

04-28-2004

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings



102731443

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

4-26-04

1. Name of conveying party(ies):

Off-Price Specialists Center

- Individual(s) Association General Partnership Limited Partnership Corporation-State Nevada Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date:

2. Name and address of receiving party(ies)

Name: Associated Bank N.A.

Internal Address:

Street Address: P.O. Box 522

City: Milwaukee State: WI Zip: 53201-0522

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Wisconsin Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 2370258,

2359601 and 2359597

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Weiss Berzowski Brady LLP

Internal Address: John P. Brady

Street Address: 400-D Genesee Street

City: Delafield State: WI Zip: 53018

6. Total number of applications and registrations involved: 3

7. Total fee (37 CFR 3.41): \$ 310.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

John P. Brady Name of Person Signing

Signature

April 21, 2004 Date

Total number of pages including cover sheet, attachments, and document: 20

OFFICE OF PUBLIC RECORDS APR 26 AM 10:27 FINANCE SECTION

04/27/2004 MGETACHE 00000162 2370258

Mail documents to be recorded with required cover sheet information to: Commission of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:0521 02 FC:0522

40.00 OP 50.00 OP

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CHECK Refund Total: \$210.00

TRADEMARK REEL: 002956 FRAME: 0234

Trademark Security Agreement

This TRADEMARK SECURITY AGREEMENT, dated as of April 21, 2004, is entered into by and between Off-Price Specialists Center, a Nevada corporation (the "Debtor"), and Associated Bank N.A., a national banking organization (the "Secured Party").

Debtor and Secured Party hereby agree as follows:

SECTION 1. Definitions; Interpretation.

(a) Terms Defined in Security Agreement. All capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings assigned to them in the Security Agreement.

(b) Certain Defined Terms. As used in this Agreement, the following terms shall have the following meanings:

"Collateral" has the meaning set forth in Section 2.

"Security Agreement" means that certain Security Agreement, dated as of the date hereof, between Debtor and Secured Party.

"PTO" means the United States Patent and Trademark Office.

"UCC" means the Uniform Commercial Code as in effect in the State of Wisconsin.

(c) Terms Defined in UCC. Where applicable in the context of this Agreement and except as otherwise defined herein, terms used in this Agreement shall have the meanings assigned to them in the UCC.

(d) Construction. In this Agreement, the following rules of construction and interpretation shall be applicable: (i) no reference to "proceeds" in this Agreement authorizes any sale, transfer, or other disposition of any Collateral by Debtor; (ii) "includes" and "including" are not limiting; (iii) "or" is not exclusive; and (iv) "all" includes "any" and "any" includes "all." To the extent not inconsistent with the foregoing, the rules of construction and interpretation applicable to the Security Agreement shall also be applicable to this Agreement and are incorporated herein by this reference.

SECTION 2. Security Interest.

(a) Grant of Security Interest. As security for the payment and performance of the Obligations, Debtor hereby grants to Secured Party a security interest in, and a mortgage upon, all of Debtor's

right, title and interest in, to and under the following property, in each case whether now or hereafter existing or arising or in which Debtor now has or hereafter owns, acquires or develops an interest and wherever located (collectively, the "Collateral"):

(i) all state (including common law), federal and foreign trademarks, service marks and trade names, and applications for registration of such trademarks, service marks and trade names (but excluding any application to register any trademark, service mark or other mark prior to the filing under applicable law of a verified statement of use (or the equivalent) for such trademark, service mark or other mark to the extent the creation of a security interest therein or the grant of a mortgage thereon would void or invalidate such trademark, service mark or other mark), all licenses relating to any of the foregoing and all income and royalties with respect to any licenses (including such marks, names and applications as described in Schedule A), whether registered or unregistered and wherever registered, all rights to sue for past, present or future infringement or unconsented use thereof, all rights arising therefrom and pertaining thereto and all reissues, extensions and renewals thereof;

(ii) the entire goodwill of or associated with the businesses now or hereafter conducted by Debtor to the extent connected with and symbolized by any of the aforementioned trademarks, service marks and trade names;

(iii) all general intangibles and all intangible intellectual or other similar property of Debtor of any kind or nature, associated with or arising out of any of the aforementioned properties and assets and not otherwise described above; and

(iv) all proceeds of any and all of the foregoing Collateral (including license royalties, rights to payment, accounts receivable and proceeds of infringement suits) and, to the extent not otherwise included, all payments under insurance (whether or not Secured Party is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to the foregoing Collateral.

