

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings =>=>=>

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): LAKELAND TOURS, LLC

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other Delaware limited liability company

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 09/24/2004

2. Name and address of receiving party(ies)

Name: DYMAS FUNDING COMPANY, LLC, as Administrative Agent Internal Address: Suite 3500

Street Address: One North Franklin Street City: Chicago State: IL Zip: 60606

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other Delaware limited liability company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 78/387679

B. Trademark Registration No.(s) 2149853

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Internal Address: Attn: Penelope J.A. Agodoa Federal Research Company, LLC 1030 15th Street, NW, Suite 920 Washington, DC 20005 202.783.2700 Street Address: City: State: Zip:

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41) \$ 65.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

50-3155

DO NOT USE THIS SPACE

9. Signature.

Penelope S. Johnson Name of Person Signing

Penelope S. Johnson Signature

09/30/2004 Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

INTELLECTUAL PROPERTY SECURITY AGREEMENT

TRADEMARKS

WHEREAS, **Lakeland Tours, LLC**, a Delaware limited liability company (the "Assignor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor, has entered into a Security Agreement, dated as of September ~~2~~⁴, 2004 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of Dymas Funding Company, LLC, in its capacity as administrative agent (the "Assignee") for certain secured parties identified therein (collectively, the "Secured Parties"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has granted to the Assignee, for the benefit of the Assignee and the Secured Parties a continuing Lien on all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the prompt and complete payment, performance and observance of the Obligations (as such term is defined in the Security Agreement);

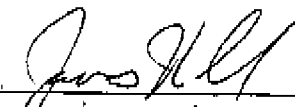
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby grant to the Assignee for the benefit of the Secured Parties a continuing Lien on the Collateral to secure the prompt and complete payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are by this reference hereby incorporated herein as if fully set forth herein.

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IN WITNESS WHEREOF, the Assignor has caused this Intellectual Property Security Agreement to be duly executed by its officer thereunto duly authorized as of September 24 2004.

LAKELAND TOURS PRODUCTS, LLC

By: 
Name: James Hall
Title: Pres & CEO

SCHEDULE 1A TO INTELLECTUAL PROPERTY SECURITY AGREEMENT
Trademarks and Trademark Applications

OWNER	TRADEMARK	REG. NO. (SERIAL NO.)	REG. DATE (FILING DATE)	COUNTRY
LakeLand Tours LLC	AMERICAN HIGH SCHOOL THEATRE FESTIVAL	2149853	04/07/1998	United States
LakeLand Tours LLC	AMERICAN HIGH SCHOOL THEATRE FESTIVAL	78/387679	03/19/2004	United States