

CPA3085

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Zila, Inc.

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other Delaware

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Zila Pharmaceuticals Inc. Internal Address: 5227 North 7th St., Phoenix, Arizona 85014-2800

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State Nevada, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address: (ea) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: 7/15/2004

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

See attached Schedule A

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Ronald E. Shapiro Internal Address: Vorys, Sater, Seymour and Pease LLP

Street Address: 1828 L Street, NW, Eleventh Floor

City: Washington State: DC Zip: 20036

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41): \$ 65.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

22-0585

DO NOT USE THIS SPACE

9. Signature.

Brian R. Anderson, Trademark Assistant Name of Person Signing

Signature

August 16, 2004 Date

Total number of pages including cover sheet, attachments, and document: 3

All documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

CH \$66.00 220585 2625621

Schedule A

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
TSRW	2625621	
VIZILITE	2670202	

ASSIGNMENT

WHEREAS, **ZILA INC** ("ASSIGNOR"), a corporation organized under the laws of Delaware, USA, with a place of business at **5227 N.7th St, Phoenix Arizona, USA 85014-2800** owns the trademarks "TRSW" and "VIZILITE" and the United States trademark registrations listed on the attached Schedule A; and

WHEREAS, **ZILA PHARMACEUTICALS INC** ("ASSIGNEE"), a corporation organized under the laws of Nevada, USA, with a place of business at **5227 North 7th St, Phoenix Arizona, USA 85014-2800** desires to acquire all rights to the Marks, the Registrations, and the goodwill of the business symbolized by the Marks;

NOW, THEREFORE, in consideration of One Dollar and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, ASSIGNOR has sold, assigned, transferred, and set over, and does, by this Assignment, sell, assign, transfer, and set over unto ASSIGNEE, all rights to the Marks and the Registrations, together with the goodwill of the business symbolized by the Marks, and all claims for damages and profits for past infringement with the right to sue for and collect the same for the use and benefit of ASSIGNEE, its successors, assigns, and legal representatives.

IN WITNESS WHEREOF, ASSIGNOR has caused this Assignment to be executed by its duly authorized officer or representative, effective as the date written below.

ZILA INC

Date: 15 JUL 2004

By: Betty J. Pecha

Name: Betty J. Pecha

Title: Vice President