(b) Continuing Security Interest. Debtor agrees that this Agreement shall create a continuing security interest in the Collateral that shall remain in effect until terminated in accordance with Section 11.

SECTION 3. Supplement to Security Agreement. This Agreement has been entered into in conjunction with the security interests granted to Secured Party under the Security Agreement or other security documents referred to therein. The rights and remedies of Secured Party with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement or any other security documents referred to therein, all terms and provisions of which are incorporated herein by reference.

SECTION 4. Representations and Warranties. Debtor represents and warrants to Secured Party that:

(a) Trademarks. A true and correct list of all of the existing Collateral consisting of U.S. trademarks, trademark registrations or applications owned by Debtor, in whole or in part, is set forth in Schedule A.

SECTION 5. Further Acts. On a continuing basis, Debtor shall make, execute, acknowledge and deliver, and file and record in the proper filing and recording places, all such instruments and documents, and take all such action as may be necessary or advisable or may be requested by Secured Party to carry out the intent and purposes of this Agreement, or for assuring, confirming or protecting the grant or perfection of the security interest granted or purported to be granted hereby, to ensure Debtor's compliance with this Agreement or to enable Secured Party to exercise and enforce its rights and remedies hereunder with respect to the Collateral, including any documents for filing with the PTO or any applicable state office. Secured Party may record this Agreement, an abstract thereof, or any other document describing Secured Party's interest in the Collateral with the PTO, at the expense of Debtor. In addition, Debtor authorizes Secured Party to file financing statements describing the Collateral in any UCC filing office deemed appropriate by Secured Party. If the Debtor shall at any time hold or acquire a commercial tort claim arising with respect to the Collateral, the Debtor shall immediately notify Secured Party in a writing signed by the Debtor of the brief details thereof and grant to the Secured Party in such writing a security interest therein and in the proceeds thereof, all upon the terms of this Agreement, with such writing to be in form and substance satisfactory to the Secured Party.

SECTION 6. Authorization to Supplement. If Debtor shall obtain rights to any new trademarks, the provisions of this Agreement shall automatically apply thereto. Debtor shall give prompt notice in writing to Secured Party with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Debtor's obligations under this Section 6, Debtor authorizes Secured Party to modify this Agreement by amending Schedule A to include any such new patent or trademark rights. Notwithstanding the foregoing, no failure to so modify this Agreement or amend Schedule A shall in any way affect, invalidate or detract from Secured Party's continuing security interest in all Collateral, whether or not listed on Schedule A.

SECTION 7. Binding Effect. This Agreement shall be binding upon, inure to the benefit of and be enforceable by Debtor, Secured Party and their respective successors and assigns. Debtor may not assign, transfer, hypothecate or otherwise convey its rights, benefits, obligations or duties hereunder except as specifically permitted by the Security Agreement.

SECTION 8. Governing Law. This Agreement shall be governed by, and construed in accordance with, the law of the State of Wisconsin, except as required by mandatory provisions of law or to the extent the validity, perfection or priority of the security interests hereunder, or the remedies hereunder, in respect of any Collateral are governed by the law of a jurisdiction other than Wisconsin.

