Electronic Version v1.1

Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type			
REGENT MEDICAL LIMITED		105/21/2004	CORPORATION: UNITED KINGDOM			

RECEIVING PARTY DATA

Name:	BARCLAYS BANK PLC
Street Address:	5 The North Colonnade
Internal Address:	Canary Wharf
City:	London
State/Country:	UNITED KINGDOM
Postal Code:	E14 4BB
Entity Type:	CORPORATION: UNITED KINGDOM

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	993345	HIBICLENS
Registration Number:	1310108	HIBICLENS
Registration Number:	1088483	HIBICLENS
Registration Number:	2792159	HIBISTAT
Registration Number:	597002	HIBITANE
Registration Number:	1832067	BIOGEL
Registration Number:	1368800	BIOGEL
Registration Number:	2128295	BIOGEL
Registration Number:	1724528	BIOGEL
Serial Number:	78135510	BIOGEL
Serial Number:	75597910	BIOGEL INDICATOR
Registration Number:	1922868	BIOGEL SENSOR
Registration Number:	2111191	NEOTECH
Registration Number:	2849433	OPTI FIT TRADEMARK

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Serial Number:	78257560	OPTIFIT
Registration Number:	1826870	REGENT
Registration Number:	1554546	REGENT
Registration Number:	1749338	REGENT
Registration Number:	1837255	REGENT
Registration Number:	2785201	SKINSENSE
Registration Number:	1321810	

CORRESPONDENCE DATA

Fax Number: (215)979-1020

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 215-979-1191

Email: nkmclaughlin@duanemorris.com

Correspondent Name: Duane Morris LLP Address Line 1: One Liberty Place

Address Line 2: 36th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103-7396

ATTORNEY DOCKET NUMBER: D0886-00064

DOMESTIC REPRESENTATIVE

Name: Duane Morris LLP
Address Line 1: One Liberty Place

Address Line 2: 36th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103-7396

NAME OF SUBMITTER: Nicole K. McLaughlin

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THIS DEBENTURE is made on 21 May 2004



BY

- (1) **REGENT MEDICAL LIMITED** registered in England and Wales with company number 5104407 (the "Company") in favour of
- (2) BARCLAYS BANK PLC as trustee for the Secured Parties on the terms and conditions set out in the Intercreditor Agreement (the "Trustee" which expression shall include any person for the time being appointed as trustee or as an additional trustee for the purpose of, and in accordance with, the Intercreditor Agreement).

IT IS AGREED as follows:

1. DEFINITIONS AND INTERPRETATION

1.1 **Definitions**

Terms defined in the Senior Facility Agreement shall, unless otherwise defined in this Debenture, have the same meaning when used in this Debenture or any Mortgage (as defined below) and in addition:

"Account" means any credit balance from time to time on any account opened or maintained by the Company with the Trustee or any other financial institution and all Related Rights.

"Agents" mean each of the Senior Agent and the Mezzanine Agent.

"Assigned Account" means the Holding Account and the Mandatory Prepayment Account (and any renewal or redesignation of such accounts) and any other Account that may from time to time be agreed between the Trustee and the Company to be an Assigned Account.

"Charged Intellectual Property" means any and all Intellectual Property owned by the Company in connection with its business now or in the future including without limitation those rights listed in Schedule 6 (Details of Intellectual Property).

"Charged Property" means all the assets and undertaking of the Company which from time to time are the subject of the security created or expressed to be created in favour of the Trustee by or pursuant to this Debenture and any Mortgage.

"Collateral Rights" means all rights, powers and remedies of the Trustee provided by or pursuant to this Debenture or any Mortgage or by law.

"Enforcement Event" has the meaning given to such term in the Intercreditor Agreement.

"Facility Agreement" means each of the Senior Facility Agreement and the Mezzanine Facility Agreement, as the case may be.

TRADEMARK REEL: 002977 FRAME: 0544

SIGNATURES

The Company

EXECUTED as a **DEED**

by REGENT MEDICAL LIMITED

A Leap Director

Director/Secretary

Address:

Fax:

Attention:

The Trustee

BARCLAYS BANK PLC

By:

Address:

Barclays Bank PLC

5 The North Colonnade

Canary Wharf

London E14 4BB

Fax:

+44 207 773 4893

Attention:

Antony Girling

TRADEMARK

REEL: 002977 FRAME: 0545

SIGNATURES

The Compan	ıy	
EXECUTED) as a DEED	
by REGENT	MEDICAL LIMITED	•
	Director	
	Director/Secretary	
Address:		
Fax:	*	
Attention:		
The Trustee	• · · · · · · · · · · · · · · · · · · ·	
BARCLAYS	S BANK PLC	
By:		
Address:	Barclays Bank PLC 5 The North Colonnade Canary Wharf	
Fax:	London E14 4BB	
Attention:	Antony Girling	/

TRADEMARK REEL: 002977 FRAME: 0546

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United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	Territory
73276141	75580096	74459004	74246312	74186644	73689847	74183574	78257560	78166378	75075094	75015515	74408371	75597910	78135510	74127787	75133602	73433560	74183573	71660136	76301409	73088841	73464556	73005172	Application No.
02/09/1980	30/10/1998	17/11/1993	14/02/1992	19/07/1991	14/07/1988	09/07/1991	03/06/2003	20/09/2002	19/03/1996	06/11/1995	02/07/1993	02/12/1998	13/06/2002	03/01/1991	12/07/1996	07/07/1983	09/07/1991	26/01/1954	17/08/2001	01/06/1976	07/02/1984	01/11/1973	Application Date
1321810	2785201	1993788	1837255	1749338	1554546	1826870		2849433	2048967	2111191	1922868			1724528	2128295	1368800	1832067	597002	2792159	1088483	1310108	993345	Registration No
26/02/1985	25/11/2003	13/08/1996	17/05/1994	26/01/1993	05/09/1989	15/03/1994		01/06/2004	01/04/1997	04/11/1997	26/09/1995			13/10/1992	13/01/1998	05/11/1985	19/04/1994	19/10/54	09/12/03	04/04/78	18/12/84	24/09/74	Registration Date
TWO HANDS DEVICE 9	SKINSENSE 10	REVEAL 10	REGENT DEV 9 10	REGENT DEV 5 10	REGENT 10	REGENT 10	OPTIFIT 10	OPTI FIT DEVICE 10	NEUTRATEX 9, 10	NEOTECH 10	BIOGEL SENSOR 10	BIOGEL INDICATOR 5	BIOGEL HAND DEVICE 10	BIOGEL 9, 10	BIOGEL 5	BIOGEL 10	BIOGEL 10	HIBITANE 5	HIBISTAT 5	HIBICLENS 5	HIBICLENS 21	HIBICLENS 5	Trademark Class
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Pending	Registered	Registered	Registered	Registered	Pending	Pending	Registered	Registered	Registered	Registered R	Registered E	Registered A	Registered K	Registered	Registered	Status
RECO	ECORDED: 11/18/2004											R	EE	$\cdot \mathbf{d}$	029				05	47			