



Tab settings => => =>

102720512

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 4-12-04 JPMORGAN CHASE BANK, f/k/a The Chase Manhattan Bank as successor by merger to MORGAN GUARANTY TRUST COMPANY OF NEW YORK

- Individual(s) Association General Partnership Limited Partnership Corporation Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance: Assignment Merger Security Agreement Change of Name Other Release of Security Interest Recorded at Reel/Frame No. 1674/0342

Execution Date: April 6, 2004

2. Name and address of receiving party(ies): Name: SEALY MATTRESS COMPANY OF MEMPHIS Internal Address: Street Address: 1228 Euclid Avenue City: Cleveland State: OH Zip: 44115

Individual(s) citizenship Association General Partnership Limited Partnership Corporation- Tennessee Other If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

4. Application number(s) or registration number(s): A. Trademark Application No.(s)

B. Trademark Registration No.(s)

430,037

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Rhonda DeLeon Internal Address: Latham & Watkins LLP Street Address: 650 Town Center Drive, Suite 2000 City: Costa Mesa State: CA Zip: 92626

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41): \$ 40.00 Enclosed Authorized to be charged to deposit account

8. Deposit account number 50-0524

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Rhonda DeLeon

Name of Person Signing

Signature

April 12, 2004

Date

04/14/2004 ECOOPER 00000025 430037

Total number of pages including cover sheet, attachments, and document: 10

01 FC:8521

40.00 Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

**RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY COLLATERAL**

This RELEASE, dated as of April 6, 2004, is made by JPMORGAN CHASE BANK, f/k/a The Chase Manhattan Bank as successor by merger to Morgan Guaranty Trust Company of New York, as collateral agent (in such capacity, the "Collateral Agent"), pursuant to the termination of the Amended and Restated Credit Agreement (the "Credit Agreement"), dated as of November 8, 2002, by and among, JPMORGAN CHASE BANK, as administrative agent (in such capacity, the "Administrative Agent"), SEALY MATTRESS COMPANY, an Ohio corporation (the "Borrower") and the other parties named therein.

WITNESSETH

WHEREAS, pursuant to the Credit Agreement and the Subsidiary Patent and Trademark Security Agreement (the "Security Agreement") by and among the direct and indirect Subsidiaries of the Borrower (each a "Grantor" and collectively the "Grantors") and the Collateral Agent, dated December 18, 1997 and recorded with the U.S. Patent and Trademark Office on December 30, 1997 at Reel/Frame Nos. 1674/0342, 1675/0685, 1680/0573, 8876/0554 and 9027/0333, each Grantor granted Collateral Agent a security interest in its patents, patent applications and patent rights in United States patents and applications; state and federal trademarks; all common law and other rights in and to the trademarks in the United States or any state thereof; all goodwill symbolized by the trademarks; and all rights and interests pursuant to licenses or other contracts in favor of such Grantor pertaining to any patents, trademarks, trademark registrations or trademark rights;

WHEREAS, pursuant to the Supplement to Subsidiary Patent and Trademark Security Agreement ("Supplemental Agreement") dated November 8, 2002 and recorded with the U.S. Patent and Trademark Office on November 15, 2002 at Reel/Frame Nos. 2575/0951 and 13240/0521 and the U.S. Copyright Office on November 18, 2002 at V3491 D502 P1-25, each Grantor granted Collateral Agent a security interest in its patents, patent applications and patent rights in United States patents and applications; state and federal trademarks; all common law and other rights in and to the trademarks in the United States or any state thereof; all goodwill symbolized by the trademarks; all copyrights, including all of the rights, title and interest in and to all copyrights registered in the U.S. Copyright Office; and all rights and interests pursuant to licenses or other contracts in favor of such Grantor pertaining to any patents, trademarks, trademark registrations or trademark rights, copyright registrations or copyrights;

WHEREAS, the Collateral Agent acknowledges full payment, complete performance and satisfaction of all obligations pursuant to the Credit Agreement secured by the Security Agreement and Supplemental Agreement have been made;

WHEREAS, the Collateral Agent acknowledges full payment, performance and satisfaction of the conditions set forth in that certain payoff letter by and between the Collateral Agent and the Borrower, dated as of April 6, 2004; and

WHEREAS, each Grantor has requested that the Collateral Agent release its security interest in the Patents, Trademarks, and Copyrights, as defined in the Security Agreement and Supplemental Agreement in connection with the termination of the Credit Agreement, the Security Agreement, and the Supplemental Agreement (the "Released Collateral").

