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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): The Frost National Bank
Individual(s) Association General Partnership Limited Partnership Corporation-State Other a national banking association
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) Name: Gas Holdings, Inc. Internal Address: Street Address: 1601 Elm Street, Suite 300 City: Dallas State: TX Zip: 75201
Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Nevada Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance: Assignment Merger Security Agreement Change of Name Other
Execution Date: April 15, 2004

4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) 1,719,786
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Steven E. Smathers, Attorney Internal Address: 1601 Elm Street Suite 300, Dallas, Texas 75201 Street Address: 1601 Elm Street Suite 300 City: Dallas State: TX Zip: 75201

6. Total number of applications and registrations involved: 1
7. Total fee (37 CFR 3.41) \$ 40.00 Enclosed Authorized to be charged to deposit account
8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature. Jennifer A. Crabtree, SVP, Frost Nat'l Bank Name of Person Signing Signature Date 4/14/04
Total number of pages including cover sheet, attachments, and document: 3

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Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002967 FRAME: 0944

**ASSIGNMENT OF SECURITY INTEREST  
IN TRADEMARK SECURITY AGREEMENT**

(Union Industrial Gas & Supply, Inc)

THE FROST NATIONAL BANK, a national banking association (the "Secured Party"), and UNION INDUSTRIAL GAS & SUPPLY, INC., a Nevada corporation (the "Debtor"), entered into that certain Trademark Security Agreement (the "Trademark Security Agreement"), filed with the United States Patent and Trademark Office at Reel 002420/ Frame 0696 on March 11, 2002.

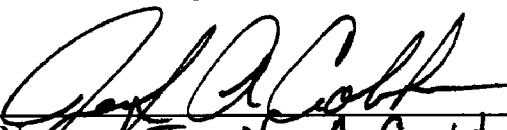
**WHEREAS**, Pursuant to that certain Release and Assignment, of even date herewith, the indebtedness and obligations secured by the Copyright Security Agreement referenced above have been assigned to GAS HOLDINGS, INC., a Nevada corporation ("GHI"), and Secured Party has agreed to assign such security interest to GHI.

**NOW THEREFORE**, for good and valuable consideration, the Secured Party hereby transfers and assigns its security in and lien on the collateral listed on Schedule 1 of the Trademark Security Agreement to GHI.

**AND** Secured Party does hereby authorize and request the Commissioner of Patents and Trademarks of the United States to issue the same to GHI, its successors, legal representatives and assigns, in accordance with the terms of this instrument.

**IN WITNESS WHEREOF**, the undersigned has duly executed this Assignment of Security Interest to be effective as of the 14<sup>th</sup> day of April \_\_\_\_, 2004.

**THE FROST NATIONAL BANK,**  
a national banking association

By:   
Name: Jennifer A. Crabtree  
Title: Senior Vice President

STATE OF Texas  
COUNTY OF Tarrant

This instrument was acknowledged before on this 14 day of April, 2004, by Jennifer A. Crabtree, Senior VP of The Frost National Bank, a national banking association on behalf of said association.

Notary Public, State of Texas

C. J. Meihaus

