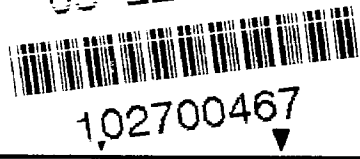


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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): R&S PHARMA, INC. Individual(s) Association General Partnership Limited Partnership Corporation-State Kentucky Other Kentucky Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) Name: R&S PHARMA HOLDINGS, INC. Internal Address: Street Address: 8407 Austin Tracy Road City: Fountain Run State: KY Zip: 42133 Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Kentucky Other If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance: Assignment Merger Security Agreement Change of Name Other Execution Date: 03/01/2004

4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) 2618552 Mark: R&S PHARMA Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Joanne S. Richards, Attorney Internal Address: Suite 2100 Street Address: 300 West Vine Street City: Lexington State: KY Zip: 40507

6. Total number of applications and registrations involved: one 7. Total fee (37 CFR 3.41): \$ 40.00 Enclosed Authorized to be charged to deposit account 8. Deposit account number: 15-1615

DO NOT USE THIS SPACE

9. Signature. JOANNE S. RICHARDS Name of Person Signing Signature Date 3-10-04

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002935 FRAME: 0513

ASSIGNMENT


WHEREAS, R & S Pharma, Inc., a Kentucky corporation, whose address is 8407 Austin Tracy Road, Fountain Run, Kentucky 42133, ("Assignor"), has adopted and used in its business the following mark: "R & S Pharma", that is registered in the United States Patent and Trademark Office under trademark registration No. 2618552;

and

WHEREAS, R & S Pharma Holdings, Inc., a Kentucky corporation, whose address is 8407 Austin Tracy Road, Fountain Run, Kentucky 42133, ("Assignee"), is desirous of acquiring said mark, and the good will of said mark;

NOW, THEREFORE, To Whom It May Concern:


Be it known that for and in consideration of good and valuable consideration to it in hand paid, the receipt of which is hereby acknowledged, said Assignor, by these presents does sell, assign, and transfer unto the said Assignee the entire right, title, and interest in and to the said mark "R & S Pharma", including the right to sue for damages for all past infringement occurring prior to the execution date of this Assignment, and the good will of the mark and business in connection with which the said mark was and/or is used.



DARREN SHIRLEY
President of R & S PHARMA, INC.

Commonwealth of Kentucky)
) ss.
County of Barren)

Subscribed and sworn to before me this 1st day of March, 2004.



NOTARY PUBLIC,
COMMONWEALTH OF KENTUCKY

My Commission Expires: April 18, 2007