

05-13-2004

T/1254-1

TRADE

ER SHEET

To the Director of the U.S. Patent and Trademark Office: Please return the attached original document or copy thereof.

1. Name of conveying party(ies):

Par Pharmaceutical, Inc.  
One Ram Ridge Road  
Spring Valley, New York 10977

Type of Entity:

Corporation - State of New Jersey

Additional names(s) of conveying party(ies) attached? No

2. Name and Address of receiving party(ies):

Par Pharmaceutical, Inc.  
One Ram Ridge Road  
Spring Valley, New York 10977

Type of Entity:

Corporation - State of Delaware

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐

Additional name(s) &amp; address(es) attached? No

3. Nature of Conveyance:

Merger

Execution Date: May 23, 2003

4.A. Trademark Application No(s):

B. Trademark Registration No.(s)

~~2,229,284~~

2,671,128

2,288,099

Additional numbers attached? No

5. Name and address of party to whom correspondence concerning document should be mailed:

OSTROLENK, FABER, GERB & SOFFEN, LLP  
1180 Avenue of the Americas  
New York, New York 10036-8403

6. Total number of documents involved: 1

7. Total fee (37 CFR 3.41): \$ 90.00

Enclosed as part of Check No. 16683

In the event the actual fee is greater than the payment submitted or is inadvertently not enclosed or if any additional fee due is not paid, the Patent and Trademark Office is authorized to charge the underpayment to Deposit Account No. 15-0700.

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8. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mary G. Fontenot

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document: 5

05/12/2004 MGETACHE 00000071 2229284

01 FC:8521  
02 FC:852240.00 DP  
50.00 DP

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05-06-2004

U.S. Patent &amp; TMO/TM Mail Rep't Dt #77

TRADEMARK  
REEL: 002966 FRAME: 0021

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 03:39 PM 05/23/2003  
FILED 03:39 PM 05/23/2003  
SRV 030339973 - 3623353 FILE

**CERTIFICATE OF MERGER**

**OF**

**PAR PHARMACEUTICAL, INC.**  
A New Jersey corporation

**AND**

**PAR PHARMACEUTICAL, INC.**  
A Delaware corporation

Pursuant to the provisions of Section 252 of the General Corporation Law of the State of Delaware, it is hereby certified that:

1. The constituent business corporations participating in the merger herein certified are:

(i) Par Pharmaceutical, Inc., which is incorporated under the laws of the State of New Jersey ("Par NJ"); and

(ii) Par Pharmaceutical, Inc., which is incorporated under the laws of the State of Delaware ("Par DE").

2. An Agreement and Plan of Merger has been approved, adopted, certified, executed and acknowledged by each of the aforesaid constituent corporations in accordance with the provisions of subsection (c) of Section 252 of the General Corporation Law of the State of Delaware by Par NJ in accordance with the laws of the State of its incorporation and by Par DE in the manner provided in Section 251 of the General Corporation Law of the State of Delaware.

3. The name of the surviving corporation in the merger herein certified is Par Pharmaceutical, Inc., which will continue its existence as said surviving corporation under its present name upon the effective date of said merger pursuant to the provisions of the General Corporation Law of the State of Delaware.

4. The Certificate of Incorporation of Par DE, as now in force and effect, shall continue to be the Certificate of Incorporation of said surviving corporation unless and until amended and changed pursuant to the provisions of the General Corporation Law of the State of Delaware.

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5. The executed Agreement and Plan of Merger between the aforesaid constituent corporations is on file at an office of the aforesaid surviving corporation, the address of which is as follows: One Ram Ridge Road, Spring Valley, New York 10977.

6. The authorized capital stock of Par NJ consists of 1,000 shares of Common Stock, with a par value of \$ .01 per share.

7. The Agreement and Plan of Merger between the aforesaid constituent corporations provides that the merger herein certified shall be effective on May 23, 2003.

8. A copy of the Agreement of Merger will be provided.

*[Remainder of page intentionally left blank]*

Dated: May 23, 2003.

PAR PHARMACEUTICAL, INC.  
A New Jersey corporation

By: /s/ Dennis J. O'Connor  
Name: Dennis J. O'Connor  
Title: Vice President, Chief Financial  
Officer & Secretary

PAR PHARMACEUTICAL, INC.  
A Delaware corporation

By: /s/ Dennis J. O'Connor  
Name: Dennis J. O'Connor  
Title: Vice President, Chief Financial  
Officer & Secretary

# Delaware

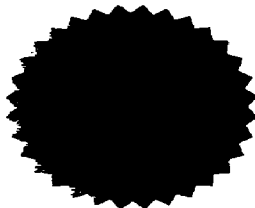
PAGE 1

*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"PAR PHARMACEUTICAL, INC.", A NEW JERSEY CORPORATION,  
WITH AND INTO "PAR PHARMACEUTICAL, INC." UNDER THE NAME OF  
"PAR PHARMACEUTICAL, INC.", A CORPORATION ORGANIZED AND EXISTING  
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED  
IN THIS OFFICE THE TWENTY-THIRD DAY OF MAY, A.D. 2003, AT 3:39  
O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE  
NEW CASTLE COUNTY RECORDER OF DEEDS.



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

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AUTHENTICATION: 2435568

DATE: 05-23-03

RECORDED: 05/06/2004

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REEL: 002966 FRAME: 0025