

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	MERGER
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Foam Enterprises, Inc.		03/02/2004	CORPORATION: MINNESOTA

RECEIVING PARTY DATA	
Name:	Foam Enterprises, LLC
Street Address:	3000 Continental Drive - North
City:	Mount Olive
State/Country:	NEW JERSEY
Postal Code:	07828-1234
Entity Type:	LTD LIAB JT ST CO: DELAWARE

PROPERTY NUMBERS Total: 8		
Property Type	Number	Word Mark
Registration Number:	2186708	COMFORT FOAM
Registration Number:	2587530	FECOAT
Serial Number:	78356575	ROCKFOAM
Serial Number:	78357395	FOAM ENTERPRISES, INC.
Registration Number:	2467788	COMFORT SHIELD
Serial Number:	78360312	SPRAYTITE
Registration Number:	2877636	AMERIGLUE
Serial Number:	78360302	FOAMGARD

CORRESPONDENCE DATA	
Fax Number:	(713)238-8008
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Email:	TMHou@conleyrose.com
Correspondent Name:	Conley Rose, P.C.
Address Line 1:	P.O. Box 3267
Address Line 4:	Houston, TEXAS 77253-3267

CH \$215.00 2186708

ATTORNEY DOCKET NUMBER:

1216-01100

NAME OF SUBMITTER:

Shannon W. Bates

Total Attachments: 2

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Delaware

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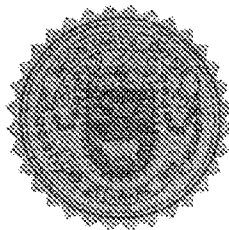
The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"FOAM ENTERPRISES, INC.", A MINNESOTA CORPORATION,
WITH AND INTO "FOAM ENTERPRISES LLC" UNDER THE NAME OF "FOAM ENTERPRISES LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE SECOND DAY OF MARCH, A.D. 2004, AT 12:23 O'CLOCK P.M.

3770284 8100M

040157776



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 2963778

DATE: 03-02-04

TRADEMARK
REEL: 002936 FRAME: 0753

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:38 PM 03/02/2004
FILED 12:23 PM 03/02/2004
SRV 040157776 - 3770284 FILE

**CERTIFICATE OF MERGER
OF
FOAM ENTERPRISES, INC.,
A MINNESOTA CORPORATION,
INTO
FOAM ENTERPRISES LLC,
A DELAWARE LIMITED LIABILITY COMPANY**

Pursuant to Sec. 18-209 of the Delaware Limited Liability Company Act, the undersigned surviving limited liability company submits the following Certificate of Merger for filing and certifies that:

- 1. The name and jurisdiction of formation or organization of each of the limited liability companies or other business entities which is to merge are:

<u>Name</u>	<u>Jurisdiction</u>
Foam Enterprises, Inc.	Minnesota
Foam Enterprises LLC	Delaware

- 2. An agreement of merger has been approved and executed by each of the business entities which is to merge.
- 3. The name of the surviving limited liability company is: Foam Enterprises LLC.
- 4. The agreement of merger is on file at a place of business of the surviving limited liability company which is located at 3000 Continental Drive - North, Mount Olive, New Jersey 07828-1234..
- 5. A copy of the agreement of merger will be furnished by the surviving limited liability company, on request and without cost, to any person holding an interest in Foam Enterprises, Inc.

IN WITNESS WHEREOF, this Certificate of Merger has been duly executed as of the 2nd day of March, 2004, and is being filed in accordance with Sec. 18-209 of the Act by an authorized person of the surviving limited liability company in the merger.

FOAM ENTERPRISES LLC,
a Delaware limited liability company

By: William A. Bernstein
William A. Bernstein
Chief Executive Officer

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