

04-21-2004

Form PTO-1594  
(Rev. 03/01)  
OMB No. 0651-0027 (exp. 5/31/2002)

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office



102729068

Tab settings → → →

To the Honorable Commissioner of Patent and Trademarks, Please record the attached original documents or copy thereof.

FINANCE SECTION

1. Name of conveying party(ies):  
The Cutex Company

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:  
 Assignment                               Merger  
 Security Agreement                       Change of Name  
 Other Form of Trademark Security Agreement

Execution date: April 6, 2004

2. Name and address of receiving party(ies):  
Name: Citicorp North America, Inc. (as agent for the First-Priority Secured Parties)

Internal Address: \_\_\_\_\_  
 Street Address: 390 Greenwich Street

City: New York State: NY Zip: 10013

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State Delaware  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)  
 Additional name(s) & address(es) attached:  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76/023347, 71/512852, 71/130450, 71/100998 and others listed on Schedule I  
 Additional number(s) attached  Yes  No

B. Trademark Registration No.(s)  
 Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Alida Stanley

Internal Address: Weil, Gotshal & Manges, LLP

Street Address: 767 5th Avenue

City: New York State: NY Zip: 10153

6. Total number of applications and registrations involved: ..... 16

7. Total fee (37 CFR 3.41): ..... \$ 415.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
230800  
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Phyllis Eremitaggio                      Phyllis Eremitaggio                      April 16, 2004  
 Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments, and document:

Documents to be recorded with required cover sheet information to:  
 Commissioner of Patent & Trademarks, Box Assignments  
 Washington, D.C. 20231

04/20/2004 DBT/ME 00000176 230800 76/023347

01 FC:8521 40.00 BA  
 02 FC:8522 375.00 BA

**Schedule I  
to  
Trademark Security Agreement**

*Trademark Registrations*

A. REGISTERED TRADEMARKS

| Mark                            | Country       | Application No. | Registration No. |
|---------------------------------|---------------|-----------------|------------------|
| BULL'S EYE AND PEDESTAL DESIGN  | United States | 76/023,347      | 2,566,585        |
| CUTEX                           | United States | 71/512,852      | 0,442,549        |
| CUTEX                           | United States | 71/130,450      | 0,139,040        |
| CUTEX                           | United States | 71/100,998      | 0,117,584        |
| CUTEX                           | United States | 73/544,137      | 1,375,414        |
| CUTEX                           | United States | 75/902,121      | 2,511,752        |
| CUTEX                           | United States | 71/112,081      | 0,124,134        |
| CUTEX (and Design)              | United States | 75/902,121      | 2,554,788        |
| CUTEX(stylized)                 | United States | 75/902,203      | 2,495,696        |
| CUTEX QUICK AND GENTLE          | United States | 74/588,121      | 2,016,204        |
| ESSENTIAL CARE                  | United States | 78/092,848      | 2,657,298        |
| MISCELLANEOUS BOTTLE DESIGN     | United States | 74/626,967      | 2,244,794        |
| NO SPILLS, NO MESS, JUST PRESS! | United States | 75/919,532      | 2,469,324        |
| NO SPILLS, NO MESS, JUST WIPE!  | United States | 75/919,235      | 2,469,321        |
| SIMPLE PAD                      | United States | 76/023,348      | 2,459,590        |
| SIMPLEGEL                       | United States | 75/819,563      | 2,397,709        |

B. TRADEMARK APPLICATIONS

None.

**ANNEX 5**  
**TO**  
**PLEDGE AND SECURITY AGREEMENT**

**Form of Trademark Security Agreement**

TRADEMARK SECURITY AGREEMENT, dated as of April 6, 2004, by The Cutex Company ("Grantor"), in favor of Citicorp North America, Inc. ("CNAI"), as agent for the First-Priority Secured Parties (the "Administrative Agent").

**Witnesseth:**

WHEREAS, pursuant to the Credit Agreement, dated as of April 6, 2004 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among PRESTIGE BRANDS, INC. (the "Borrower"), Prestige Brands International, LLC, a Delaware limited liability company, the Lenders and Issuers party thereto and CNAI, as administrative agent for the Lenders and the Issuers and collateral agent for the First-Priority Secured Parties (in such capacity, the "Administrative Agent"), BANK OF AMERICA, N.A. ("BoFA"), as syndication agent for the Lenders and the Issuers (in such capacity, the "Syndication Agent") and MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc. ("Merrill"), as documentation agent for the Lenders and the Issuers (in such capacity, the "Documentation Agent"), the Lenders and the Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor is party to the Guaranty pursuant to which it has guaranteed the Obligations; and

WHEREAS, Grantor is party to a Pledge and Security Agreement of even date herewith in favor of the Administrative Agent (the "Security Agreement") pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and to induce the Lenders, the Issuers and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders and the Issuers to make their respective extensions of credit to the Borrower thereunder, Grantor hereby agrees with the Administrative Agent as follows:

**Section 1. Defined Terms**

Unless otherwise defined herein, terms defined in the Credit Agreement or in the Security Agreement and used herein have the meaning given to them in the Credit Agreement or the Security Agreement.

**Section 2. Grant of Security Interest in Trademark Collateral**

Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the First-Priority Secured Parties, and grants to the Administrative Agent for the benefit of the First-Priority Secured Parties a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):

(a) all of its Trademarks, including, without limitation, those referred to on *Schedule I* hereto;

(b) all reissues, continuations or extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and

(d) all Proceeds of the foregoing, including, without limitation, all rights to income, royalties, proceeds and damages now or hereafter due and/or payable under any Trademark and with respect thereto, including, without limitation, all rights to sue and recover at law or in equity for any (i) past, present or future infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

***Section 3. Security Agreement***

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

The Cutex Company,  
*as Grantor*

By: 

Name: Peter J. Anderson

Title:

**Vice President**

ACCEPTED AND AGREED  
as of the date first above written:

CITICORP NORTH AMERICA, INC.,  
*as Administrative Agent*

By: \_\_\_\_\_  
Name:  
Title:

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

**TRADEMARK**  
**REEL: 002953 FRAME: 0323**

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

The Cutex Company,  
*as Grantor*

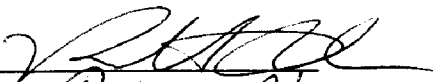
By: \_\_\_\_\_

Name:

Title:

ACCEPTED AND AGREED  
as of the date first above written:

CITICORP NORTH AMERICA, INC.,  
*as Administrative Agent*

By:   
Name: *Robert Chen*  
Title: *Vice President*



**Schedule I  
to  
Trademark Security Agreement**

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