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby RELEASES, without recourse, all of its security interest in the Patents, listed on Schedule A attached hereto and incorporated herein by reference, the Trademarks, listed on Schedule B attached hereto and incorporated herein by reference, the Copyrights, listed on Schedule C attached hereto and incorporated herein by reference, and any other collateral described in the Security Agreement and Supplemental Agreement.

The Collateral Agent agrees to provide each Grantor with any information and additional authorization necessary to effect the release of its security interest in the Released Collateral.

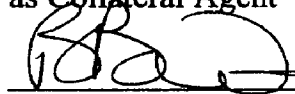
[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Collateral Agent has executed this Release as of the date first set forth above.

JPMORGAN CHASE BANK, f/k/a The Chase
Manhattan Bank as successor by merger to Morgan
Guaranty Trust Company of New York,

as Collateral Agent

By:

 _____

Name:

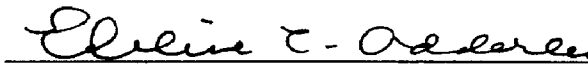
B. B. WUTHRICH
VICE PRESIDENT

Title:

CERTIFICATION OF ACKNOWLEDGMENT

STATE OF NEW YORK)
COUNTY OF NEW YORK) ss:

Before me, the undersigned, a Notary Public in and for the county aforesaid, on this 1st day of April, 2004, personally appeared Dukey Wuthrich who, being by me duly sworn, deposes and says that he/she is the Vice President of JPMorgan Chase Bank, a _____ banking corporation, and that he/she, as such officer being duly authorized so to do, executed the foregoing instrument for the purposes therein contained as his/her free act and deed and as the full act and deed of such corporation as such officer.


Notary Public

My Commission Expires:

September 3, 2006

EDELNE C. ADDERLEY
Notary Public, State of New York
No. 01AD6079940
Qualified in Bronx County
Commission Expires September 03, 2006

SCHEDULE "A"

U.S. PATENTS

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

Recorded 12/30/97 at Reel/Frame No. 8876/0554

Title	Serial No. Filing Date	Patent No. Issue Date
CURVE MOLDED PROTECTIVE AND DECORATIVE BEDDING FOUNDATION CORNER GUARD AND METHOD OF MAKING	08/288,126 08/10/94	5,628,080 05/13/97

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

Recorded 12/30/97 at Reel/Frame No. 9027/0333

Title	Serial No. Filing Date	Patent No. Issue Date
ADVERTISING KIOSK	29/021,249 04/13/94	D357,944 05/02/95
BEDDING SYSTEM DISPLAY ASSEMBLY	08/227,042 04/13/94	5,484,195 01/16/96
BORDER STABILIZING MEMBER AND METHOD FOR MAKING MATTRESSES, CUSHIONS AND THE LIKE USING THE SAME	07/833,683 02/11/92	5,239,715 08/31/93
BORDER STABILIZING MEMBER AND METHOD FOR MAKING MATTRESSES, CUSHIONS AND THE LIKE USING THE SAME	08/205,933 03/03/94	5,467,488 11/21/95
METHOD OF MAKING AN INNERSPRING ASSEMBLY OR MATTRESSES, CUSHIONS AND THE LIKE USING THE SAME	08/468,840 06/06/95	5,832,551 11/10/98
COMPOSITE MATERIAL SPRING MODULES WITH INTEGRALLY FORMED ATTACHMENT FITTINGS	09/260,823 03/02/99	6,354,577 03/12/02
DOMED CHANNEL	29/032,335 12/16/94	D369,048 04/23/96
IMPROVED STEEL SPAN FOR USE IN MATTRESS FOUNDATION FRAMES	08/382,424 02/02/95	5,519,903 05/28/96
INTERNAL MATTRESS WALL STRUCTURES INTERLOCKINGLY ENGAGEABLE WITH MATTRESS INNERSPRING ASSEMBLIES	08/726,028 10/04/96	5,787,532 08/04/98
INNERSPRING CONSTRUCTION WITH SPRINGS HAVING FREE TERMINAL CONVOLUTIONS	08/835,544 04/08/97	5,713,088 02/03/98
LOW PROFILE COMPOSITE MATERIAL BEDDING FOUNDATION SYSTEM AND METHODS OF MANUFACTURE	08/487,022 06/07/95	5,720,471 02/24/98
MATTRESS FOUNDATION CORNER COVER	29/053,979 05/02/96	D384,537 10/07/97

