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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

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Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): National Bank of Canada</p> <p><i>Re 5-12-04</i></p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Corporation-State <input checked="" type="checkbox"/> Other Canadian Chartered Bank</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>		<p>2. Name and address of receiving party(ies) Name: The Reinforced Earth Company Internal Address: _____ Street Address: 2010 Corporate Ridge, Suite 1000 City: McLean State: VA Zip: 22102</p> <p><input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input checked="" type="checkbox"/> Corporation-State Delaware <input type="checkbox"/> Other _____</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	
<p>3. Nature of conveyance: <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other Release of Trademark Security Agreement</p> <p>Execution Date: 1/14/02</p>			
<p>4. Application number(s) or registration number(s): A. Trademark Application No.(s) 74/390,657; 74/732,988</p>		<p>B. Trademark Registration No.(s) 1,583,657; 1,724,393; 1,065,964; 1,065,965; 1,082,004; 1,283,640; 1,968,750; ;</p> <p>Additional number(s) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	
<p>5. Name and address of party to whom correspondence concerning document should be mailed: Name: Jean Sheftic Bilodeau Internal Address: Gebhardt & Smith LLP Street Address: 401 E. Pratt Street, World Trade Center, 9th Floor City: Baltimore State: MD Zip: 21202</p>		<p>6. Total number of applications and registrations involved: 9</p> <p>7. Total fee (37 CFR 3.41).....\$ 215.00 <input checked="" type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to deposit account</p> <p>8. Deposit account number: _____ (Attach duplicate copy of this page if paying by deposit account)</p>	
DO NOT USE THIS SPACE			
<p>9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</p> <p><i>Jean Sheftic Bilodeau</i> Name of Person Signing</p> <p><i>Jean Sheftic Bilodeau</i> Signature</p> <p>10/16/03 Date</p> <p>Total number of pages including cover sheet, attachments, and document: 3</p> <p>Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231</p>			

04/30/2003 8TON11 00000189 74390657
01 FC:8521 40.00 OP
02 FC:8522 175.00 OP

05/13/2004 EC00PE 0000006 74390657 25.00
01 FC:8522

TRADEMARK
REEL: 002965 FRAME: 0360

RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE is made as of the 14th day of January, 2002, by NATIONAL BANK OF CANADA ("Bank").

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of May 30, 1997, recorded among the trademark records of the United States Patent and Trademark office on June 24, 1997, at reel 1601, frame 0177 ("Agreement"), The Reinforced Earth Company, a Delaware corporation ("Pledgor"), mortgaged, pledged, and granted to the Bank a security interest in and to all of the Pledgor's "Trademarks" (as defined in the Agreement) including, but not limited to the Trademarks described on Exhibit A attached hereto; and

WHEREAS, the indebtedness secured pursuant to the Agreement has been paid in full.

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, receipt of which is hereby acknowledged, the Bank by these presents does hereby release the Agreement and all of the liens, mortgages, pledges and security interests granted to Bank under the Agreement, all without recourse, representation or warranty, express or implied.

IN WITNESS WHEREOF, the Bank has caused this Release to be duly executed as of the date first written above.

NATIONAL BANK OF CANADA

By:

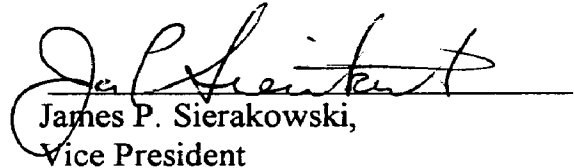

James P. Sierakowski,
Vice President

EXHIBIT A

THE REINFORCED EARTH COMPANY

SCHEDULE OF TRADEMARKS

Registered Marks:				
<u>Trademark</u>	<u>Federal or State Registration</u>	<u>Registration Number</u>	<u>Issue Date</u>	<u>Country</u>
Reinforced Earth	Federal	1,583,657	02/20/90	USA
Terratrel	Federal	1,724,393	10/13/92	USA
Reinforced Earth	Federal	1,065,964	05/17/77	USA
Reinforced Earth	Federal	1,065,965	05/17/77	USA
RE/Earth	Federal	1,082,004	01/10/78	USA
Fanwall	Federal	1,283,640	06/26/84	USA
Pyramid	Federal	1,968,750	04/16/96	USA
Filed Trademark Applications:				
<u>Trademark</u>	<u>Federal or State Registration</u>	<u>Application Number</u>	<u>Date Filed</u>	<u>Country</u>
Geostrap	Federal	74/390,657	05/17/93	USA
Cruciform Logo	Federal	74/732,988*	09/22/95	USA

* Application Number 74/732,988 was filed on 09/22/1995, receiving registration number 2,080,687 on issue date 07/22/1997.