

09-09-2004



Form TIO-1594  
(Rev. 10/02)  
OMB No. 0651-007 (exp. 6/30/2005)

102768581  
**TRADEMARKS ONLY**

U.S. DEPARTMENT OF COMMERCE

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

## 1. Name of conveying party(ies):

**Jackson Products, Inc.**

- ☐ Individual(s) ☐ Association  
☐ General Partnership ☐ Limited Partnership  
☒ Corporation-State **Delaware**  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

## 3. Nature of conveyance:

- ☐ Assignment ☐ Merger  
☒ Security Agreement ☐ Change of Name  
☐ Other \_\_\_\_\_

Execution Date: **February 11, 2004**

## 2. Name and address of receiving party(ies)

Name: **U.S. Bank National Association**Internal Address: **Corporate Trust Dept.**Street Address: **60 Livingston Avenue**City: **St. Paul** State: **MN** Zip: **55107-2292**

- ☐ Individual(s) citizenship \_\_\_\_\_  
☐ Association \_\_\_\_\_  
☐ General Partnership \_\_\_\_\_  
☐ Limited Partnership \_\_\_\_\_  
☐ Corporation-State \_\_\_\_\_  
☒ Other **National Banking Association**

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No  
 (Designations must be a separate document from assignment)  
 Additional name(s) address(es) attached? ☐ Yes ☒ No

## 4. Application number(s) or registration number(s):

A. Trademark Application No.(s) **76/230164**B. Trademark Registration No.(s) **2137215**Additional number(s) attached ☒ Yes ☐ No

## 5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Janis Nici**Internal Address: **Milbank, Tweed, Hadley****& McCloy LLP**Street Address: **One Chase Manhattan Plaza**City: **New York** State: **NY** Zip: **10005**

## 6. Total number of applications and registrations involved:

**40**7. Total fee (37 CFR 3.41) \$**1015**

- ☐ Enclosed  
☒ Authorized to be charged to deposit account

## 8. Deposit account number:

**13--3250**

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

## 9. Statement and signature.

To the best of my *knowledge and* belief, the foregoing information is true and correct and any attached copy is a true copy of the original document

**Janis Nici**

Name of Person Signing

Signature

19

Date

Total number of pages including cover sheet, attachments, and document: **19**

Mail documents to be recorded with required cover sheet information to:  
 Commissioner of Patent & Trademarks Box Assignments  
 Washington, D.C. 20231

03/02/2004 EDCOOPER 00000074 133250 76230164

01 FC:0521  
02 FC:052240.00 M  
975.00 M

NY2:#4580723

**TRADEMARK**  
**REEL: 002933 FRAME: 0078**

**JACKSON PRODUCTS, INC.**  
**REVISED TRADEMARK APPLICATIONS INFORMATION**

| Owner                  | Country | Mark                                     | Serial No.    | Filing Date |
|------------------------|---------|--|---------------|-------------|
| Jackson Products, Inc. | US      | JP INC & DESIGN                          | 76/230164     | 03/23/2001  |
| Jackson Products, Inc. | US      | JP INC & DESIGN                          | 76/256752     | 05/14/2001  |
| Jackson Products, Inc. | ID      | ADEN                                     | H4Hc010113523 |             |
| Jackson Products, Inc. | MY      | ADEN                                     | 93/03156      |             |
| Jackson Products, Inc. | ID      | JACKSON                                  | H4Hc010113524 |             |
| Jackson Products, Inc. | MY      | JACKSON                                  | 93/03157      |             |
| Jackson Products, Inc. | MX      | JACKSON                                  | 76449         |             |
| Jackson Products, Inc. | MX      | JACKSON                                  | 83796         |             |
| Jackson Products, Inc. | US      | JACKSON AND<br>DESIGN (WELDER)           | 75/331,958    | 7/18/1997   |
| Jackson Products, Inc. | US      | JP1                                      | 75/347,274    | 8/26/1997   |
| Jackson Products, Inc. | US      | YOU ALWAYS<br>WANT JACKSON<br>ON THE JOB | 75/318,812    | 7/2/1997    |
| Jackson Products, Inc. | US      | INTELLISENSE                             | 76/307,680    | 8/31/2001   |
| Jackson Products, Inc. | US      | JP INC & DESIGN                          | 76/230,163    | 3/23/2001   |
| Jackson Products, Inc. | US      | JP INC & DESIGN                          | 76/230,164    | 3/23/2001   |
| Jackson Products, Inc. | US      | JP INC & DESIGN                          | 76/230,155    | 3/23/2001   |
| Jackson Products, Inc. | US      | JP INC & DESIGN                          | 76/236,397    | 4/6/2001    |
| Jackson Products, Inc. | US      | JP INC & DESIGN                          | 76/230,615    | 3/23/2001   |
| Jackson Products, Inc. | US      | JP INC & DESIGN                          | 76/256,752    | 5/14/2001   |