Title	Serial No. Filing Date	Patent No. Issue Date
METAL RAIL BED FOUNDATION	07/526,392 05/21/90	5,095,565 03/17/92
METHOD OF MANUFACTURE AND FORMATION OF METAL MATTRESS FOUNDATION CORNER GUARD	08/854,696 05/12/97	5,884,385 03/23/99
METHOD OF STABILIZING AND REINFORCING A SPRING BORDER	07/633,408 12/21/90	5,133,116 07/28/92
MULTI-FOLD INTERLOCKABLE SPRING FOR USE IN MATTRESS FOUNDATION ASSEMBLIES	08/295,931 08/25/94	5,558,315 09/24/96
MULTI-LAYER SUPPORT PAD HAVING REGIONS OF DIFFERING THICKNESS	08/363,260 12/23/94	5,604,021 02/18/97
PREUMATIC MEMBER AND RELATED ATTACHMENT ELEMENTS FOR CUSHIONS, SEATS, FOUNDATIONS AND THE LIKE	07/651,583 02/06/91	5,332,202 07/26/94
PNEUMATIC (DIVISION I) WIRE GRID ATTACHMENT MEMBER FOR CUSHIONS, SEATS, FOUNDATIONS AND THE LIKE	08/221,061 03/30/94	5,435,023 07/25/95
PNEUMATIC (DIVISION II) ATTACHMENT MEMBER FOR SPRING OR SPRING-LIKE ELEMENT	08/221,043 03/30/94	5,414,874 05/16/95
SPRING COIL AND SPRING ASSEMBLY	06/864,090 05/16/86	4,726,572 02/23/88
SPACE SAVING BEDDING SYSTEM DISPLAY DEVICE	08/227,066 04/13/94	5,499,407 03/19/96
THREE DIMENSIONAL PRODUCT DISPLAY BOARD	29/021,348 04/14/94	D369,711 05/14/96
VIDEO CABINET	29/021,328 04/14/94	D361,095 08/08/95

JPMORGAN CHASE BANK

Recorded 11/15/02 at Reel/Frame No. 13420/0521


Title	Serial No. Filing Date	Patent No. Issue Date
BORDER STABILIZING MEMBER AND INNERSPRING ASSEMBLY USING SAME	08/468,442 06/06/95	5,687,439 11/18/97
JIGS FOR ASSEMBLY OF FLEXIBLE SUPPORT STRUCTURES	10/080,851 02/22/02	
ELEVATED COMPOSITE MATERIALS SPRINGS WITH ATTACHMENT FITTINGS	10/051,979 01/17/02	

SCHEDULE "B"

U.S. TRADEMARKS


MORGAN GUARANTY TRUST COMPANY OF NEW YORK


Recorded 12/30/97 at Reel/Frame No. 1674/0342

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
	71/508,748 09/09/46	430,037 06/03/47	20	Registered

MORGAN GUARANTY TRUST COMPANY OF NEW YORK



Recorded 12/30/97 at Reel/Frame No. 1675/0685

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
BRANFORD	74/495,962 03/02/94	1,910,757 08/08/95	20	Registered
BUCKINGHAM	73/018,666 04/12/74	995,630 10/15/74	20	Registered
CORRECT CONTOUR	75/212,361 12/12/96	2,290,388 11/02/99	20	Registered
DANBURY	74/497,085 03/03/94	1,912,558 08/15/95	20	Registered
DOMINION	74/497,082 03/03/94	1,912,557 08/15/95	20	Registered
DYNASTY	72/111,238 01/03/61	723,310 10/31/61	20	Registered
EDINBURGH	74/497,107 03/03/94	1,912,559 08/15/95	20	Registered
HUMIDGUARD	72/119,572 05/08/61	727,707 02/20/62	20	Registered
INNER QUILT	72/092,823 03/14/60	719,078 07/25/61	20	Registered
	72/226,478 08/25/65	810,775 07/05/66	20	Registered
INTEGRA-LOK	74/247,283 02/17/92	1,731,151 11/10/92	20	Registered
KNIGHTSBRIDGE	74/497,108 03/03/94	1,912,560 08/15/95	20	Registered

