

05-25-2004

Form PTO-1594  
(Rev. 10/02)  
OMB No. 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office



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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
 The First National Bank of Chicago, *5/17/04*  
 now known as Bank One, N.A.

Individual(s)       Association  
 General Partnership       Limited Partnership  
 Corporation-State  
 Other

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
 Name: Luigino's, Inc.  
 Internal  
 Address: *MAY 17 2004*  
 Street Address: 525 Lake Avenue South  
 City: Duluth State: MN Zip: 55802

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State Minnesota  
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)  
 Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment       Merger  
 Security Agreement       Change of Name  
 Other: Release of Security Agreement

Execution Date: May 10, 2004

4. Application number(s) or registration number(s):  
 A. Trademark Application No.(s)

B. Trademark Registration No.(s)  
1712572, 1690697, 1970347, 2256005, 2005411

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
 Name: Perry J. Viscounty, Esq.  
 Internal Address: Latham & Watkins LLP  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Street Address: 650 Town Center Drive, Suite 2000  
 \_\_\_\_\_  
 City: Costa Mesa State: CA Zip: 92626

6. Total number of applications and registrations involved: ..... 5

7. Total fee (37 CFR 3.41).....\$ 140.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number  
500524 (For additional fees, if any)

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Anna T. Kwan      *anna kwan*      May 14, 2004  
 Name of Person Signing      Signature      Date

Total number of pages including cover sheet, attachments, and document: 6

05/24/2004 MGETACHE 00000091 1712572

01 FC:8521      40.00 OP  
02 FC:8522      100.00 OP

OC678301.1

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

TRADEMARK  
REEL: 002972 FRAME: 0552

**RELEASE OF SECURITY AGREEMENT,  
PLEDGE & SECURITY AGREEMENT, AND  
INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT**

WHEREAS, Luigino's, Inc., a Minnesota corporation ("Luigino's"), granted a Security Interest and an Intellectual Property Assignment in the trademarks set forth on Schedule A, and the patents set forth on Schedule B, attached hereto and made a part hereof, together with the goodwill of the business symbolized by said trademarks and patents, and the registrations and applications for said trademarks and patents (collectively, the "Intellectual Property").

WHEREAS, pursuant to a certain Security Agreement dated as of September 24, 1997, by and among Bank One, N.A. (f/k/a The First National Bank of Chicago), and pursuant to a certain Pledge & Security Agreement and Intellectual Property Assignment Agreement both dated as of February 9, 2001, by and among Bank One, N.A. (collectively, the "Collateral Agent") and Luigino's, in favor of the Collateral Agent (the "Agreement"), the Collateral Agent was and is authorized to take whatever action or actions is necessary, desirable or appropriate relating to the Intellectual Property, including to grant and convey a release thereof.

WHEREAS, pursuant to the Agreement, Luigino's granted to the Collateral Agent a security interest and intellectual property assignment in all of Luigino's right, title and interest in, to and under any and all past, present and future trademarks and patents, technology and know-how, and all licenses, royalties and other monies relating thereto, including but not limited to, the Intellectual Property.

WHEREAS, the Security Agreement dated September 24, 1997 with respect to trademarks was duly recorded with the United States Patent and Trademark Office on October 14, 1997 at Reel/Frame No. 1645/0773 as set forth on Schedule C, and the Pledge & Security Agreement and the Intellectual Property Assignment Agreement dated February 9, 2001, with respect to trademarks was duly recorded with the United States Patent and Trademark Office on March 6, 2001 at Reel/Frame No. 2256/0345 as set forth on Schedule D, and on March 13, 2001 at Reel/Frame No. 2263/0253 as set forth on Schedule E, respectively.

WHEREAS, the Security Agreement dated September 24, 1997 with respect to patents was duly recorded with the United States Patent and Trademark Office on October 14, 1997 at Reel/Frame No. 08753/0172 as set forth on Schedule F, and the Pledge & Security Agreement and the Intellectual Property Assignment Agreement dated February 9, 2001 with respect to patents was duly recorded with the United States Patent and Trademark Office on March 6, 2001 at Reel/Frame No. 11590/0832 as set forth on Schedule G, and on March 6, 2001 at Reel/Frame No. 11590/0809 as set forth on Schedule H, respectively.