**JACKSON PRODUCTS, INC.  
REVISED TRADEMARK REGISTRATION INFORMATION**

| Company                | Country | Trademark                        | Serial No.       | Registration No. | Registration Date |
|------------------------|---------|----------------------------------|------------------|------------------|-------------------|
| Jackson Products, Inc. | US      | JACKSON & Design                 | 75242520         | 2137215          | 02/17/1998        |
| Jackson Products, Inc. | TW      | JACKSON                          | 82054048         | 640677           | 04/16/?           |
| Jackson Products, Inc. | US      | NOMADS                           | 75169151         | 2170216          | 06/30/1998        |
| Jackson Products, Inc. | CA      | JACKSON & Design                 | 335744           | TMA200339        | 07/05/?           |
| Jackson Products, Inc. | TW      | JACKSON                          | 82054047         | 649193           | 07/16/?           |
| Jackson Products, Inc. | TW      | JACKSON                          | 82054049         | 649543           | 07/16/?           |
| Jackson Products, Inc. | US      | MORSAFE                          | 75331692         | 2180634          | 08/11/1998        |
| Jackson Products, Inc. | US      | SHADOW                           | 75330740         | 2180621          | 08/11/1998        |
| Jackson Products, Inc. | US      | JACKSON                          | 72428811         | 992383           | 09/03/1974        |
| Jackson Products, Inc. | US      | WRAP-A-ROUND                     | 73426463         | 1348789          | 07/09/1985        |
| Jackson Products, Inc. | US      | PRIZM                            | 75672795         | 2394300          | 10/10/2000        |
| Jackson Products, Inc. | US      | APCP                             | 75662282         | 2483107          | 08/28/2001        |
| Jackson Products, Inc. | US      | SOLEX                            | 75097866         | 2108453          | 10/28/1997        |
| Jackson Products, Inc. | US      | JACKSON<br>QUALITY<br>PRODUCTS J | 72240490         | 855024           | 08/20/1968        |
| Jackson Products, Inc. | US      | HEADTURNERS                      | 76003415         | 2636330          | 10/15/2002        |
| Jackson Products, Inc. | US      | UNIGOGGLE                        | 72249931         | 858564           | 10/15/1968        |
| Jackson Products, Inc. | US      | SNUGSIDE                         | 72290374         | 864229           | 01/28/1968        |
| Jackson Products, Inc. | US      | ALLSAFE SAFETY<br>EYEWEAR        | 76223923         | 2717895          | 05/20/2003        |
| Jackson Products, Inc. | US      | NEXGEN                           | 76311513         | 2759827          | 09/02/2003        |
| Jackson Products, Inc. | FR      | JACKSON & Design                 | 188617           | 1,575,878        | 02/15/?           |
| Jackson Products, Inc. | DE      | JACKSON & Design                 | J 24 858/9<br>Wz | 1,169,912        | 02/23/?           |
| Jackson Products, Inc. | IT      | JACKSON & Design                 | 19337-C/90       | 583529           | 04/05/?           |
| Jackson Products, Inc. | US      | CABLEHITCH                       | 72954978         | 700794           | 07/12/1960        |
| Jackson Products, Inc. | US      | CURV-O-MARK<br>and Design        | 72073895         | 701791           | 07/26/1960        |
| Jackson Products, Inc. | US      | EQC                              | 74220835         | 1715292          | 09/15/1992        |
| Jackson Products, Inc. | US      | QUIK-TRIK                        | 72396297         | 945131           | 10/17/1972        |
| Jackson Products, Inc. | US      | WRAP-A-ROUND                     | 74277053         | 1764228          | 04/13/1993        |
| Jackson Products, Inc. | JP      | JACKSON & Design                 | 62456/90         | 2545908          | 06/30/?           |
| Jackson Products, Inc. | CA      | JACKSON                          | 1020417          | TMA540703        | 02/02/2001        |
| Jackson Products, Inc. | US      | AUTOSENSE                        | 74232431         | 1772283          | 05/18/1993        |
| Jackson Products, Inc. | US      | ENVIZION &<br>Design             | 74237027         | 1812772          | 12/21/1993        |
| Jackson Products, Inc. | US      | EYE DESIGN                       | 74224374         | 1802604          | 11/02/1993        |
| Jackson Products, Inc. | MX      | ADEN                             |                  | 451526           |                   |
| Jackson Products, Inc. | TW      | ADEN                             |                  | 616032           |                   |
| Jackson Products, Inc. | MX      | JACKSON                          |                  | 395400           |                   |
| Jackson Products, Inc. | TW      | JACKSON & Design                 |                  | 616033           |                   |
| Jackson Products, Inc. | TW      | JACKSON                          |                  | 631151           |                   |
| Jackson Products, Inc. | US      | EQC Mentor Design                |                  | 1,810,597        | 12/14/1993        |
| Jackson Products, Inc. | US      | Laser Optics (and<br>Deisgn)     |                  | 1,761,108        | 3/30/1993         |
| Jackson Products, Inc. | US      | Master EQC                       |                  | 1,807,267        | 11/30/1993        |