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
<i>Ladyfaire</i>	71/280,146 03/01/29	257,935 06/25/29	20	Registered
MARVELUX	72/262,634 01/16/67	840,464 12/12/67	20	Registered
PERIMETER GUARD	75/236,159 02/04/97	2,304,922 12/28/99	20	Registered
<i>Posture-Rest</i>	72/279,871 09/07/67	866,831 03/18/69	20	Registered
	73/493,680 08/06/84	1,329,627 04/09/85	20	Registered
SPLEND'OR	71/280,148 03/01/29	257,936 06/25/29	20	Registered
<i>Splendor</i>	73/388,858 09/24/82	1,326,992 03/26/85	20	Registered
STEARNS & FOSTER	72/430,395 07/20/72	981,071 03/26/74	20	Registered
STEARNS & FOSTER YOU CAN'T GET A BETTER MATTRESS. OR BETTER NIGHT'S SLEEP.	73/651,523 03/26/87	1,463,549 11/03/87	20	Registered
ULTRASTEEL	74/489,752 02/14/94	1,924,647 10/03/95	20	Registered
WELLINGTON	73/018,664 04/12/74	995,629 10/15/74	20	Registered
YOU DESERVE A STEARNS & FOSTER	74/489,751 02/14/94	1,924,646 10/03/95	20	Registered


MORGAN GUARANTY TRUST COMPANY OF NEW YORK




Recorded 12/30/97 at Reel/Frame No. 1680/0573

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
	71/663,525 03/29/54	619,059 01/10/56	20	Registered
	72/058,458 09/05/58	688,757 11/24/59	20	Registered
AN ADVANCED STATE OF COMFORT GENERATION	74/718,825 08/22/95	2,038,308 02/18/97	20	Registered
BABY POSTUREPEDIC	72/023,520 01/30/57	688,300 11/17/59	20	Registered
BACK SAVER	72/004,159 03/08/56	642,347 03/05/57	20	Registered
<i>Beddy Bye</i>	71/509,952 09/28/46	435,867 01/13/48	20	Registered
BETTER SLEEP ON A SEALY	74/073,513 06/28/90	1,693,030 06/09/92	20	Registered
BODYFOAM	74/711,371 08/04/95	1,995,317 08/20/96	20	Registered
CELESTIAL	73/431,058 06/20/83	1,289,058 08/07/84	20	Registered
COMFORT CREST	73/637,808 12/30/86	1,450,847 08/04/87	20	Registered
Comfort Guard	71/682,493 02/28/55	654,458 11/12/57	20	Registered
COMFORT SERIES	74/227,933 12/06/91	1,817,452 01/18/94	20	Registered
CORONATION	73/431,059 06/20/83	1,289,059 08/07/84	20	Registered
<i>Correct Comfort</i>	71/521,414 04/26/47	437,773 03/30/48	20	Registered
CROWN JEWEL	73/591,339 04/03/86	1,422,873 12/30/86	20	Registered
CUSHION FIRM	74/420,265 07/30/93	1,845,626 07/19/94	20	Registered

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
DATAMAN	73/616,822 08/26/86	1,433,931 03/24/87	20	Registered
DURA-GARD	72/159,920 12/28/62	766,372 03/10/64	20	Registered
DURAFIBER	74/718,421 08/21/95	2,319,967 02/22/00	20	Registered
DUROLIFE	72/022,711 01/16/57	648,273 07/09/57	20	Registered
DYNA-GRID	73/502,055 10/02/84	1,332,218 04/23/85	20	Registered
EDGEGUARD	74/367,540 03/12/93	1,887,925 04/04/95	20	Registered
ENCORE	73/400,836 10/26/82	1,279,871 05/29/84	20	Registered
EVEREDGE	75/165,475 09/13/96	2,175,533 07/21/98	20	Registered
EXECUTIVE	72/037,818 09/25/57	661,050 04/29/58	20	Registered
FIBERLUX	74/596,040 11/07/94	1,929,900 10/24/95	22	Registered
FIRM-TOUCH	73/452,881 11/14/83	1,298,834 10/02/84	20	Registered
GOLDEN DREAM	73/113,844 01/27/77	1,076,458 11/01/77	20	Registered
GRAND MASTER	73/728,239 05/13/88	1,518,932 01/03/89	20	Registered
HEALTH GUARD	71/698,228 11/14/55	629,078 06/19/56	20	Registered
<i>Health Flex</i>	71/421,950 07/25/39	372,691 11/07/39	20	Registered
LIKE SLEEPING ON A CLOUD	72/063,892 12/08/58	803,417 02/08/66	20	Registered
METROPOLITAN	73/597,813 05/09/86	1,419,216 12/02/86	20	Registered
MID-SUPPORT ZONE	74/310,986 09/04/92	1,863,393 11/15/94	20	Registered
MONTEREY	72/189,036 03/19/64	796,742 09/28/65	20	Registered


Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
NATURAL REST	71/503,330 06/05/46	438,677 05/11/48	20	Registered
NO MORNING BACKACHE FROM SLEEPING ON A TOO-SOFT MATTRESS	73/341,658 12/14/81	1,274,346 04/17/84	20	Registered
<i>Ortho-Zone</i>	71/691,847 07/25/55	645,410 05/14/57	20	Registered
PALATIAL	73/431,061 06/20/83	1,289,061 08/07/84	20	Registered
<i>Perfect Sleepers</i>	71/697,492 11/01/55	639,357 01/01/57	20	Registered
PERFECT POSTURE	71/407,118 06/04/38	360,890 09/27/38	20	Registered
POLYPEDIC	72/166,284 04/08/63	774,520 08/04/64	20	Registered
POSTURE AWARD	73/616,837 08/26/86	1,433,933 03/24/87	20	Registered
POSTURE CLASSIC	73/616,821 08/26/86	1,445,196 06/30/87	20	Registered
POSTURE CREST	73/616,836 08/26/86	1,445,197 06/30/87	20	Registered
POSTURE - FOAM	71/641,334 01/26/53	583,913 12/22/53	20	Registered
POSTURE - FORM	71/641,335 01/26/53	583,914 12/22/53	20	Registered
POSTURE-LUX	73/616,844 08/26/86	1,445,201 06/30/87	20	Registered
POSTURE POISE	72/226,168 08/20/65	828,805 05/16/67	20	Registered
POSTURE PREMIER	73/616,843 08/26/86	1,433,934 03/24/87	20	Registered
POSTURE PREMIUM	73/588,211 03/17/86	1,414,254 10/21/86	20	Registered
POSTURE PRESTIGE	73/616,840 08/26/86	1,445,199 06/30/87	20	Registered
POSTURE-PROP	72/123,928 07/13/61	769,527 05/12/64	20	Registered

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
POSTURE ROYALE	73/616,839 08/26/86	1,445,198 06/30/87	20	Registered
POSTUREMATIC	73/341,661 12/14/81	1,229,861 03/08/83	20	Registered
POSTUREMATIC	74/385,171 04/28/93	1,909,307 08/01/95	20	Registered
POSTUREMATIC COMFORT COMMAND BED	74/386,184 04/28/93	1,956,704 02/13/96	20	Registered
POSTUREPEDIC	71/663,524 03/29/54	619,058 01/10/56	20	Registered
POSTUREPEDIC ELITE	73/748,500 08/26/88	1,554,714 09/05/89	20	Registered
POSTUREPEDIC IMPERIAL	72/142,865 04/23/62	765,885 03/03/64	20	Registered
POSTUREPEDIC SUPPORT ONLY FROM SEALY	74/469,225 12/10/93	1,907,862 07/25/95	20	Registered
POSTUREPLATFORM	73/452,838 11/14/83	1,296,344 09/18/84	20	Registered
POSTURESTEEL	75/290,204 05/12/97	2,153,832 04/28/98	20	Registered
POSTURETECH	73/819,533 08/16/89	1,646,039 05/28/91	20	Registered
REFLEX COIL	74/370,074 03/22/93	1,849,933 08/16/94	20	Registered
REVEILLE	75/299,390 05/29/97	2,160,600 05/26/98	20	Registered
ROYAL CONTOUR	73/637,788 12/30/86	1,450,846 08/04/87	20	Registered
SALUTATION	73/431,060 06/20/83	1,289,060 08/07/84	20	Registered
SEALCREST	71/509,606 09/23/46	430,038 06/03/47	20	Registered
<i>Sealy</i>	71/501,541 05/06/46	426,168 12/17/46	20	Registered
	72/058,459 09/05/58	677,335 04/21/59	20	Registered