SECTION 9. Entire Agreement; Amendment. This Agreement and the Security Agreement, together with the Schedules hereto and thereto, contains the entire agreement of the parties with respect to the subject matter hereof and supersedes all prior drafts and communications relating to such subject matter. Neither this Agreement nor any provision hereof may be modified, amended or waived except by the written agreement of the parties, as provided in the Security Agreement. Notwithstanding the foregoing, Secured Party unilaterally may re-execute this Agreement or modify, amend or supplement the Schedules hereto as provided in Section 6 hereof. To the extent that any provision of this Agreement conflicts with any provision of the Security Agreement, the provision giving Secured Party greater rights or remedies shall govern, it being understood that the purpose of this Agreement is to add to, and not detract from, the rights granted to Secured Party under the Security Agreement.

SECTION 10. Counterparts. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement. Delivery of an executed counterpart of this Agreement by facsimile shall be equally as effective as delivery of a manually executed counterpart. Any party hereto delivering a counterpart of this Agreement by facsimile shall also deliver a manually executed counterpart, but the failure to so deliver a manually executed counterpart shall not affect the validity, enforceability, or binding effect hereof.

SECTION 11. Termination. Upon payment and performance in full of all Obligations, the security interests created by this Agreement shall terminate and Secured Party (at Debtor's expense) shall promptly execute and deliver to Debtor such documents and instruments reasonably requested by Debtor as shall be necessary to evidence termination of all such security interests given by Debtor to Secured Party hereunder, including cancellation of this Agreement by written notice from Secured Party to the PTO.

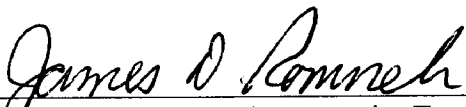
SECTION 12. No Inconsistent Requirements. Debtor acknowledges that this Agreement and the other documents, agreements and instruments entered into or executed in connection herewith may contain covenants and other terms and provisions variously stated regarding the same or similar matters, and Debtor agrees that all such covenants, terms and provisions are cumulative and all shall be performed and satisfied in accordance with their respective terms.

SECTION 13. Severability. If one or more provisions contained in this Agreement shall be invalid, illegal or unenforceable in any respect in any jurisdiction or with respect to any party, such invalidity, illegality or unenforceability in such jurisdiction or with respect to such party shall, to the fullest extent permitted by applicable law, not invalidate or render illegal or unenforceable any such provision in any other jurisdiction or with respect to any other party, or any other provisions of this Agreement.

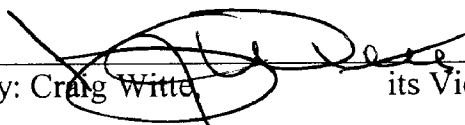
SECTION 14. Notices. All notices and other communications hereunder shall be in writing and shall be mailed, sent or delivered in accordance with the Security Agreement.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement, as of the date first above written.

DEBTOR
OFF-PRICE SPECIALISTS CENTER


By: James D. Romnek, its Treasurer

SECURED PARTY
ASSOCIATED BANK N.A.


By: Craig Witte, its Vice President

SCHEDULE A
to the Trademark Security Agreement

Debtor: OFF-PRICE SPECIALISTS CENTER

U.S. Trademarks of Debtor

<u>Registration No.</u>	<u>Registration Date</u>	<u>Registered Owner</u>	<u>Mark</u>
2370258	July 25, 2000	Debtor	Addendum A
2359061	June 20, 2000	Debtor	Addendum B
2359597	June 20, 2000	Debtor	Addendum C

ADDENDUM A



UNITED STATES PATENT AND TRADEMARK OFFICE

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Typed Drawing

Word Mark THE OFF-PRICE SPECIALIST SHOW

Goods and Services IC 035. US 100 101 102. G & S: ARRANGING AND CONDUCTING TRADE SHOW EXHIBITIONS IN THE FIELD OF DISCOUNT MERCHANDISE AND APPAREL. FIRST USE: 19950117. FIRST USE IN COMMERCE: 19950123

Mark Drawing Code (1) TYPED DRAWING

Serial Number 75607857

Filing Date December 16, 1998

Published for Opposition May 2, 2000

Registration Number 2370258

Registration Date July 25, 2000

Owner (REGISTRANT) Off-Price Specialist Center CORPORATION NEVADA 14040 West Capitol Drive Brookfield WISCONSIN 53005

Attorney of Record Alexandra J. Horne

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Type of Mark SERVICE MARK

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Serial Number: 75607857

Registration Number: 2370258

Mark (words only): THE OFF-PRICE SPECIALIST SHOW

Current Status: Registered.