**SCHEDULE**

| <b>Company</b>         | <b>Country</b> | <b>Trademark</b>            | <b>Serial No.</b> | <b>Registration No.</b> | <b>Registration Date</b> |
|------------------------|----------------|-----------------------------|-------------------|-------------------------|--------------------------|
| Jackson Products, Inc. | US             | Morsafe (Stylized)          |                   | 918,468                 | 8/17/1971                |
| Jackson Products, Inc. | US             | Professional EQC (Stylized) |                   | 1,805,937               | 11/23/1993               |

**AMERICAN ALLSAFE COMPANY  
REVISED TRADEMARK APPLICATIONS INFORMATION**

| Owner                    | Country | Mark      | Serial No. | Filing Date |
|--------------------------|---------|-----------|------------|-------------|
| American Allsafe Company | US      | KIDZ GOGZ | 75/395,063 | 11/24/1997  |

## TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of February 11, 2004, by and among Jackson Products, Inc., a Delaware corporation (together with its successors and permitted assigns, the "Parent"), Silencio/Safety Direct, Inc., a Nevada corporation (together with its successors and permitted assigns, "Silencio"), American Allsafe Company, a Delaware corporation (together with its successors and permitted assigns, "Allsafe"), TMT-Pathway, L.L.C., a Delaware limited liability company (together with its successors and permitted assigns, "TMT"), and Flex-O-Lite, Inc., a Delaware corporation (together with its successors and permitted assigns, "Flex" and, together with the Parent, Silencio, Allsafe and TMT, and together with their respective successors and assigns, including, without limitation, a receiver, trustee or debtor-in-possession on behalf of such person or on behalf of such successor or assign, the "Grantors"), in favor of U.S. Bank National Association, as collateral agent (in such capacity, together with any successor in such capacity, the "Term C Agent"), for the Holders of the Notes issued pursuant to the Note Purchase Agreement (as defined below).

### W I T N E S S E T H:

WHEREAS, on January 12, 2004, the Issuers filed a petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Eastern District of Missouri, and the Issuers have retained possession of their assets and are authorized under the Bankruptcy Code to continue the operation of their businesses as debtors-in-possession;

WHEREAS, in connection with the Plan of Reorganization, the Issuers have requested the Purchasers to extend post-petition credit to the Issuers pursuant to that certain Note Purchase Agreement dated as of the date hereof, by and among Grantors and Purchasers (including all annexes, exhibits and schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Note Purchase Agreement") and Purchasers have severally agreed to purchase the Notes upon the terms and subject to the conditions set forth therein; and

WHEREAS, pursuant to the Note Purchase Agreement, Grantors are required to execute and deliver to Term C Agent, for the benefit of the Holders, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantors hereby agree as follows:

1. **DEFINED TERMS.** All capitalized terms used but not otherwise defined herein have the meanings given to them in the Note Purchase Agreement or the Security Agreement.

