

Form PTO-1594 (Rev. 06/04)
OMB Collection 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):
Magistral Fabrication, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other Canadian Corp.

Citizenship (see guidelines) _____
 Execution Date(s) 9/10/04

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies) Yes
 Additional names, addresses, or citizenship attached? No
 Magistral Biotech, Inc.

Name: _____
 Internal Address: _____
 Street Address: 1060 Michele-Bohec Blvd. Suite 102
 City: Blainville
 State: Quebec
 Country: Canada Zip: J7C 5E2

Association Citizenship _____
 General Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship Canada
 Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other _____

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____
 B. Trademark Registration No.(s) 2,315,712 2,253,417

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):
BOTANOL, MAGISTRAL

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Charles N. Quinn
 Internal Address: Fox Rothschild, LLP
 Street Address: 2000 Market Street
10th Floor
 City: Philadelphia, PA
 State: PA Zip: 19103-3291
 Phone Number: 215-299-2135
 Fax Number: 215-299-2150
 Email Address: cquinn@foxrothschild.com

6. Total number of applications and registrations involved: 2

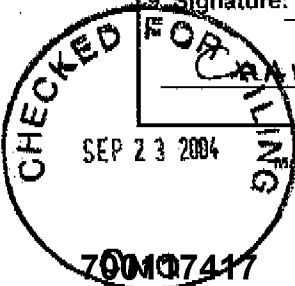
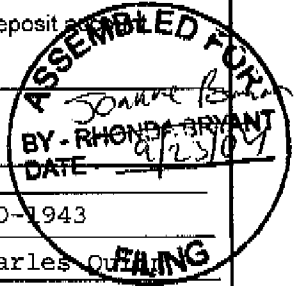
7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 65.00

Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____ Expiration Date _____
 b. Deposit Account Number 50-1943
 Authorized User Name Charles Quinn

9. Signature: Charles N. Quinn 23 SEPTEMBER 2004
 Signature Date
 Name of Person Signing Total number of pages including cover sheet, attachments, and document: 4



Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

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1-981 P 03/03 T-800

CONFIRMATORY DEED OF TRADE-MARKS ASSIGNMENT

BETWEEN: **MAGISTRAL FABRICATION INC.**, having its principal place of business at 1060, Michèle-Bohec Blvd., Suite 102, Blainville, Quebec, Canada J7C 5E2

(Hereinafter referred to as the "Assignor")

AND: **MAGISTRAL BIOTECH INC.**, having its principal place of business at 1060, Michèle-Bohec Blvd., Suite 102, Blainville, Quebec, Canada J7C 5E2

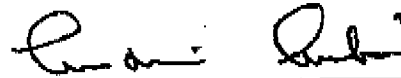
(Hereinafter referred to as the "Assignee")

The Assignor and the Assignee hereby wish to confirm that the Assignor has assigned to the Assignee its entire rights, title and interest in the trade-marks listed in Schedule A and the related goodwill on October 30th 2003, in consideration of good and valuable consideration from the Assignee, the receipt of which is acknowledged by the Assignor.

The parties hereto agree to sign any other documents required for recording the Assignee as the new owner of the trade-marks listed in Schedule A.

SIGNED THIS 10 th day of September, 2004.

MAGISTRAL FABRICATION INC.



By: André Aubé
Title: President Magistral Fabrication Inc

MAGISTRAL BIOTECH INC.



By: André Aubé
Title: President Magistral Biotech Inc.

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T-987 P.04/05 F-250

SCHEDULE "A"

Trade-marks

BOTANOL
MAGISTRAL

Appl/Req. nos.

2,315,712
2,253,417