

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	Release of Security Interest
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank One, NA		09/08/2004	National Association: UNITED STATES

RECEIVING PARTY DATA	
Name:	Headwaters Incorporated
Street Address:	11778 SOUTH ELECTION ROAD
City:	Draper
State/Country:	UTAH
Postal Code:	84020
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 4		
Property Type	Number	Word Mark
Registration Number:	2038742	COVOL
Serial Number:	78018501	HEADWATERS
Serial Number:	78195484	ADDING VALUE TO ENERGY
Serial Number:	78223846	NANOKINETIX

CORRESPONDENCE DATA	
Fax Number:	(214)981-3400
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	2149813483
Email:	dclark@sidley.com
Correspondent Name:	Dusan Clark, Esq.
Address Line 1:	Sidley Austin Brown & Wood LLP
Address Line 2:	717 N. Harwood St. Suite 3400
Address Line 4:	Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	36084-35050
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NAME OF SUBMITTER:	Dusan Clark, Esq.
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CH \$115.00 2038742

Total Attachments: 3

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**RELEASE**

THIS RELEASE OF SECURITY INTEREST is given on this 8<sup>th</sup> day of September, 2004 by Bank One, NA ("Bank One") to Headwaters Incorporated ("Headwaters"), as follows:

WHEREAS, on March 31, 2004, Bank One and Headwaters entered into a Security Agreement;

WHEREAS, pursuant to said Security Agreement, Headwaters granted to Bank One, among other collateral, a continuing Security Interest in all of Headwaters' right, title and interest, including goodwill, in, to and under the United States Trademarks listed on the attached Schedule A (the "Marks"); and

WHEREAS, said Security Interest was recorded in the United States Patent & Trademark Office on April 1, 2004 at reel/frame 2822/0274 and 2822/0357.

NOW THEREFORE, as Headwaters has satisfied its obligations under said Security Agreement, Bank One hereby releases its Security Interest in and lien upon the Marks, and reassigns any and all interest it may have in the marks to Headwaters.

IN WITNESS WHEREOF, Bank One has caused this RELEASE to be executed by its duly authorized officer.

Bank One, NA

By: \_\_\_\_\_

Name: \_\_\_\_\_

Tony C. Nielsen

Title: \_\_\_\_\_

First Vice President

STATE OF Utah )  
                                  )      SS.  
COUNTY OF Salt Lake )

On this the 3<sup>rd</sup> day of September 2004, before me, Cally Johnson the undersigned Notary Public, personally appeared Tony C. Nielsen.

- personally known to me – OR –
- proved to me on the basis of satisfactory evidence

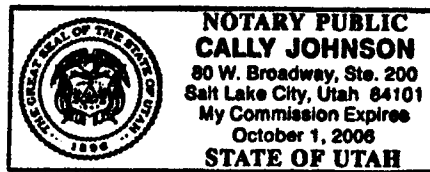
to be the person who executed the within instrument, and who upon oath acknowledged himself/herself to be the First v.p. of **Bank One, NA**, and that as such and being authorized to do so, he/she executed the foregoing instrument for the purposes therein contained.

Witness my hand and official seal.

\_\_\_\_\_  
*Cally Johnson*

My Commission Expires:

10-1-2006



**Schedule A**

**Headwaters Incorporated**

**Security Interest recorded at Reel 2822 Frame 274**

	Reel No.	App. No.	Date	Filed
Covol	2038742			2/18/1997
Headwaters		78018501	7/26/2000	
Adding Value to Energy		78195484	12/17/2002	
<b>Security Interest recorded at Reel 2822 Frame 357</b>				
Nanokinetx		78223846	3/10/2003	