

04-29-2004



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Express Mail Label: EV 208802621 US

Practitioner's Docket No. 1950.11

TRADEMARK

4/21/04

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re: Trademark Application No.: 75/877,115

Trademark: PERSONAL FINANCIAL OFFICER PFO

Filing Date: 12/21/1999

Box: Assignment Division (fee)
Commissioner for Trademarks
2900 Crystal Place
Alexandria, VA 22202-3513

ASSIGNMENT (DOCUMENT) COVER SHEET

Attached please find an assignment (document) for recordation under.

**IDENTIFICATION OF APPLICATION(S) AND/OR TRADEMARK(S)
FOR ASSIGNMENT (DOCUMENT) RECORDAL**

1. This assignment is for the following trademark registration:

Application No.: 75/877,115
Filing Date: 12/21/1999

CERTIFICATION UNDER 37 C.F.R. §§ 1.8(a) and 1.10*
*(When using Express Mail, the Express Mail label number is mandatory;
Express Mail certification is optional.)*

I hereby certify that, on the date shown below, this correspondence is being:

MAILING

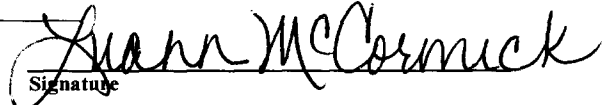
___ deposited with the United States Postal Service in an envelope addressed to the Commissioner for Trademarks, 2900 Crystal Place, Alexandria, VA 22202-3514.

___ **37 C.F.R. § 1.8(a)**
with sufficient postage as first class mail.

37 C.F.R. § 1.10*
XXX as "Express Mail Post Office to Addressee"
Mailing Label No. EV 208802621 US

TRANSMISSION

___ facsimile transmitted to the Patent and Trademark Office, (703) _____


Signature

Luann McCormick

(type or print name of person certifying)

Date: April 20, 2004

04/28/2004 LNUELLER 00000166 131992 75877115

01 FC:8521 40.00 BA

**TOTAL NUMBER OF APPLICATIONS AND/OR TRADEMARKS
AND TOTAL FEE**

2. A. The total number of trademarks identified in this cover sheet is: **1**.

B. The total fee is (37 C.F.R. Section 1.21(h)):

$$1 \times \$40.00 = \$40.00$$

C. Payment of fee is made by:

Authorization is hereby made to charge the amount of \$40.00 to Deposit Account No. 13-1992.

Charge any additional fees required by this paper or credit any overpayment in the manner authorized above.

A duplicate of this paper is attached.

**NAME OF PARTIES CONVEYING INTEREST
(37 C.F.R. § 3.31(a)(1))**

3. The parties conveying interest are:

ProVise Management Group, Inc.

NAME AND ADDRESS OF PARTY(IES) RECEIVING INTEREST

4. The rights are being conveyed to:

ProVise Management Group, LLC
611 Druid Road, Suite 105
Clearwater, FL 34616

**DESCRIPTION OF INTEREST CONVEYED OR
TRANSACTION RECORDED (37 C.F.R. § 3.31(a)(3))**

5. The accompanying document intends to accomplish an assignment.

**NAME AND ADDRESS OF PARTY TO WHOM
CORRESPONDENCE SHOULD BE MAILED**

6. Please address correspondence to:

Name: Anne S. Mason
Address: Mason Law, P.A.
17757 US Hwy 19 North
Suite 500
Clearwater, FL 33764
Telephone No.: 727-538-3800

DATE ASSIGNMENT (DOCUMENT) EXECUTED

7. The attached assignment (document) was executed on behalf of ProVise Management Group, Inc., on April 19, 2004.

LANGUAGE OF ASSIGNMENT (DOCUMENT) TO BE RECORDED

8. The attached document is in the English language.

ORIGINAL DOCUMENT OR TRUE COPY SUBMITTED

9. Submitted herewith is the original Assignment document.

OTHER DOCUMENTS SUBMITTED


10. None

STATEMENT AND SIGNATURE

11. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Date: 4-20-04

Tel. No.: 727-538-3800
Customer No.: 24040


Signature of Practitioner
Dennis G. LaPointe
Mason Law, P.L.
17757 US Hwy 19 North
Suite 500
Clearwater, FL 33764

TOTAL NUMBER OF PAGES BEING SUBMITTED

12. The total number of pages being submitted, including documents is: 4

1950c11.Assignment Coversheet.04202004.doc

ASSIGNMENT OF REGISTERED MARK

WHEREAS, ProVise Management Group, Inc., with a principal place of business at 611 Druid Road., Suite 105, Clearwater, Florida 34616, ("Assignor") has adopted, owns and is using the following trademark/service mark application for which Assignor has filed a trademark registration application with the Principal Register of the United States Patent and Trademark Office for the goods and/or services identified therein;

<u>Trademark</u>	<u>Application No.</u>	<u>Date of Filing</u>
PERSONAL FINANCIAL OFFICER PFO	75/877,115	12/21/1999

and,

WHEREAS, ProVise Management Group, LLC, with a principal place of business at 611 Druid Road., Suite 105, Clearwater, Florida 34616, ("Assignee"), desires to acquire the mark, the goodwill appurtenant thereto, and any subsequent registration therefor;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby assigns and transfers the Mark, together with the goodwill associated therewith, the above-described trademark Registration, and all of Assignor's rights therein, to Assignee.

ProVise Management Group, Inc.

By: 
Name: V. Raymond Ferrara, CFP
Title: President & CEO

4/19/2004