

4/16/04

04-21-2004

Form PTO-1594

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

RE



U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings → → → ▼ ▼

102729076

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Merrill Lynch Capital, A Division of Merrill Lynch Business
Financial Services, Inc. (as Agent)

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Trademark Release
- Merger
- Change of Name

Execution date: April 6, 2004

2. Name and address of receiving party(ies):
Name:

Medtech Products Inc.

Internal
Address: _____

Street Address: 90 North Broadway

City: Irvington State: NY Zip: 10533

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic
representative designation is attached: Yes No
(Designations must be a separate document from assignment.)
Additional name(s) & address(es) attached: Yes No

OFFICE OF PUBLIC RECORDS
704 APR 16 AM 9:35
FINANCE SECTION

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 78/224118, 78/320921, 78/115798

B. Trademark Registration No.(s) 0905024, 0047467, 0716021, 740850 and others listed on Schedule I attached hereto

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Alida Stanley

Internal Address: Weil, Gotshal & Manges, LLP

Street Address: 767 5th Avenue

City: New York State: NY Zip: 10153

6. Total number of applications and registrations involved:..... 28

7. Total fee (37 CFR 3.41): \$ 715.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

230800

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Phyllis Eremitaggio
Name of Person Signing

Signature

April 16, 2004
Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

04/20/2004 DBYRNE 00000156 230800 78115798

01 FC:8521 40.00 DA
02 FC:8522 675.00 DA

TRADEMARK RELEASE

THIS TRADEMARK RELEASE is made as of April 6, 2004, by **MERRILL LYNCH CAPITAL, A DIVISION OF MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC., AS AGENT ("Agent")**.

WITNESSETH:

WHEREAS, Agent and Medtech Products Inc., a Delaware corporation ("**Grantor**"), were parties to a security agreement dated February 6, 2004 (the "**Security Agreement**"), pursuant to which Grantor granted a security interest to Agent in certain trademarks (the "**Trademarks**"), as security for certain obligations owing by Grantor to Agent, including the Trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Security Agreement was recorded by the United States Patent and Trademark Office on _____, 2004 at Reel _____, Frame _____; and

WHEREAS, Grantor has requested that Agent release its security interest in the Trademarks.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Agent hereby terminates, cancels and releases its security interest in all of Grantor's right, title and interest in and to all of the following:

(i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark;

(ii) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark or (b) injury to the goodwill associated with any Trademark.

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[Signature Page Follows]*

IN WITNESS WHEREOF, Agent has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

**MERRILL LYNCH CAPITAL, A
DIVISION OF MERRILL LYNCH
BUSINESS FINANCIAL SERVICES
INC., AS AGENT**

By: _____
Name: Jeffrey J. Felton
Its: _____

Schedule 1

SEE THE ATTACHED

Trademark Release - Medtech Products Inc.

TRADEMARK
REEL: 002953 FRAME: 0170

SCHEDULE 1TRADEMARK REGISTRATIONS

<u>Trademark Description</u>	<u>U.S. Registration No.</u>	<u>Date Registered</u>
APF	0,905,024	December 29, 1970
CLOVERINE	47,467	November 7, 1905
COMPOUND W	0,716,021	May 30, 1961
COMPOZ	740,850	November 20, 1962
DERMOPLAST	2,341,078	April 11, 2000
DERMOPLAST	0,698,867	June 7, 1960
FREEZONE	0,114,732	January 2, 1917
FREEZONE	2,202,922	November 10, 1998
HEET	0,926,713	January 11, 1972
HEET (and design)	0,200,684	July 7, 1925
KERODEX	0,510,745	June 7, 1949
MOMENTUM	0,982,817	April 30, 1974
MOSCO	0,236,101	December 6, 1927
NEW-SKIN (and design)	1,259,764	December 6, 1983
NEW-SKIN	1,757,962	March 16, 1993
OUTGRO	2,210,973	December 15, 1998
OUTGRO (and design)	0,275,149	September 16, 1930
OXIPOR VHC	0,914,958	June 15, 1971
PERCOGESIC	0,755,836	September 3, 1963
SLEEP-EZE	2,264,580	July 27, 1999
SLEEP-EZE	0,615,165	November 1, 1955
SLEEP-EZE 3 (and design)	1,322,927	March 5, 1985
STAYS ON WHERE BANDAGES		
FALL OFF	2,236,154	March 30, 1999
VACUUM GRIP	2,263,559	July 20, 1999
ZINCON	0,952,865	February 6, 1973

TRADEMARK APPLICATIONS

<u>Trademark Description</u>	<u>U.S. Application No.</u>	<u>Date Applied</u>
FREEZE OFF	78,224,118	March 11, 2003
NEW-SKIN SCAR THERAPY	78,320,921	October 30, 2003
OUCH-AID	78,115,798	March 19, 2002

<u>Trademark Description</u>	<u>Registration No.</u>	<u>Jurisdiction of Registration</u>	<u>Date Registered</u>
COMPOUND W	TMA 115,096	Canada	August 28, 1959
COMPOZ	TMA 160,985	Canada	February 7, 1969
DERMOPLAST	TMA 125,444	Canada	February 16, 1962
EZO	TMA 154,380	Canada	December 1, 1967
FREEZONE	TMA 214,845	Canada	July 16, 1976
	TMDA 22,181	Canada	November 28, 1916
HEET	UCA24,434	Canada	July 16, 1946
MOMENTUM	TMA 223,568	Canada	October 7, 1977
NEW-SKIN	TMA 431,096	Canada	July 29, 1994
OUTGRO	TMA 213/46501	Canada	June 6, 1929
OXIPOR	TMA 203,530	Canada	November 29, 1974
PERCOGESIC	TMA 197,499	Canada	February 15, 1974
SLEEP-EZE	TMA 504,270	Canada	November 18, 1998
SLEEP-EZE and design	TMA 542,837	Canada	March 21, 2001
SLEEP-EZE D	TMA 268,259	Canada	April 16, 1982
NEW-SKIN	138,086	Greece	N/A
NEW-SKIN	138,085	Japan	N/A
PERCOGESIC	57,383	Costa Rica	N/A
PERCOGESIC	044,854	Panama	N/A
PERCOGESIC	33,449	Dominican Republic	N/A
PERCOGESIC	16,381	Jamaica	N/A
FREEZONE	1,798	Netherlands	N/A
COMPOZ	19,566	Puerto Rico	N/A
EZO	208448	Turkey	N/A
NEW-SKIN	99021505	Turkey	N/A
NEW-SKIN	106,862-F	Venezuela	N/A