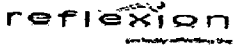







Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
	73/287,734 11/28/80	1,189,347 02/09/82	20	Registered
	75/212,357 12/12/96	2,412,738 12/12/00	20	Registered
SEALY	74/251,613 03/02/92	1,733,089 11/17/92	20	Registered
SEALY ADCRAFTER	75/312,922 07/23/97	2,218,335 01/19/99	35	Registered
SEALY FLAME GUARD PROTECTIVE BARRIER	73/404,491 12/02/82	1,274,352 04/17/84	20	Registered
SEALY SLEEP SOFA	73/643,311 02/06/87	1,454,289 08/25/87	20	Registered
SEALY THE SLEEP EXPERTS	73/588,210 03/17/86	1,416,664 11/11/86	20	Registered
SEALYFOAM	72/109,524 12/02/60	737,897 09/18/62	20	Registered
SENSE & RESPOND	74/361,430 02/19/93	1,855,203 09/20/94	20	Registered
SENSE & RESPOND SUPPORT SYSTEM	74/361,375 02/19/93	1,850,340 08/16/94	20	Registered
SENSORY ARM	74/367,610 03/12/93	1,893,628 05/09/95	20	Registered
SLEEP FORM	71/509,956 09/28/46	435,868 01/13/48	20	Registered
SLUMBER GUARD	73/061,715 08/29/75	1,040,611 06/01/76	20	Registered
	73/3350,185 02/16/82	1,248,373 08/16/83	20, 42	Registered
STARLIGHT	73/048,338 04/02/75	1,037,490 04/06/76	20	Registered
STEELSPAN	72/418,324 03/15/72	954,428 03/06/73	20	Registered
SUPREMESLEEP	73/352,076 02/26/82	1,273,534 04/10/84	20	Registered

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
THE CROWNING ACHIEVEMENT IN BACK SUPPORT	75/260,079 03/19/97	2,142,642 03/10/98	20	Registered
TRENT	73/597,812 05/09/86	1,421,095 12/16/86	20	Registered
TRIFIRM POSTURE TOP	74/419,774 07/30/93	1,903,580 07/04/95	20	Registered
TRU-LOK	72/056,415 07/31/58	678,880 05/19/59	20	Registered
UNIVERSITY OF SLEEP	74/111,600 11/01/90	1,734,158 11/17/92	41	Registered
WATERBURY	75/234,449 01/31/97	2,140,578 03/03/98	20	Registered
WE SUPPORT THE BACKBONE OF AMERICA	75/260,080 03/19/97	2,175,740 07/21/98	35	Registered

JPMORGAN CHASE BANK
Recorded 11/15/02 at Reel/Frame No. 2575/0951

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
	74/657,780 04/10/95	1,956,467 02/13/96	20	Registered
ADVANCED GENERATION	76/240,306 04/12/01	2,678,874 01/21/03	20	Registered
COMFORT LIFE	76/125,955 09/11/00	2,763,184 09/16/03	20	Registered
COMFORTHOLD	78/122,359 04/17/02		20	Pending
DREAM THREE	76/267,704 06/06/01	2,573,460 05/28/02	20	Registered
DREAMEDGE	76/427,047 07/02/02	2,804,189 01/13/04	20	Registered
DUAL SUPPORT SYSTEM	75/607,807 12/18/98	2,586,713 06/25/02	20	Registered
FLAWLESS FOAM ENCASMENT	78/081,199 08/27/01	2,739,033 07/15/03	20	Registered
FLIP IF YOU WANT 2	76/273,452 06/19/01	2,525,188 01/01/02	20	Registered

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
HERALD SQUARE	76/201,528 01/29/01	2,605,764 08/06/02	20	Registered
I LOVE THIS BED	76/252,830 05/07/01		20, 24	Pending
INFINILUX	75/357,892 09/16/97	2,262,140 07/20/99	20	Registered
IT'S A SEALY	78/124,383 04/26/02		20	Pending
LITE LINK	75/491,634 05/27/98	2,522,978 12/25/01	9	Registered
MICROSPAN	75/550,966 09/14/98	2,635,701 10/15/02	20	Registered
MICROTEK	75/555,278 09/18/98	2,494,685 10/02/01	20	Registered
MICROTEK ULTRA	78/116,925 03/22/02	2,683,811 02/04/03	20	Registered
MY FIRST POSTUREPEDIC	75/772,619 08/10/99	2,357,623 06/13/00	20	Registered
PALATIAL CREST	76/147,790 10/16/00	2,605,648 08/06/02	20	Registered
PALATIAL CREST	78/127,079 05/08/02	2,806,577 01/20/04	24	Registered
PERSONAL SLEEP ADVISOR	78/099,191 12/19/01	2,799,525 12/23/03	42	Registered
PILLOWTOUCH	78/080,788 08/23/01	2,647,382 11/05/02	20	Registered
POSTURE FOLD	76/092,075 07/19/00	2,602,242 07/30/02	20	Registered
POSTUREPEDIC	75/369,753 10/07/97	2,272,969 08/24/99	20, 24	Registered
POWERSPAN	78/116,922 03/22/02	2,747,155 08/05/03	20	Registered
QUIET COMMAND	75/491,644 05/27/98	2,356,032 06/06/00	20	Registered
QUILTED INNER PILLOW	78/137,515 06/21/02	2,730,957 06/24/03	20	Registered
REFLEXION	78/080,791 08/23/01	2,656,649 12/03/02	20	Registered

