

## TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: MERGER

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cape Cod Bank and Trust Company, National Association		03/15/2004	National Association: UNITED STATES

## RECEIVING PARTY DATA

Name:	Banknorth, National Association
Street Address:	Two Portland Square, P.O. Box 9540
City:	Portland
State/Country:	MAINE
Postal Code:	04112-9540
Entity Type:	National Association: UNITED STATES

## PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2671402	

## CORRESPONDENCE DATA

Fax Number: (603)668-2970

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: 603.668.6560

Email: jhobbs@gtpp.com

Correspondent Name: Grossman, Tucker, Perreault &amp; Pfleger

Address Line 1: 55 South Commercial Street

Address Line 4: Manchester, NEW HAMPSHIRE 03101

ATTORNEY DOCKET NUMBER: BNGTM129US

NAME OF SUBMITTER: Teresa C. Tucker

## Total Attachments: 3

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OP \$40.00 2671402

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TRADEMARK  
REEL: 002923 FRAME: 0760



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Comptroller of the Currency  
Administrator of National Banks

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Washington, DC 20219

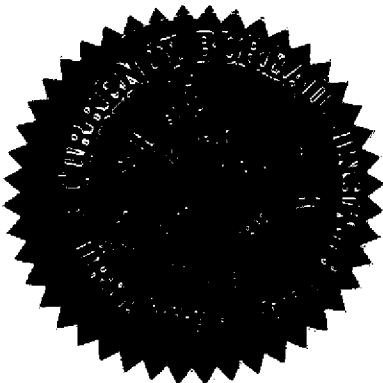
CERTIFICATE

I, John D. Hawke, Jr., Comptroller of the Currency, do hereby certify that the document hereto attached is a true and complete copy of the certificate recorded in this Office, evidencing the Merger of "Cape Cod Bank and Trust Company, National Association," Hyannis, Massachusetts, (Cape Cod), with and into "Banknorth, National Association," Portland, Maine ("Banknorth"), under the charter and title of the latter, effective March 15, 2004.

IN TESTIMONY WHERE OF, I have hereunto  
subscribed my name and caused my seal of office  
to be affixed to these presents at the Treasury  
Department, in the City of Washington and  
District of Columbia, this 19th day of May, 2004.

*John D. Hawke, Jr.*

Comptroller of the Currency



TRADEMARK

REEL: 002923 FRAME: 0761



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Comptroller of the Currency  
Administrator of National Banks

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Northeastern District Office  
1114 Avenue of the Americas, Suite 3900  
New York, N.Y. 10036

Licensing Division  
Telephone No.: 212.790.4055  
Fax No.: 212.790.4098

March 15, 2004

Ms. Patricia J. Wheeler  
Senior Vice President &  
Senior Attorney  
Banknorth Group, Inc.  
Two Portland Square  
P.O. Box 9540  
Portland, ME 04112-9540

Re: Merger of Cape Cod Bank and Trust Company, NA and Banknorth, National Association  
Control No.: 2004 NE 02 009

Dear Ms. Wheeler:

This is to inform you that on March 15, 2004, the Office of the Comptroller of the Currency ("OCC") approved your proposal to merge Cape Cod Bank and Trust Company, National Association, Hyannis, Massachusetts ("Cape Cod"), with and into Banknorth, National Association, Portland, Maine ("Banknorth"), under the charter and title of the latter.

This approval is granted based on a thorough review of all information available, including commitments and representations made in the application and the merger agreement and those of your representatives.

Specifically, you represent that you will divest three non-conforming properties currently held by Cape Cod as soon as possible and will not hold them for a period longer than two years.

As a reminder, the district office must be advised in writing in advance of the desired effective date for the merger so that the OCC may issue the necessary certification letter. The effective date must follow the applicable Department of Justice injunction period and any other required regulatory approval.

If the merger is not consummated within one year from the approval date, the approval shall automatically terminate, unless the OCC grants an extension of the time period.

Ms. Patricia J. Wheeler  
Page 2

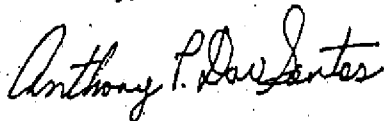
The OCC will issue a letter certifying consummation of the transaction when we receive:

- 1) Articles of Association for the resulting bank.
- 2) A Secretary's Certificate from each institution, certifying that the shareholder approvals have been obtained.
- 3) Confirmation of the holding company's proposed \$63 million capital injection and balance sheet realignment, as referenced in the pro forma asset and capital schedules included in the application, unless an alternate plan is otherwise subsequently approved by the OCC.

This approval, and the activities and communications by OCC employees in connection with the filing, do not constitute a contract, express or implied, or any other obligation binding upon the OCC, the U.S., any agency or entity of the U.S., or any officer or employee of the U.S., and do not affect the ability of the OCC to exercise its supervisory, regulatory and examination authorities under applicable law and regulations. The foregoing may not be waived or modified by any employee or agency of the OCC or the U.S.

If you have any questions, please contact Kerry Rice, Licensing Analyst, at 212-790-4055.

Sincerely,



Anthony P. DosSantos  
Licensing Manager

Cc: File  
Chron  
LG Banks