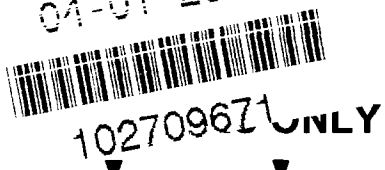


04-01-2004



Form PTO-1594 (Rev. 10/02) 3:3004 OMB No. 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings ⇌ ⇌ ⇌ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Farmland Dairies Inc.

- Individual(s)                       Association
- General Partnership               Limited Partnership
- Corporation-State
- Other Delaware

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)

Name: Farmland Dairies LLC

Internal Address: \_\_\_\_\_

Street Address: 520 Main Avenue

City: Wallington State: NJ Zip: 07057

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State \_\_\_\_\_
- Other Delaware Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

- Assignment                               Merger
- Security Agreement                       Change of Name
- Other Certificate of Conversion

Execution Date: June 21, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) \_\_\_\_\_

B. Trademark Registration No.(s) 1,852,787  
2,768,498

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Krista Vink Venegas

Internal Address: \_\_\_\_\_

McDermott, Will & Emery LLP

Street Address: 2049 Century Park East

Suite 3400

City: Los Angeles State: CA Zip: 90067

6. Total number of applications and registrations involved: \_\_\_\_\_

2

7. Total fee (37 CFR 3.41).....\$ 65

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

501946

OPR/FINANCE

DO NOT USE THIS SPACE

9. Signature.

KRISTA VINK VENEGAS

Name of Person Signing

*Krista Vink Venegas*  
Signature

MARCH 26, 2004

Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

03/31/2004 6TOM11 00000042 501946 1852787

01 FC:0521 40.00 BA  
02 FC:0522 25.00 BA

TRADEMARK REEL: 002940 FRAME: 0394

STATE OF DELAWARE  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
FILED 09:02 AM 06/21/2001  
010298633 - 3405242

**CERTIFICATE OF CONVERSION  
OF FARMLAND DAIRIES INC.  
FROM A CORPORATION TO  
A LIMITED LIABILITY COMPANY  
PURSUANT TO SECTION 266  
OF THE DELAWARE GENERAL CORPORATION LAW  
AND SECTION 214  
OF THE DELAWARE LIMITED LIABILITY COMPANY ACT**

1. The name of the corporation immediately prior to filing this Certificate is Farmland Dairies Inc., a Delaware corporation (the "Corporation").
2. The Corporation was formed effective upon the filing of its Certificate of Incorporation with the Secretary of State of the State of Delaware on June 21, 2001.
3. The name of the limited liability company as set forth in the Certificate of Formation is Farmland Dairies LLC.
4. The conversion has been approved in accordance with the provisions of Section 266 of the Delaware General Corporation Law and Section 214 of the Delaware Limited Liability Company Act.

By:   
Aldo Uva, President

*State of Delaware*  
*Office of the Secretary of State*

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I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "FARMLAND DAIRIES LLC" FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF JUNE, A.D. 2001, AT 9:02 O' CLOCK A.M.



*Harriet Smith Windsor*  
*Harriet Smith Windsor, Secretary of State*

3405242 8100V

AUTHENTICATION: 1203599

010298633

DATE: 06-21-01

TRADEMARK  
REEL: 002940 FRAME: 0396

STATE OF DELAWARE  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
FILED 09:02 AM 06/21/2001  
010298633 - 3405242

**CERTIFICATE OF FORMATION**  
**OF**  
**FARMLAND DAIRIES LLC**

The undersigned, an authorized natural person, for the purpose of forming a limited liability company, under the provisions and subject to the requirements of the Delaware Limited Liability Company Act, hereby certifies that:

1. The name of the limited liability company is Farmland Dairies LLC
2. The name and address of the registered agent of the limited liability company and the address of the registered office required by Section 18-104 of the Delaware Limited Liability Company Act are National Registered Agents, Inc., 9 East Lockerman Street, Dover, Delaware 19901.

IN WITNESS WHEREOF, the undersigned authorized person has executed this Certificate of formation of Farmland Dairies LLC this 21<sup>st</sup> day of June, 2001.

By:

  
Aldo Uva, Authorized Person