TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of All Security Interests

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
M.D. Sass Corporate Resurgence Partners, L.P.		11/08/2004	LIMITED PARTNERSHIP:

RECEIVING PARTY DATA

Name:	John M. Smyth Company	
Street Address:	90 Price Parkway	
Internal Address:	Suite 1	
City:	Farmingdale	
State/Country:	NEW YORK	
Postal Code:	11735	
Entity Type:	CORPORATION: ILLINOIS	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Registration Number:	1922052	JOHN M. SMYTH'S HOMEMAKERS	

CORRESPONDENCE DATA

Fax Number: (212)755-7306

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-326-3420

Email: aevieta@jonesday.com

Correspondent Name: Amy Vieta
Address Line 1: 222 E. 41st St.
Address Line 2: Jones Day

Address Line 4: New York, NEW YORK 10017

NAME OF SUBMITTER:

Amy Vieta

Total Attachments: 3

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> TRADEMARK REEL: 002975 FRAME: 0992

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RELEASE OF TRADEMARK SECURITY AGREEMENT

1.

JOHN M. SMYTH COMPANY, a corporation organized and existing under the laws of the State of Illinois, having an address at 90 Price Parkway, Suite 1, Farmingdale, New York 11735 ("Grantor"), entered into certain Trademark Security Agreements, each dated as of November 14, 2003 (reflected in the records of the United States Patent and Trademark Office as being executed on June 19, 2003), together recorded in the United States Patent and Trademark Office on November 21, 2003, at Reel 2867, Frame 0578 (the "Trademark Security Agreements"), whereby M.D. SASS CORPORATE RESURGENCE PARTNERS, L.P., having an address at 10 New King Street, C/O Resurgence Asset Management, L.L.C., White Plains, New York 10604 (the "Grantee"), was granted a security interest in certain trademarks and service marks defined in each Trademark Security Agreement as the "Trademark Collateral."

2.

The Grantee without representation, warranty or recourse of any manner hereby terminates, releases and discharges all its security interest in the Trademark Collateral and all other security interests granted under each Trademark Security Agreement, including without limitation its security interest in the trademarks and service marks and registrations set forth on Exhibit "A" attached hereto and incorporated herein by reference. Any right, title or interest of the Grantee in such Trademark Collateral shall hereby cease and become void.

3.

The Grantee hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby at Grantor's expense.

IN WITNESS WHEREOF, Grantee has caused this document to be executed on its behalf as of the fth day of November, 2004.

M.D. SASS CORPORATE RESURGENCE PARTNERS, L.P.

NYI-2165395v4

TRADEMARK REEL: 002975 FRAME: 0993 STATE OF New York
COUNTY OF Westchester

On this $\frac{g+h}{2}$ day of November, 2004, before me appeared $\frac{g}{h}$ best $\frac{g}{h}$ signed this document in his/her capacity as $\frac{g}{h}$ and $\frac{g}{h}$ of M.D. SASS CORPORATE RESURGENCE PARTNERS, L.P., who acknowledged that he/she signed it as a free act on behalf of the identified corporation with authority to do so.

May Elle De Trungo Notary Public

Commission Expiration Date: Pecenber 16, 2006

[NOTARIAL SEAL]

MARY ELLEN DeNUNZIO Notary Public, State of New York No. 01DE6084766 Qualified in Westchester County Commission Expires Dec. 16, 2006

Exhibit "A"

U.S. TRADEMARK AND SERVICE MARK REGISTRATIONS

Mark Registration No.

"JOHN M. SMYTH'S HOMEMAKERS"

1922052

NYI-2165395v4

RECORDED: 11/16/2004

TRADEMARK

REEL: 002975 FRAME: 0995