Date of Status: 2000-07-25

Filing Date: 1998-12-16

Registration Date: 2000-07-25

Law Office Assigned: TMO Law Office 111

If you are the applicant or applicant's attorney and have questions about this file, please contact the Trademark Assistance Center at TrademarkAssistanceCenter@uspto.gov

Current Location: 900 -Warehouse (Newington)

Date In Location: 2000-07-28

CURRENT APPLICANT(S)/OWNER(S)

1. Off-Price Specialist Center

Address:

Off-Price Specialist Center
14040 West Capitol Drive
Brookfield, WI 53005
United States

Legal Entity Type: Corporation

State or Country of Incorporation: Nevada

GOODS AND/OR SERVICES

ARRANGING AND CONDUCTING TRADE SHOW EXHIBITIONS IN THE FIELD OF DISCOUNT MERCHANDISE AND APPAREL

International Class: 035

First Use Date: 1995-01-17

First Use in Commerce Date: 1995-01-23

Basis: 1(a)

ADDITIONAL INFORMATION

Disclaimer: "SHOW"

PROSECUTION HISTORY

2000-07-25 - Registered - Principal Register
2000-05-02 - Published for opposition
2000-03-31 - Notice of publication
2000-03-01 - Approved for Pub - Principal Register (Initial exam)
2000-01-27 - Previous allowance count withdrawn
2000-01-12 - Approved for Pub - Principal Register (Initial exam)
2000-01-12 - Case file assigned to examining attorney
1999-09-29 - Communication received from applicant
1999-04-01 - Non-final action mailed
1999-04-01 - Case file assigned to examining attorney

CONTACT INFORMATION

Correspondent (Owner)

Alexandra J. Horne (Attorney of record)

ALEXANDRA J. HORNE
SKJERVEN MORRILL MACPHERSON ET AL
25 METRO DRIVE, SUITE 700
SAN JOSE, CALIFORNIA 95110
United States

ADDENDUM B



UNITED STATES PATENT AND TRADEMARK OFFICE



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Word Mark THE OFF-PRICE SPECIALIST SHOW

Goods and Services IC 035. US 100 101 102. G & S: ARRANGING AND CONDUCTING TRADE SHOW EXHIBITIONS IN THE FIELD OF DISCOUNT MERCHANDISE AND APPAREL. FIRST USE: 19941215. FIRST USE IN COMMERCE: 19950123

Mark Drawing Code (3) DESIGN PLUS WORDS, LETTERS, AND/OR NUMBERS

Design Search Code 261110 261121

Serial Number 75603252

Filing Date December 10, 1998

Published for Opposition March 28, 2000

Registration Number 2359601

Registration Date June 20, 2000

Owner (REGISTRANT) Off-Price Specialist Center CORPORATION NEVADA 14040 West Capitol Drive Brookfield WISCONSIN 53005

Attorney of Record Frank S. Hiscox

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Serial Number: 75603252

Registration Number: 2359601

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(words only): THE OFF-PRICE SPECIALIST SHOW

Current Status: Registered.

Date of Status: 2000-06-20

Filing Date: 1998-12-10

Registration Date: 2000-06-20

Law Office Assigned: TMO Law Office 111

If you are the applicant or applicant's attorney and have questions about this file, please contact the Trademark Assistance Center at TrademarkAssistanceCenter@uspto.gov

Current Location: 900 -Warehouse (Newington)

Date In Location: 2000-06-23

CURRENT APPLICANT(S)/OWNER(S)

1. Off-Price Specialist Center

Address:

Off-Price Specialist Center
14040 West Capitol Drive
Brookfield, WI 53005
United States

