

05-19-2004

FRONT SHEET
ONLY

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To the Honorable Commissioner

102748506

with the attached original documents or copy thereof.

5/18/04

1. Name of conveying party(ies):

LaSalle National Bank,
formerly known as LaSalle Bank Lakeview

8-18-04

- Individual(s)
- General Partnership
- Corporation-State
- Other Bank
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of security interest recorded
- Merger
- Change of Name

10/03/1994 on Reel 1226 at Frame 087

Execution Date: July 31, 1998

2. Name and address of receiving party(ies):

Name: Little Lady Foods, Inc.

Internal Address: _____

Street Address: 2323 Pratt Boulevard

City: Elk Grove Village State: IL ZIP: 60007

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Illinois
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark registration No.(s)

1,469,279

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Kathryn Jennison Shultz

Internal Address: Jennison & Shultz, P.C.

Street Address: Crystal Plaza #1, Suite 1102

2001 Jefferson Davis Highway

City: Arlington State: VA ZIP: 22202

6. Total number of applications and registrations involved: _____

1

7. Total fee (37 CFR 3.41):..... \$ 40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

05/19/2004 EDDOPER 00000002 1469279

01 FC:8521

40.00 OP

DO NOT USE THIS SPACE

RECEIVED OPR
2004 MAY 18 PM 4: 04
ASSIGNMENTS DIV

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Kathryn Jennison Shultz

Name of Person Signing

Kathryn Jennison Shultz

Signature

May 17, 2004

Date

Total number of pages comprising cover sheet: _____

1

REORDER FROM
MODERN LAW BOOKS
ITASCA, IL
(708) 873-1122

STANDARD

UNIFORM COMMERCIAL CODE
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. — FORM UCC-3

INSTRUCTIONS

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer.
3. Enclose filing fee.
4. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc. may be on any size paper that is convenient for the secured party.
5. At the time of filing, filing officer will return third copy as an acknowledgement.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

3 Maturity date (if any):

1 Debtor(s) (Last Name First) and address(es) Little Lady Foods, Inc. 2323 Pratt Blvd. Elk Grove Village, IL 60007	2 Secured Party(ies) and address(es) LaSalle National Bank f/k/a LaSalle Bank Lakeview 3201 North Ashland Avenue Chicago, IL 60657	For Filing Officer (Date, Time, Number, and Filing Office)
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4 This statement refers to original Financing Statement No. 003311976 Dated September 29 19 94
 Date filed: September 29 19 94 Filed with Illinois Secretary of State

- 5 Continuation. The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.
- 6 Termination. Secured party no longer claims a security interest under the financing statement bearing file number shown above.
- 7 Assignment. The secured party's right under the financing statement bearing file number shown above to the property described in Item 10 have been assigned to the assignee whose name and address appears in Item 10.
- 8 Amendment. Financing Statement bearing file number shown above is amended as set forth in Item 10.
- 9 Release. Secured Party releases the collateral described in Item 10 from the financing statement bearing file number shown above.

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 Bravissimo Trademark (Serial Nos. 1,469,279 - U.S.A.; 349,289 - Korea; 711,521 - Taiwan; 824,404 - pending - Canada); Zas Trademark (#1,722,266 - USA); all copyrights using the aforesaid trademarks.

.....
 Little Lady Foods, Inc.
 Signature(s) of Debtor(s) if an Amendment
 Dated: July 19 98

.....
 LaSalle National Bank
 By: X [Signature]
 Signature(s) of Secured Party(ies)

(1) FILING OFFICER COPY - ALPHABETICAL UCC-3