2. **GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL.** Each Grantor, as collateral security for the full, prompt and complete payment and performance

Trademark Security Agreement

LA1:#6274011

when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, hereby collaterally assigns, conveys, mortgages, pledges, hypothecates and transfers to Term C Agent, on behalf of the Holders and grants to Term C Agent, on behalf of the Holders, a lien on and security interest in all of its title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

(a) each Trademark, Trademark registration and Trademark application, including, without limitation, the Trademarks, Trademark registrations (together with any reissues, continuations or extensions thereof) and Trademark applications referred to in Schedule I annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application;

(b) each Trademark license and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark license; and

(c) all products and proceeds of the foregoing, including, without limitation, any claim by any Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark or Trademark registration including, without limitation, the Trademarks and Trademark registrations referred to in Schedule I annexed hereto, the Trademark registrations issued with respect to the Trademark applications referred in Schedule I and the Trademarks licensed under any Trademark license, or (b) injury to the goodwill associated with any Trademark, Trademark registration or Trademark licensed under any Trademark license.

3. **SECURITY AGREEMENT.** The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Term C Agent, on behalf of the Holders pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Term C Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. All rights and remedies provided for herein to the Term C Agent and all obligations of Grantors hereunder are subject to the applicable terms and provisions of the Intercreditor Agreement.

*[Remainder of page intentionally left blank; signature page follows]*

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Jackson Products, Inc., a Delaware corporation,  
Silencio/Safety Direct, Inc., a Nevada corporation,  
American Allsafe Company, a Delaware corporation,  
TMT-Pathway, L.L.C., a Delaware limited liability  
company, Flex-O-Lite, Inc. a Delaware corporation,  
as Grantors

By: 

Name: \_\_\_\_\_

Title: \_\_\_\_\_

ACCEPTED AND ACKNOWLEDGED BY:

U.S. Bank National Association,  
as Term C Agent

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Trademark Security Agreement

LA1 #6274011

TRADEMARK  
REEL: 002933 FRAME: 0085



ACKNOWLEDGMENT OF GRANTORS

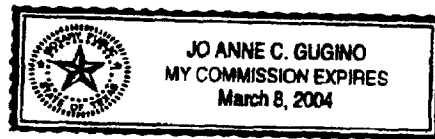
STATE OF Texas )  
 )  
COUNTY OF Dallas )

ss.

On February 11, 2004, before me, the undersigned, a Notary Public in and for said State, personally appeared David M. Gishurst, Jr., proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity on behalf of Jackson Products, Inc., a Delaware corporation, Silencio/Safety Direct, Inc., a Nevada corporation, American Allsafe Company, a Delaware corporation, TMT-Pathway, L.L.C., a Delaware limited liability company, and Flex-O-Lite, Inc., a Delaware corporation, and that by his/her/their signature(s) on the instrument the person(s), or entity upon behalf of which the person(s) acted, executed the instrument.

Jo Anne C. Gugins  
Notary Public

{seal}



Trademark Security Agreement

LAL:#6274011

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Jackson Products, Inc., a Delaware corporation,  
Silencio/Safety Direct, Inc., a Nevada corporation,  
American Allsafe Company, a Delaware corporation,  
TMT-Pathway, L.L.C., a Delaware limited liability  
company, Flex-O-Lite, Inc. a Delaware corporation,  
as Grantors

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

ACCEPTED AND ACKNOWLEDGED BY:

U.S. Bank National Association,  
as Term C Agent

By:                     *W. J. I.*                      
Name:                     Frank P. Loeblich III                      
Title:                     Vice President                    

