

05-14-2004

Form PTO-1594

(Rev. 03/01)

4.30-04

102745462

U.S. DEPARTMENT OF COMMERCE

U.S. PATENT AND TRADEMARK OFFICE

To the honorable Commissioner of Patents and Trademarks: Please record the attached original document or copy thereof:

1. Name of Conveying Party(ies):

PETER J. MICHELS, INC.

630 FIELDCREST ROAD

LANCASTER, PENNSYLVANIA 17601

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State **PENNSYLVANIA**
- Other:

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and Address of Receiving Party(ies):

Name: HERITAGE CUTLERY, INC.

Street Address: 7970 REFINERY ROAD

Street Address:

City: BOLIVAR

State/Country: NEW YORK Postal Code: 14715

- Individual Citizenship
- Association
- General Partnership
- Limited Partnership

Corporation-State **NEW YORK**

Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment.)

Additional name(s) and address(es) attached? Yes No

3. Nature of Conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other:

Execution Date: **APRIL 22, 2004**

4. Application Number(s) or Registration Number(s):

A. Trademark Application Number(s):

B. Trademark Registration Number(s): **2,205,459; 2,210,837; 2,247,262**

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning this matter should be mailed:

CUSTOMER NUMBER 00136 -or-

JACOBSON HOLMAN PLLC
400 Seventh Street, N.W.
Washington, D.C. 20004-2218
Tel. 202-638-6666

Attorney Docket Number: G-13232

6. Total number of applications and registrations involved: 3

7. Total Fee (37 CFR 3.41): **\$90.00**

- Enclosed
- Any deficiencies in enclosed fees are authorized to be charged to **Deposit Account No. 06-1358.**

DO NOT USE THIS SPACE

8. Statement and Signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Leesa N. Weiss

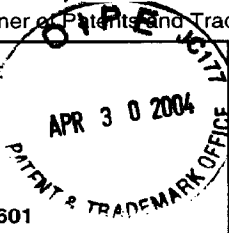
April 30, 2004

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and documents



40.00 DP
50.00 DP
05/13/2004 L MUELLER 00000002 2205459
01 FC: 0421
02 FC: 0522

TRADEMARK ASSIGNMENT

WHEREAS, Peter J. Michels, Inc., a New York corporation, located at 630 Fieldcrest Road, Lancaster, Pennsylvania 17601 (hereinafter "Assignor"), adopted the trademarks C-MON and CADILLAC (hereinafter, collectively, "Trademarks") for barber's shears, scissors, thinners, blenders, and non-electric razors, and is the owner of the following trademark registrations therefor:

<u>Mark</u>	<u>Reg'n. No.</u>	<u>Date Issued</u>	<u>Country</u>
C-MON	2,205,459	11/24/98	United States
CADILLAC	2,210,837	12/15/98	United States
HF	2,247,262	05/25/99	United States
C-MON	TMA 507784	02/09/99	Canada

(hereinafter "Trademark Registrations"); and

WHEREAS, Heritage Cutlery, Inc., a New York corporation, having an address at 7971 Refinery Road, Bolivar, New York 14715 (hereinafter "Assignee"), desires to acquire all right, title and interest in and to the aforementioned Trademarks, together with the goodwill of the business symbolized by such Trademarks, and the Trademark Registrations therefor; and

WHEREAS, it is desired that the assignment of such Trademarks and Trademark Registrations be made of record.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby assigns, transfers and conveys unto Assignee all right, title and interest in and to said Trademarks, together with the goodwill of the business symbolized by said Trademarks, and the Trademark Registrations therefor, the same to be held and enjoyed by the Assignee for its own use and enjoyment, and for the use and enjoyment of its

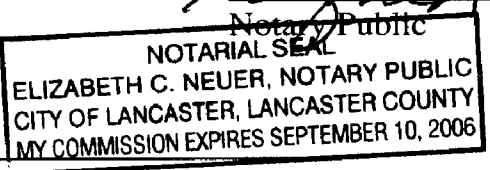
successors, assigns or other legal representatives, as fully and entirely as the same would have been held and enjoyed by the Assignor if this Assignment and sale had not been made; together with all claims for damages by reason of past infringement of the Trademarks and Trademark Registrations, with the right to sue for, and collect the same for their own use and behalf, and for the use and behalf of their successors, assigns or other legal representatives.

Peter J. Michels, Inc.

By: [Signature]
Printed Name: R. E. CLARK
Title: President

On this 22nd day of April, 2004, before me, a Notary Public in and for Lancaster County, PA, personally appeared Russell E. Clark, to me personally known and known to me to be the above-named person, who signed the foregoing document.

[Signature]



My commission expires: _____

SEAL