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
	76/267,763 06/06/01	2,605,876 08/06/02	20	Registered
RESILIUM	75/420,270 01/20/98	2,308,391 01/18/00	20	Registered
ROYAL TRILOGY	76/136,809 09/27/00	2,501,960 10/30/01	20	Registered
	78/124,389 04/26/02		20, 24	Pending
	76/258,310 05/17/01	2,645,399 11/05/02	20	Registered
SEALY	75/369,716 10/07/97	2,271,114 08/17/99	20, 24	Registered
SEALY FURNITURE	75/638,569 02/10/99	2,414,612 12/19/00	20	Registered
	75/717,803 06/01/99	2,343,467 04/18/00	20	Registered
	78/166,171 09/20/02		20, 24	Pending
	75/499,939 06/10/98	2,615,632 09/03/02	20	Registered
 <i>We support your future</i>	75/499,936 06/10/98	2,470,040 07/17/01	20	Registered
	76/171,706 11/28/00	2,727,720 06/17/03	20	Registered
SEALY POSTUREPEDIC	75/369,216 10/07/97	2,272,967 08/24/99	20, 24	Registered
SEALY POSTUREPEDIC ADVANTAGE	76/241,295 04/16/01	2,647,002 11/05/02	20	Registered
SEALY POSTUREPEDIC CROWN JEWEL	75/369,284 10/07/97	2,625,354 09/24/02	20, 24	Registered

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Class	Status
SEALY SUPPORTS AMERICA	78/111,660 02/28/02	2,669,316 12/31/02	20	Registered
SENSE & RESPOND	75/897,690 01/18/00	2,483,677 08/28/01	20	Registered
SHOCK ABZZORBER	76/240,308 04/12/01	2,703,090 04/01/03	20	Registered
SLEEPING ON A SEALY IS LIKE SLEEPING ON A CLOUD	75/636,836 02/10/99	2,540,951 02/19/02	20	Registered
SLUMBERCREST	76/240,307 04/12/01	2,664,367 12/17/02	20	Registered
STAYTRUE	76/240,313 04/12/01	2,756,893 08/26/03	20, 22	Registered
STEARNS & FOSTER	78/124,388 04/26/02		20, 24	Pending
STEARNS & FOSTER COUTURE	78/151,803 08/07/02	2,724,355 06/10/03	20	Registered
SUDDENLY SEALY	75/867,633 12/09/99	2,393,688 01/10/00	20	Registered
SYNER - FLEX	75/622,552 01/14/99	2,815,234 02/17/04	20	Registered
THE BACK DOCTOR'S BED	76/193,789 01/12/01	2,696,388 03/11/03	20	Registered
TWICE THE LUXURY	78/111,661 02/28/02	2,669,317 12/31/02	20	Registered
WE SUPPORT YOU NIGHT AND DAY	76/136,774 09/27/00	2,646,747 11/05/02	20, 24	Registered
XPANDEDGE	76/136,741 09/27/00	2,664,132 12/17/02	20	Registered
YOU DESERVE A STEARNS & FOSTER	76/136,810 09/27/00	2,501,961 10/30/01	20	Registered
YOU DESERVE A STEARNS & FOSTER	78/124,385 04/26/02		20, 24	Pending

SCHEDULE "C"

COPYRIGHTS

JPMORGAN CHASE BANK

Recorded 11/18/02 at V3491 D502 P1-25

Copyright	Registration No. Issue Date
Prospecting Made Easy.	TX5226239 09/29/00
Certified mattress specialist program.	TX5252699 09/29/00
Sealy, Inc., benchmarking process.	Txu493520 10/25/91
How to make more profit on one mattress set than you can on ten.	TX801721 08/25/81