Trademark Security Agreement

LA1-#6274011

**AMERICAN ALLSAFE COMPANY  
REVISED TRADEMARK REGISTRATION INFORMATION**

| Company                  | Country | Trademark                           | Serial No.        | Registration No. | Registration Date |
|--------------------------|---------|-------------------------------------|-------------------|------------------|-------------------|
| American Allsafe Company | BX      | LAMBA                               | 76541             | 547409           | 12/01/1994        |
| American Allsafe Company | GR      | LAMBA                               | 118264            | 118264           | 09/17/1996        |
| American Allsafe Company | GR      | LAMBA DESIGN                        | 118469            | 118469           | 05/16/1997        |
| American Allsafe Company | HU      | LAMBA                               | M94 02655         | 141,850          | 01/10/1997        |
| American Allsafe Company | HU      | LAMBA DESIGN                        | M94 02654         | 142.088          | 02/12/1997        |
| American Allsafe Company | PL      | LAMBA                               | Z-135594          | 90924            | 07/03/1996        |
| American Allsafe Company | PL      | LAMBA DESIGN                        | Z-135593          | 91035            | 07/25/1996        |
| American Allsafe Company | ES      | LAMBA                               | 1914541           | 1.914.541        | 02/03/1995        |
| American Allsafe Company | ES      | LAMBA DESIGN                        | 1914540           | 1.914.540        | 02/03/1995        |
| American Allsafe Company | US      | ROTO-CLIP                           | 74730855          | 2177109          | 07/28/1998        |
| American Allsafe Company | PG      | LAMBA DESIGN                        | 58452             | A58452           | 11/29/1994        |
| American Allsafe Company | AU      | LAMBA DESIGN                        | 647049            | 647049           | 03/07/1996        |
| American Allsafe Company | SE      | LAMBA DESIGN                        | 94-02959          | 263 339          | 12/30/1994        |
| American Allsafe Company | TW      | LAMBA                               | 83000743          | 662840           | 01/01/1995        |
| American Allsafe Company | SE      | LAMBA                               | 94-02958          | 263 807          | 01/27/1995        |
| American Allsafe Company | US      | APEX                                | 72186299          | 784477           | 02/02/1965        |
| American Allsafe Company | DK      | LAMBA DESIGN                        | VA 02.194<br>1994 | VR 1995<br>00796 | 02/03/1995        |
| American Allsafe Company | NO      | LAMBA DESIGN                        | 94.1692           | 167307           | 03/16/1995        |
| American Allsafe Company | DK      | LAMBA                               | VA 02.193<br>1994 | VR 1995<br>02897 | 05/12/1995        |
| American Allsafe Company | FI      | LAMBA                               | 1378/94           | 137808           | 05/22/1995        |
| American Allsafe Company | FI      | LAMBA DESIGN                        | 1378/94           | 137809           | 05/22/1995        |
| American Allsafe Company | US      | AMERICAN<br>ALLSAFE CO.             | 73514236          | 1346413          | 07/02/1985        |
| American Allsafe Company | US      | AMERICAN<br>ALLSAFE CO. &<br>Design | 73514237          | 1348161          | 07/09/1985        |
| American Allsafe Company | US      | APEX & Design                       | 72192861          | 795601           | 09/07/1965        |
| American Allsafe Company | BR      | APEX                                | 817585460         | 817585460        | 02/06/1996        |
| American Allsafe Company | BR      | AMERICAN<br>ALLSAFE                 | 817585478         | 817585478        | 02/06/1996        |
| American Allsafe Company | US      | BARGARD                             | 72223484          | 809115           | 05/31/1966        |
| American Allsafe Company | US      | ALLWELD                             | 75570271          | 2388506          | 09/19/2000        |
| American Allsafe Company | US      | ULTRA-LIGHT                         | 73623211          | 1456262          | 09/08/1987        |
| American Allsafe Company | AU      | LAMBA                               | 551563            | 551563           | 02/07/1994        |
| American Allsafe Company | US      | FACE SAVER                          | 73623217          | 1480527          | 03/15/1988        |
| American Allsafe Company | NO      | LAMBA                               | 97.3626           | 189.478          | 04/23/1998        |
| American Allsafe Company | JP      | LAMBA                               | 83771/94          | 4146889          | 05/22/1998        |
| American Allsafe Company | US      | CUDASPREE                           | 76243872          | 2583766          | 06/18/2002        |
| American Allsafe Company | GB      | LAMBA                               | 1471307           | 1471307          | 07/17/1992        |
| American Allsafe Company | GB      | LAMBA DESIGN                        | 1471306           | 1471306          | 12/18/1992        |
| American Allsafe Company | US      | BIG WINDOW                          | 73669916          | 1499297          | 08/09/1988        |
| American Allsafe Company | US      | MISCELLANEOUS<br>DESIGN             | 73623212          | 1500244          | 08/16/1988        |
| American Allsafe Company | US      | DRYBROW<br>(Stylized)               | 71406322          | 361232           | 10/11/1938        |

