

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                              |                                      |
|------------------------------|--------------------------------------|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT                       |
| <b>NATURE OF CONVEYANCE:</b> | Notice of Grant of Security Interest |

**CONVEYING PARTY DATA**

| Name                              | Formerly | Execution Date | Entity Type           |
|-----------------------------------|----------|----------------|-----------------------|
| Roanoke Electric Steel Corportion |          | 10/04/2004     | CORPORATION: VIRGINIA |

**RECEIVING PARTY DATA**

|                          |  |
|--------------------------|--|
| <b>Name:</b>             | Wachovia Bank, National Association, as Administrative Agent |
| <b>Street Address:</b>   | 201 South College Street                                     |
| <b>Internal Address:</b> | CP-8   |
| <b>City:</b>             | Charlotte  |
| <b>State/Country:</b>    | NORTH CAROLINA   |
| <b>Postal Code:</b>      | 28288  |
| <b>Entity Type:</b>      | national banking association: UNITED STATES                  |

**PROPERTY NUMBERS Total: 1**

| Property Type        | Number  | Word Mark                          |
|----------------------|---------|------------------------------------|
| Registration Number: | 1538916 | ROANOKE ELECTRIC STEEL CORPORATION |

**CORRESPONDENCE DATA**

Fax Number: (919)416-8339  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 919 286-8049  
 Email: PTO\_TMconfirmation@mvalaw.com  
 Correspondent Name: Moore & Van Allen PLLC  
 Address Line 1: 430 Davis Drive  
 Address Line 2: Suite 500  
 Address Line 4: Morrisville, NORTH CAROLINA 27560

|                                |                         |
|--------------------------------|-------------------------|
| <b>ATTORNEY DOCKET NUMBER:</b> | 512485.1271 JES ROANOKE |
| <b>NAME OF SUBMITTER:</b>      | John E. Slaughter       |

Total Attachments: 4  
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of October 4, 2004 (the "Security Agreement") by and among the Obligors thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Lenders:

TRADEMARKS

| <u>Trademark No.</u> | Description of<br><u>Trademark</u> | <u>Date of Trademark</u> |
|----------------------|------------------------------------|--------------------------|
|                      | See Attached Schedule 1            |                          |

TRADEMARK APPLICATIONS

| <u>Trademark Application No.</u> | Description of Trademark<br><u>Applied For</u> | Date of Trademark<br><u>Application</u> |
|----------------------------------|--|---|
|----------------------------------|--|---|

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ROANOKE ELECTRIC STEEL CORPORATION

By: *Mark G. Meikle*

Name: Mark G. Meikle

Title: Vice President-Finance and Chief Financial Officer

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Notice of Grant of Security Interest in Trademarks

TRADEMARK  
REEL: 002972 FRAME: 0372

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ROANOKE ELECTRIC STEEL CORPORATION

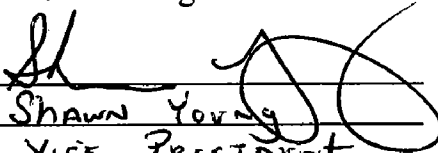
By: \_\_\_\_\_

Name: Mark G. Meikle

Title: Vice President-Finance and Chief Financial Officer

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By:   
Name: Shawn Young  
Title: VICE PRESIDENT

**Schedule 1**

**Roanoke Electric Steel Corporation  
(Virginia Corporation)**

**U.S. Trademark**

**Registered Mark**

| Mark  | Registration | Registration Date |
|---|--------------|-------------------|
| ROANOKE ELECTRIC STEEL CORPORATION and Design | 1538916      | 05/16/89          |

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