

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
------------------	----------------

NATURE OF CONVEYANCE:	Reassignment and Release of Security Interest
-----------------------	---

<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
COMERICA BANK, successor by merger to Comerica Bank-California		09/24/2004	Michigan banking corporation:

<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	INNAPHASE GROUP HOLDINGS, INC.
<b>Street Address:</b>	1601 CHERRY STREET
<b>Internal Address:</b>	SUITE 1200
<b>City:</b>	PHILADELPHIA
<b>State/Country:</b>	PENNSYLVANIA
<b>Postal Code:</b>	19103
<b>Entity Type:</b>	CORPORATION: DELAWARE

<b>PROPERTY NUMBERS Total: 3</b>		
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>
Serial Number:	76383834	EP SERIES
Registration Number:	2651838	
Registration Number:	2620914	INNAPHASE

<b>CORRESPONDENCE DATA</b>	
Fax Number:	(858)677-1401
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	858-638-6717
Email:	eobrien@graycary.com
Correspondent Name:	Erin O'Brien
Address Line 1:	4365 Executive Drive
Address Line 2:	Suite 1100
Address Line 4:	San Diego, CALIFORNIA 92121

ATTORNEY DOCKET NUMBER:	12130,1090371-990100
-------------------------	----------------------

CH \$90.00 76383834

NAME OF SUBMITTER:

Erin O'Brien

Total Attachments: 2

source=innaphas TM#page1.tif

source=innaphas TM#page2.tif

REASSIGNMENT AND RELEASE OF SECURITY INTEREST

This Reassignment and Release of Security Interest is made as of September 24, 2004 by COMERICA BANK, successor by merger to Comerica Bank-California ("LENDER") to INNAPHASE GROUP HOLDINGS, INC., a Delaware corporation, with its principal place of business at 1601 Cherry Street, Suite 1200, Philadelphia, PA 19103 ("COMPANY").

Recital

WHEREAS, COMPANY assigned certain interests in the trademarks on Exhibit A (the "Trademarks"), to LENDER under an Intellectual Property Security Agreement dated as of April 30, 2003 (the "Security Agreement") and recorded with the U.S. Patent and Trademark Office; and


WHEREAS, COMPANY has satisfied its obligations under the Security Agreement, and LENDER agrees to release all interest that LENDER may have in the Trademarks.

Agreement

Now therefore, LENDER agrees that it releases its security interest in the Trademarks and reassigns to COMPANY, without warranty or recourse, all interest of LENDER in the Trademarks.

LENDER:

COMERICA BANK,  
successor by merger to Comerica Bank-California

  
\_\_\_\_\_  
Signature

Name: Peter Gibran

Title: V.p.

Address: 2321 Rosecrans Ave., Suite 5000  
El Segundo, CA 90245

EXHIBIT A

Trademarks

<u>Description</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
EP Series	76/383,834	03/15/02
(design only)	2,651,838	11/19/02
Innaphase	2,620,914	09/17/02