| Company                  | Country | Trademark                     | Serial No.    | Registration No. | Registration Date |
|--------------------------|---------|-------------------------------|---------------|------------------|-------------------|
| American Allsafe Company | US      | MISCELLANEOUS DESIGN          | 73623208      | 1514377          | 11/29/1988        |
| American Allsafe Company | US      | MED-K                         | 73728616      | 1516301          | 12/13/1988        |
| American Allsafe Company | ES      | LAMBA                         | 1914541       | 1.914.541        | 02/03/1995        |
| American Allsafe Company | ES      | LAMBA DESIGN                  | 1914540       | 1.914.540        | 02/03/1995        |
| American Allsafe Company | US      | ADEN                          | 72291692      | 884609           | 01/20/1970        |
| American Allsafe Company | US      | QUICK-WEDGE                   | 72067225      | 691975           | 01/26/1960        |
| American Allsafe Company | US      | MONOGOGGLE                    | 73815388      | 1584478          | 02/27/1990        |
| American Allsafe Company | US      | FOGGARD                       | 72351667      | 900219           | 10/06/1970        |
| American Allsafe Company | CA      | LAMBA DESIGN                  | 758398        | TMA452.890       | 01/19/1996        |
| American Allsafe Company | MX      | LAMBA                         | 112,534       | 441,349          | 09/07/1993        |
| American Allsafe Company | CA      | LAMBA                         | 758397        | TMA457814        | 05/24/1996        |
| American Allsafe Company | IE      | LAMBA                         | 94/4099       | 164537           | 03/22/1996        |
| American Allsafe Company | IE      | LAMBA DESIGN                  | 94/4100       | 164538           | 07/04/1994        |
| American Allsafe Company | IT      | LAMBA                         | RM91C/003 051 | 615315           | 03/02/1994        |
| American Allsafe Company | CA      | BARGARD                       | 293851        | TMA149818        | 03/23/1967        |
| American Allsafe Company | DE      | LAMBA                         | N 25035/9 Wz  | 2 047 653        | 10/21/1993        |
| American Allsafe Company | DE      | LAMBA DESIGN                  | N 25 036/9 Wz | 2 053 900        | 01/11/1994        |
| American Allsafe Company | US      | INSLIDER                      | 74209063      | 1704719          | 08/04/1992        |
| American Allsafe Company | FR      | LAMBA                         |               | 92435 995        | 03/12/1993        |
| American Allsafe Company | FR      | LAMBA                         |               | 92435 993        | 03/12/1993        |
| American Allsafe Company | US      | AMERICAN ALLSAFE COMPANY      | 74242623      | 1721675          | 10/06/1992        |
| American Allsafe Company | US      | ALLSAFE                       | 73335108      | 1214966          | 11/02/1982        |
| American Allsafe Company | US      | LAMBA                         | 73325157      | 1219827          | 12/14/1982        |
| American Allsafe Company | US      | AUTO VIEW                     | 74200005      | 1749304          | 01/26/1993        |
| American Allsafe Company | US      | AUTO VIEW & Design            | 74201565      | 1749308          | 01/26/1993        |
| American Allsafe Company | US      | MISCELLANEOUS DESIGN          | 73359330      | 1230946          | 03/15/1983        |
| American Allsafe Company | CA      | ALLSAFE                       | 258928        | TMA 156332       | 04/11/1968        |
| American Allsafe Company | US      | INSLIDER and Design           | 74320244      | 1774139          | 06/01/1993        |
| American Allsafe Company | US      | AMERICAN ALLSAFE CO. & Design | 74340090      | 1786625          | 08/10/1993        |
| American Allsafe Company | US      | HUNTSMAN & Design             | 73355285      | 1252775          | 10/04/1983        |
| American Allsafe Company | US      | MONOGOGGLE (Stylized)         | 71460466      | 403819           | 10/19/1943        |
| American Allsafe Company | CA      | MONOGOGGLE                    | 500,996       | TMA297532        | 11/30/1984        |
| American Allsafe Company | US      | HUNTSMAN                      | 73355286      | 1253674          | 10/11/1983        |
| American Allsafe Company | US      | STORM                         | 74313158      | 1774129          | 06/01/1993        |
| American Allsafe Company | AU      | QUICK/WEDGE                   |               | B196770          | 11/11/68          |
| American Allsafe Company | GB      | QUICK/WEDGE                   |               | B788840          | 3/24/59           |
| American Allsafe Company | CA      | QUICK/WEDGE                   |               | 145056           | 4/29/66           |
| American Allsafe Company | FR      | QUICK/WEDGE                   |               | 1480641          | 10/18/68          |
| American Allsafe Company | DE      | QUICK/WEDGE                   |               | 832416           | 8/25/65           |

