

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Kellogg Company		09/23/2004	CORPORATION: DELAWARE

RECEIVING PARTY DATA	
Name:	Kellogg USA Inc.
Street Address:	One Kellogg Square
City:	Battle Creek
State/Country:	MICHIGAN
Postal Code:	49016
Entity Type:	CORPORATION: MICHIGAN

PROPERTY NUMBERS Total: 2		
Property Type	Number	Word Mark
Registration Number:	2881337	FRUIT HARVEST
Registration Number:	2882851	TONY'S FROSTED CRUNCH

CORRESPONDENCE DATA	
Fax Number:	(248)641-0270
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Email:	coakley@hdp.com
Correspondent Name:	Harness, Dickey & Pierce, P.L.C.
Address Line 1:	5445 Corporate Drive
Address Line 2:	Suite 400
Address Line 4:	Troy, MICHIGAN 48098

ATTORNEY DOCKET NUMBER:	8951-500036A
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NAME OF SUBMITTER:	Lisabeth H. Coakley
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Total Attachments: 3
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source=Schedule A#page1.tif

CH \$65.00 2881337

TRADEMARK ASSIGNMENT

This assignment made this 23rd day of September, 2004, by and between KELLOGG COMPANY, (hereinafter "Assignor"), a Delaware corporation, having its principle place of business at One Kellogg Square, Battle Creek, Michigan 49016 and KELLOGG USA INC., (hereinafter "Assignee"), a Michigan corporation having its principle place of business at One Kellogg Square, Battle Creek, Michigan 49016.

WHEREAS, Assignor owns and has used, or is using, the trademarks identified in the attached schedule A (collectively, hereinafter the "Marks") in the United States.

WHEREAS, Assignee is desirous of acquiring the Marks and all rights therein, including the goodwill of the business associated therewith, as well as all common-law rights and all federal trademark and service mark registrations and applications identified in Schedule A attached hereto and made a part hereof.

NOW, THEREFORE, for valuable consideration the receipt and sufficiency of which are hereby acknowledged, Assignor hereby conveys, transfers and assigns to Assignee all rights, title, and interest in and to the Marks, all common-law rights, all federal registrations and applications identified in Schedule A together with the goodwill of the business symbolized thereby.

Assignor further assigns to Assignee all rights to sue for and receive all damages occurring from past infringing uses of the Marks.

Assignor agrees that upon request by Assignee, Assignor shall execute all papers, make all rightful oaths, testify on behalf of Assignee and do all other lawful acts necessary to carry out the intent of this Assignment as well as provide such other material, information, or assistance as Assignee may consider necessary.

This assignment shall be binding on the parties, their successors and/or assigns and all others acting by, through, with or under their direction, and all those in privity therewith.

TRADEMARK ASSIGNMENT

KELLOGG COMPANY

Signature: _____

Typed Name: Gary H. Pilnick

Title: Senior Vice President
General Counsel and Secretary

Dated: September 23, 2004

KELLOGG USA INC.

Signature: _____

Typed Name: James K. Markey

Title: Assistant Secretary

Dated: September 23, 2004

SCHEDULE A

<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Mark</u>
2,881,337	09/07/2004	FRUIT HARVEST
2,882,851	09/07/2004	TONY'S FROSTED CRUNCH