

3/22/04

RECC

03-24-2004

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OMB No. 0651-0011 (exp. 4/94)

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To the Honorable Commissioner of Patent and Trademark

Send original documents or copy thereof

102702725

1. Name of conveying party(ies):

First Federal Lincoln Bank

- Individual(s)
- General Partnership
- Corporation-State
- Other US Banking Corporation
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: October 30, 2001

2. Name and address of receiving party(ies)

Name: TierOne Bank

Internal Address: _____

Street Address: 13th and N Streets

City: Lincoln State: NE ZIP 68508

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other United States Banking Corporation

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2152760

Additional numbers attached? Yes No

OPR/FINANCE
MAR 22 AM 7:28

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: James N. Videbeck

Internal Address: Patnaude & Videbeck

Street Address: 1 S 376 Summit Avenue, Ct. C

City: Oakbrook Terrace State: IL ZIP: 60181

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

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40.00/OP

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

James N. Videbeck

Name of Person Signing

Signature

3/17 04

Date

Total number of pages including cover sheet, attachments, and document: 1

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002933 FRAME: 0843

**Office of Thrift Supervision**

Department of the Treasury

Midwest Region

225 East John Carpenter Freeway, Suite 500, Irving, TX 75062-2731 • Telephone: (972) 277-9500
P.O. Box 619027, Dallas/Fort Worth, TX 75261-9027 • Fax: (972) 277-9501

October 30, 2001

OTS No. 3309

Mr. John P. Soukenik
Elias, Matz, Tiernan & Herrick L.L.P.
12th Floor
734 15th Street, N.W.
Washington, D.C. 20005

RE: First Federal Lincoln Bank - Notice of Charter and Bylaw Amendments

Dear Mr. Soukenik:

This is to acknowledge receipt of the subject notice filed on behalf of First Federal Lincoln Bank (the Bank). We include in our files regarding the Bank the decision of the Bank's board of directors to change the Bank's fiscal year from June 30 to December 31, to change the annual meeting from September to March, to change the corporate title to "TierOne Bank", and to provide an exclusion from membership in the Bank for local governments and political subdivisions. Since these amendments are considered "pre-approved" amendments, no application fee is necessary. Therefore, we enclose your check in the amount of \$100.

If you have any questions or require additional assistance, please contact Applications Analyst Edward Dolan at (972) 281-2043.

Sincerely,

Jearlene Miller
Applications Manager

JM:EFD

cc: Board of Directors ✓
First Federal Lincoln Bank