TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
La Madeleine, Inc.		09/28/2004	CORPORATION: TEXAS

RECEIVING PARTY DATA

Name:	GE Capital Franchise Finance Corporation	
Street Address:	17207 N. Perimeter Drive	
City:	Scottsdale	
State/Country:	ARIZONA	
Postal Code:	85255	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark	
Registration Number:	1393439	FRENCH BAKERY	
Registration Number:	1645635	HOME AWAY FROM HOME	
Serial Number:	76543749	LA MADELEINE	
Registration Number:	1614450	LA MADELEINE	
Registration Number:	2785408	LA MADELEINE	
Registration Number:	2272692	LA MADELEINE CUISINE	
Registration Number:	1538543	LA MADELEINE FRENCH BAKERY WOOD BURNING OVEN	
Registration Number:	2743781	YOUR PART OF FRANCE	

CORRESPONDENCE DATA

Fax Number: (602)734-3750

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 602.262.5311

Email: TRADEMARKS@LRLAW.COM

Correspondent Name: Ian Douglas

40 N. Central Avenue Address Line 1:

Suite 1900 Address Line 2:

REEL: 002962 FRAME: 0915

TRADEMARK

900014484

Address Line 4: Phoenix, ARIZONA 85004				
ATTORNEY DOCKET NUMBER:	29842-155 (GE ASSIGN)			
NAME OF SUBMITTER:	Karen I. Wildman			
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TRADEMARK REEL: 002962 FRAME: 0916

MEMORANDUM OF SECURITY INTEREST IN TRADEMARK AND REGISTRATION

This Memorandum of Security Interest in Trademark and Registration evidences and confirms the following:

- La Madeleine, Inc., a Texas corporation ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by Assignor, pursuant to the Loan and Security Agreement executed September 28, 2004, creates, grants and assigns to GE Capital Franchise Finance Corporation, a Delaware corporation ("Secured Party"), effective as of September 28, 2004, a continuing security interest in all rights, title, and interest in the names and trademarks identified in Schedule I attached hereto, and the goodwill of the business symbolized by and associated with the trademarks and Registrations.
- 2. This security interest pertains to Assignor's rights everywhere throughout the world.

3. Assignor has not granted any assignment, mortgage or exclusive license affecting its rights and/or the property herein conveyed to any third party and that Assignor has the full right to enter into and convey the rights described in the Security Agreement and this Memorandum of Security Interest.

LA MANDELEIN

Name: Greg Buchanan Its: Chief Hinancial Officer

STATE OF TEXAS

888 County of Dallas

The foregoing instrument was acknowledged before me on October 22, 2004, by Greg Buchanan, Chief Financial Officer of La Madeleine, Inc., a Texas corporation, on behalf of the corporation.

My Commission Expires:



1557058.1

SCHEDULE I

LIST OF TRADEMARK REGISTRATIONS

U.S. Registrations

Mark	Jurisdiction	Registration No.	Filing Date
FRENCH BAKERY &	USA	1393439	10/24/1983
DESIGN			
HOME AWAY FROM HOME	USA	1645635	05/29/1990
LA MADELEINE	USA	76/543,749	09/09/2003
LA MADELEINE	USA	1614450	01/08/1990
LA MADELEINE & DESIGN	USA	2785408	07/18/2001
(New Logo)			
LA MADELEINE CUISINE	USA	2272692	02/21/1997
LA MADELEINE FRENCH	USA	1538543	10/24/1983
BAKERY WOOD BURNING			
OVEN & DESIGN			
YOUR PART OF FRANCE	USA	2743781	07/18/2001

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RECORDED: 10/25/2004