**SCHEDULE 1**

| <b>Company</b>           | <b>Country</b> | <b>Trademark</b>              | <b>Serial No.</b> | <b>Registration No.</b> | <b>Registration Date</b> |
|--------------------------|----------------|-------------------------------|-------------------|-------------------------|--------------------------|
| American Allsafe Company | IT             | QUICK/WEDGE                   |                   | 205921                  | 4/18/67                  |
| American Allsafe Company | JP             | QUICK/WEDGE                   |                   | 40292/65                | 6/23/67                  |
| American Allsafe Company | CH             | QUICK/WEDGE                   |                   | 213972                  | 1/23/66                  |
| American Allsafe Company | US             | KEDMAN &<br>DESIGN            |                   | 1,230,945               | 4/12/1982                |
| American Allsafe Company | US             | Design of Shield w/<br>Archer |                   | 1,230,946               | 4/12/1982                |

**SILENCIO/SAFETY DIRECT, INC.  
REVISED TRADEMARK REGISTRATION INFORMATION**

| Company                      | Country | Trademark                                 | Serial No. | Registration No. | Registration Date |
|------------------------------|---------|---|------------|------------------|-------------------|
| Silencio/Safety Direct, Inc. | US      | CLEANPOWER                                | 74432619   | 1845553          | 07/19/1994        |
| Silencio/Safety Direct, Inc. | US      | TEAM SILENCIO & Design                    | 74433958   | 1872312          | 01/10/1995        |
| Silencio/Safety Direct, Inc. | US      | RIG<br>SPORTSMAN'S<br>PRODUCTS BY<br>TEAM | 75286689   | 2229559          | 03/02/1999        |
| Silencio/Safety Direct, Inc. | US      | RIG<br>SPORTSMAN'S<br>PRODUCTS BY<br>TEAM | 75286684   | 2229558          | 03/02/1999        |
| Silencio/Safety Direct, Inc. | US      | EZE-SCORER                                | 72235024   | 829754           | 06/06/1967        |
| Silencio/Safety Direct, Inc. | US      | RIG                                       | 71521163   | 509235           | 05/03/1949        |
| Silencio/Safety Direct, Inc. | US      | RIG-RAG (Stylized)                        | 73215491   | 1161003          | 07/14/1981        |
| Silencio/Safety Direct, Inc. | US      | Cleanpower                                |            | 1,785,601        | 8/3/1993          |
| Silencio/Safety Direct, Inc. | US      | Rig                                       |            | 526,015          | 6/10/50           |
| Silencio/Safety Direct, Inc. | US      | Team Silencio                             |            | 2,013,438        | 1/1/0/1995        |

