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## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
United Subcontractors, Inc.		10/21/2004	CORPORATION: UTAH

#### **RECEIVING PARTY DATA**

Name:	The Royal Bank of Scotland plc		
Street Address:	101 Park Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10178		
Entity Type:	NY foreign banking: UNITED KINGDOM		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2517255	POLAR BLANKET
Registration Number:	2693355	KENOSA

### **CORRESPONDENCE DATA**

Fax Number: (714)755-8290

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (714) 755-8107

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 650 Town Center Drive, Suite 2000
Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER: 038264-0014/2ND LIEN TM

NAME OF SUBMITTER: Patricia A. Conner

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of October 21, 2004 is entered into by United Subcontractors, Inc., a Utah Corporation (the "Grantor") and certain of its affiliates (collectively, the "Grantors") and The Royal Bank of Scotland plc, as first lien collateral agent for the First Lien Secured Parties (in such capacity the "First Lien Collateral Agent") and as second lien collateral agent for the benefit of the Second Lien Secured Parties (in such capacity the "Second Lien Collateral Agent" and, together with the First Lien Collateral Agent, the "Secured Parties").

WHEREAS, pursuant to the Security Agreement, Grantors are granting a separate security interest to each Collateral Agent in substantially all of its personal property whether now owned or existing or hereafter acquired or arising and wherever located, including the Trademarks listed on Schedule A hereto.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Grantors and the Collateral Agents hereby agree as follows:

- SECTION 1. <u>Defined Terms</u>. Capitalized terms not otherwise defined herein have the meanings set forth in the Pledge and Security Agreement, dated as of October 21, 2004 among the Grantor and the Collateral Agents (the "<u>Security Agreement</u>").
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor hereby pledges and grants to each of First Lien Collateral Agent for the benefit of the First Lien Secured Parties and Second Lien Collateral Agent for the benefit of the Second Lien Secured Parties a separate security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
  - (a) all United States, and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certifications marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing, including the registrations and applications referred to on Schedule A hereto (collectively, "Trademarks");
  - (b) any and all agreements providing for the granting of any right in or to Trademarks (whether such Grantor is licensee or licensor thereunder) including those referred to on <u>Schedule A</u> hereto (collectively, "<u>Trademark Licenses</u>");
    - (c) all extensions or renewals of the foregoing;
  - (d) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License;
  - (e) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill; and

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(f) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit.

SECTION 3. Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agents for the applicable Secured Parties pursuant to the Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agents with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Modification of Agreement. This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Security Agreement pursuant to which the Collateral Agent may modify this Agreement, after obtaining Grantor's approval of or signature to such modification, by amending Schedule A to include reference to any right, title or interest in any existing Trademarks or any Trademarks acquired or developed by Grantor after the execution hereof or to delete any reference to any right, title or interest in any Trademarks in which Grantor no longer has or claims any right, title or interest.

SECTION 5. Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, INCLUDING, WITHOUT LIMITATION, SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW AND RULE 327(b) OF THE NEW YORK CIVIL PRACTICE LAW AND RULES.

SECTION 6. <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of the Collateral Agents and Grantor and their respective successors and assigns. Grantor shall not, without the prior written consent of the Collateral Agents given in accordance with the Credit Agreement, assign any right, duty or obligation hereunder.

SECTION 7. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

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IN WITNESS WHEREOF, the Grantor and the Secured Parties have caused this Agreement to be duly executed and delivered as of the date first above written.

UNITED SUBCONTRACTORS, INC.

By: \_\_\_\_\_\_\_ Name:

Name: BRAD FAIRBA

Title:

MANAGER

EXECUTION

TRADEMARK SECURITY AGREEMENT NY\957576

THE ROYAL BANK OF SCOTLAND PLC, as First Lien Collateral Agent and Second Lien

Collateral Agent

Name: Paul Horton

Title: Director

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## SCHEDULE A

# TRADEMARK SECURITY AGREEMENT

# II. U.S. REGISTERED TRADEMARKS

Grantor United Subcontractors, Inc.	<u>Trademarks</u> Kenosa	Filing Date April 4, 2001.	<u>Status</u> Registered	Registration No. 2693355 (March 4, 2003)
dba Gregory Wood Products			Registrant: Country Wood Products, Inc. (712 NW 57th St., Ft. Lauderdale FL 33309).	
United Subcontractors, Inc.	Polar Blanket	March 22, 2001	Assigned to Grantor April 29, 2003 Registered	2517255 (Dec. 11, 2001)

III. U.S. TRADEMARK APPLICATIONS

None.

**RECORDED: 10/22/2004** 

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