

04-01-2004



102709679

To the Honorable Commission

...the attached original documents or copy thereof.

1. Name of conveying party(ies):
XML-Global Technologies, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation Colorado
 Other _____

2. Name and address of receiving party(ies)
Name: Xenos Group Inc.
Internal Suite 201
Address: _____
Street Address: 95 Mural Street
City Richmond Hill State _____ Zip L4B3G2
Ontario, Canada

Additional name(s) of conveying party(ies) attached? Yes No

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation Canada
 Other _____

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: November 17, 2003

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) 78/054,790
 Additional number(s) attached Yes No

B. Trademark Registration No.(s) 2,512,796
 Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Louis K. Ebling, Esq.
 Internal Address: Greenebaum Doll & McDonald PLLC
 Street Address: 255 East Fifth Street
 2800 Chemed Center
 City Cincinnati State OH Zip 45202

6. Total number of applications and registrations involved: 2

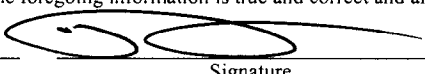
7. Total fee (37 CFR 3.41)\$ 65.00
 Enclosed
 Authorized to be charged to deposit account along with any deficiency in this fee

8. Deposit account number: 50-2904
 (Attach duplicate copy of this page if paying by deposit account)

03/31/2004 6TON11
01 FC:8521
02 FC:8522

00000652 502904 78054790
40.00 BA
25.00 BA

DO NOT USE THIS SPACE

9. Signature.
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
 Louis K. Ebling, Esq.  March 26, 2004
 Name of Person Signing Signature Date
 Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

ASSIGNMENT OF U.S. TRADE-MARKS

The undersigned, **XML-GLOBAL TECHNOLOGIES, INC.**, the full post office address of whose principal office or place of business is c/o Clifford L. Neuman, Esq., 1507 Pine Street, Boulder, Colorado 80302, in consideration of the sum of \$1.00 and other good and valuable, the receipt and sufficiency of which is hereby acknowledged, does hereby, sell, assign and transfer to Xenos Group Inc., whose full post office address is Suite 201, 95 Mural Street, Richmond Hill, Ontario, L4B 3G2, Canada, its successors and assigns forever, all its right, title and interest in, to and under the trade-marks listed in Schedule "A" attached hereto, including all the goodwill of the business appertaining to said trade-marks and the full right to sue for past, present or future infringement of any of the marks.

EXECUTED at Vancouver, British Columbia, this 17th day of November, 2003.

XML GLOBAL TECHNOLOGIES, INC.

By:  _____

Name: Peter Shandro

Title: Chairman of the Board, Director

SCHEDULE "A"

TRADE-MARK	SERIAL NO./REGISTRATION NO.
GOXML	78/009,013/2,512,796
GOXML	78/054,790

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