**TMT-PATHWAY, L.L.C.**  
**REVISED TRADEMARK REGISTRATION INFORMATION**

| <b>Company</b>      | <b>Country</b> | <b>Trademark</b>   | <b>Serial No.</b> | <b>Registration No.</b> | <b>Registration Date</b> |
|---------------------|----------------|--------------------|-------------------|-------------------------|--------------------------|
| TMT-Pathway, L.L.C. | US             | DURA-STRIPE System | 74352358          | 1904836                 | 07/11/1995               |
| TMT-Pathway, L.L.C. | US             | LEGEND-BUILD       | 75559284          | 2287920                 | 10/19/1999               |
| TMT-Pathway, L.L.C. | US             | TMT-PATHWAY        | 75809643          | 2368870                 | 07/18/2000               |
| TMT-Pathway, L.L.C. | US             | MORLINE            | 75048017          | 2038597                 | 02/18/1997               |
| TMT-Pathway, L.L.C. | CA             | NORLINE            | 699,651           | TMA404,038              | 06/25/1993               |
| TMT-Pathway, L.L.C. | US             | WEATHER LINE       | 75923502          | 2628832                 | 10/01/2002               |
| TMT-Pathway, L.L.C. | US             | DURA-STRIPE        | 73712049          | 1508744                 | 10/18/1988               |
| TMT-Pathway, L.L.C. | US             | TMT                | 73774176          | 1565503                 | 11/14/1989               |
| TMT-Pathway, L.L.C. | MX             | DURA-LINE          | 134460            | 425,041                 | 11/09/1992               |
| TMT-Pathway, L.L.C. | US             | NORLINE            | 74226448          | 1711016                 | 09/01/1992               |
| TMT-Pathway, L.L.C. | US             | DURA-LINE          | 74201893          | 1700076                 | 07/14/1992               |

**FLEX-O-LITE, INC.**  
**REVISED TRADEMARK REGISTRATION INFORMATION**

| Company           | Country | Trademark              | Serial No. | Registration No. | Registration Date |
|-------------------|---------|------------------------|------------|------------------|-------------------|
| Flex-O-Lite, Inc. | US      | PARALTA                | 72168107   | 766281           | 03/10/1964        |
| Flex-O-Lite, Inc. | US      | ARO-LITE               | 73472342   | 1328183          | 04/02/1985        |
| Flex-O-Lite, Inc. | US      | NIGHTFLASHER           | 73007903   | 1008776          | 04/15/1975        |
| Flex-O-Lite, Inc. | EM      | FLEX-O-LINE            | 253815     | 253815           | 04/15/?           |
| Flex-O-Lite, Inc. | EM      | FLEX-O-LITE            | 253 781    | 253 781          | 04/15/?           |
| Flex-O-Lite, Inc. | EM      | BLAST-O-LITE           | 256842     | 256842           | 04/15/?           |
| Flex-O-Lite, Inc. | US      | BRITE-BLEND            | 75923523   | 2417722          | 01/02/2001        |
| Flex-O-Lite, Inc. | US      | AQUA-BRITE             | 75923509   | 2463617          | 06/26/2001        |
| Flex-O-Lite, Inc. | US      | EPOXY-BRITE            | 75923507   | 2468585          | 07/10/2001        |
| Flex-O-Lite, Inc. | US      | THERMO-BRITE           | 75923508   | 2469333          | 07/17/2001        |
| Flex-O-Lite, Inc. | US      | BLAST-O-LITE           | 72274061   | 857709           | 10/01/1968        |
| Flex-O-Lite, Inc. | US      | PATHLITE & Design      | 76315344   | 2637256          | 10/15/2002        |
| Flex-O-Lite, Inc. | US      | SERVICES AND MATERIALS | 76454380   | 2746880          | 08/05/2003        |
| Flex-O-Lite, Inc. | US      | FLEX-O-LINE            | 72311863   | 905957           | 01/12/1971        |
| Flex-O-Lite, Inc. | US      | FLEX-O-LITE            | 72315549   | 905959           | 01/12/1971        |
| Flex-O-Lite, Inc. | US      | SUNDOWNER              | 74062325   | 1646696          | 06/04/1991        |
| Flex-O-Lite, Inc. | GB      | BLAST-O-LITE           |            | 908,830          | 05/01/?           |
| Flex-O-Lite, Inc. | GB      | FLEX-O-LITE            |            | 908,829          | 05/01/?           |
| Flex-O-Lite, Inc. | CA      | BLAST-O-LITE           | 318642     | TMA 165973       | 10/31/1969        |
| Flex-O-Lite, Inc. | CA      | FLEX-O-LINE            | 320520     | TMA 169017       | 05/08/1970        |
| Flex-O-Lite, Inc. | US      | 831                    |            | 1,611,284        | 8/28/1990         |
| Flex-O-Lite, Inc. | US      | FLEX-O-LITE AND DESIGN |            | 708,308          | 1/12/1971         |
| Flex-O-Lite, Inc. | US      | REMOVABLE WORKZONE     |            | 1,624,837        | 11/27/1990        |

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