WHEREAS, the Collateral Agent, acknowledges full payment, performance and satisfaction of the Secured Obligations as defined in the Agreements have been made, and hereby releases and discharges all right, title and interest in, to and under Luigino's past, present and future trademarks and patents and reassigns, any and all rights conveyed thereunder, as if said agreement had never been entered into, to Luigino's.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Collateral Agent, having been duly authorized to do so on behalf of itself, hereby releases and discharges the security interest and intellectual property assignment

agreement granted to the Collateral Agent under the Agreements, as amended and restated, in the trademarks and patents, technology and know-how of Luigino's, and all licenses, royalties and other monies relating thereto, including but not limited to each of the trademarks set forth in Schedules C, D and E, and to each of the patents set forth in Schedules F, G and H, attached hereto and made a part hereof, together with the goodwill of the business symbolized by said trademarks and patents, and the registrations of and applications for said trademarks and patents.

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed by its duly authorized officer, effective the 10 day of May, 2004.

BANK ONE, N.A.  
as the Collateral Agent

By: A. F. Maggiore

Name: Anthony F. Maggiore

Title: Managing Director, Capital Markets

CERTIFICATION OF ACKNOWLEDGMENT

STATE OF Wisconsin  
COUNTY OF Milwaukee ss:




Before me, the undersigned, a Notary Public in and for the county aforesaid, on this 10 day of May, 2004, personally appeared Anthony F. Maggiore who, being by me duly sworn, deposes and says that he/she is the Managing Director Cap. Mkts of BANK ONE, N.A, a national banking association, and that he/she, as such officer being duly authorized so to do, executed the foregoing instrument for the purposes therein contained as his/her free act and deed and as the full act and deed of such corporation as such officer.

Barbara E. Abramczyk  
Notary Public  
Barbara E. Abramczyk

My Commission Expires:


July 1, 2007

**SCHEDULE A  
Trademarks**

<u>No.</u>	<u>Mark</u>	<u>No.</u>	<u>Mark</u>
1.	CARLOS & MARIA'S	27.	MICRO-SHIELD
2.	CRISP 'N FLAKY	28.	PEOPLE PLEASERS
3.	DOUBLE SERVING	29.	PIZZA KWIK 
4.	ENTRÉE & MORE	30.	PORTS OF CALL
5.	EVERYTHING'S PREMIUM BUT THE PRICE	31.	ROCKIN' TACOS
6.	Female head design 	32.	SIGNATURE RECIPES
7.	HOWLIN' COYOTE 	33.	TRADITIONAL FAVORITES
8.	HOWLIN' COYOTE	34.	ZAP 'EMS
9.	MICHELINA'S		
10.	MICHELINA'S CHICKEN LITTLES		
11.	MICHELINA'S CORN DAWGS		
12.	MICHELINA'S KIDDOS		
13.	MICHELINA'S LEAN 'N TASTY		
14.	MICHELINA'S LIFESTYLE		
15.	MICHELINA'S LIGHT 'N TASTY		
16.	MICHELINA'S LITE 'N TASTY		
17.	MICHELINA'S LOWFAT 'N TASTY		
18.	MICHELINA'S PASTARIA		
19.	MICHELINA'S PIZZA PASTA		
20.	MICHELINA'S PIZZA SNACK ROLLS		
21.	MICHELINA'S RAVIN' RAVIOLI		
22.	MICHELINA'S SIGNATURE		
23.	MICHELINA'S SOCCERONI		
24.	MICHELINA'S STIR CRAZY		
25.	MICHELINA'S TACO POCKETS		
26.	MICHELINA'S THAT'ZA PIZZA		

**SCHEDULE C**  
**Trademarks - Reel/Frame No. 1645/0773**

U.S. Federal Trademark Registrations

No.	Mark	Reg. No.
1.	MICHELINA'S	1712572
2.	Female head design 	1690697
3.	EVERYTHING'S PREMIUM BUT THE PRICE	1970347
4.	MICHELINA'S SIGNATURE	2256005
5.	KRISP 'N FLAKY	2005411