Legal Entity Type: Corporation

State or Country of Incorporation: Nevada

GOODS AND/OR SERVICES

ARRANGING AND CONDUCTING TRADE SHOW EXHIBITIONS IN THE FIELD OF DISCOUNT

<http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=75603252>

8/14/03

TRADEMARK
REEL: 002956 FRAME: 0247

MERCHANDISE AND APPAREL

International Class: 035

First Use Date: 1994-12-15

First Use in Commerce Date: 1995-01-23

Basis: 1(a)

ADDITIONAL INFORMATION

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PROSECUTION HISTORY

2000-06-20 - Registered - Principal Register
2000-03-28 - Published for opposition
2000-02-25 - Notice of publication
2000-02-03 - Approved for Pub - Principal Register (Initial exam)
2000-02-03 - Case file assigned to examining attorney
2000-01-28 - Communication received from applicant
2000-01-10 - Examiner's amendment mailed
2000-01-07 - Case file assigned to examining attorney
1999-09-29 - Communication received from applicant
1999-04-01 - Non-final action mailed
1999-04-01 - Case file assigned to examining attorney
1999-03-28 - Case file assigned to examining attorney

CONTACT INFORMATION

Correspondent (Owner)

Frank S. Hiscox (Attorney of record)

FRANK S. HISCOX
SKJERVEN, MORRILL, MACPHERSON, ET AL
25 METRO DRIVE, SUITE 700
SAN JOSE, CALIFORNIA 95110
United States



UNITED STATES PATENT AND TRADEMARK OFFICE



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Word Mark THE OFF-PRICE SPECIALIST SHOW

Goods and Services IC 035. US 100 101 102. G & S: ARRANGING AND CONDUCTING TRADE SHOW EXHIBITIONS IN THE FIELD OF DISCOUNT MERCHANDISE AND APPAREL. FIRST USE: 19950117. FIRST USE IN COMMERCE: 19950123

Mark Drawing Code (5) WORDS, LETTERS, AND/OR NUMBERS IN STYLIZED FORM

Serial Number 75602298

Filing Date December 9, 1998

Published for Opposition March 28, 2000

Registration Number 2359597

Registration Date June 20, 2000

Owner (REGISTRANT) Off-Price Specialist Center CORPORATION NEVADA 14040 West Capitol Drive Brookfield WISCONSIN 53005

Attorney of Record Frank S. Hiscox

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Serial Number: 75602298

Registration Number: 2359597

Mark

**The OFF-PRICE
SPECIALIST
SHOW**

(words only): THE OFF-PRICE SPECIALIST SHOW

Current Status: Registered.

Date of Status: 2000-06-20

Filing Date: 1998-12-09

Registration Date: 2000-06-20

Law Office Assigned: TMO Law Office 111

If you are the applicant or applicant's attorney and have questions about this file, please contact the Trademark Assistance Center at TrademarkAssistanceCenter@uspto.gov

Current Location: 900 -Warehouse (Newington)

Date In Location: 2000-06-23

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1. Off-Price Specialist Center

Address:

Off-Price Specialist Center
14040 West Capitol Drive
Brookfield, WI 53005
United States

Legal Entity Type: Corporation

State or Country of Incorporation: Nevada

GOODS AND/OR SERVICES

ARRANGING AND CONDUCTING TRADE SHOW EXHIBITIONS IN THE FIELD OF DISCOUNT

<http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=75602298>

8/14/03

TRADEMARK
REEL: 002956 FRAME: 0252

MERCHANDISE AND APPAREL
International Class: 035
First Use Date: 1995-01-17
First Use in Commerce Date: 1995-01-23

Basis: 1(a)

ADDITIONAL INFORMATION

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PROSECUTION HISTORY

- 2000-06-20 - Registered - Principal Register
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 - 2000-02-25 - Notice of publication
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 - 1999-04-01 - Non-final action mailed
 - 1999-03-26 - Case file assigned to examining attorney
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CONTACT INFORMATION

Correspondent (Owner)

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