

FORM PTO-1594

U.S. DEPARTMENT OF COMMERCE

RECORDATION FORM COVER SHEET

Patent and Trademark Office

Docket No CS 03-1-1

TRADEMARKS ONLY

1. Name of conveying party(ies):

Sea Cats Boats, LLC

- Individual
- General Partnership
- Corporation-State
- Other LLC
- Association
- Limited Partnership

Citizenship (see guidelines) United States

Execution date: November 12, 2004

Additional names of conveying parties attached?
 Yes No

2. Name and address of receiving party(ies):

Additional names, addresses, or citizenship attached? Yes No

Sea Cats Boats, Inc.
1005 Marina Road
Titusville, FL 32796

- Association
- General Partnership
- Limited Partnership
- Corporation
- Other
- Citizenship _____
- Citizenship _____
- Citizenship _____
- Citizenship United States
- Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached:

Yes No

(Designations must be a separate document from assignment)

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other

4. Application number(s) or registration number(s) and identification or description of the Trademark:

A. Trademark Application No.(s)

78/102,196

B. Registration No.(s)

2,700,429

Additional numbers attached: YES NO

c. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

sea cat

5. Name and address of party to whom correspondence concerning document should be mailed:

Customer No. 23531

SUITER • WEST PC LLO

Sean Patrick Suiter

14301 FNB Parkway, Suite 220

Omaha, Ne 68154-5299

6. Total number of applications and registrations involved: **ONE**

7. Total fee (37 CFR 3.41) **\$ 40.00**

Authorized to be charged to deposit account 19-4882.

(Attach duplicate copy of this page if paying by deposit account).

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.



Michael G. Burnett, NSBA No. 17650

DATE: November 12, 2004

Total number of pages including cover sheet: **THREE (3)**

CH \$40.00 194882 2700429

TRADEMARK ASSIGNMENT

This Assignment ("Assignment") is made effective as of November 12, 2004 from SEA CATS BOATS, LLC, a Florida corporation located at 1005 Marina Road, Titusville, FL 32796 ("ASSIGNOR"), to SEA CATS BOATS, INC., a Florida corporation located at 1005 Marina Road, Titusville, FL 32796, ("ASSIGNEE"):

WHEREAS, ASSIGNOR is the owner of the trademark SEA CAT ("the mark) as described in Exhibit A, attached hereto and incorporated by reference herein, together with the goodwill of the business symbolized thereby in connection with the goods on which the Mark are used ("the Products").

WHEREAS, ASSIGNOR desires to convey, transfer, assign, deliver, and contribute to ASSIGNEE all of its right, title, and interest in and to the Mark.

NOW, THEREFORE, in consideration of the payment of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, ASSIGNOR hereby conveys, transfers, assigns, delivers, and contributes to ASSIGNEE all of ASSIGNOR'S right, title, and interest of whatever kind in and to the Mark, together with (1) the goodwill of the business relating to the Products in respect upon which the Mark are used and for which they are registered: (2) all income, royalties, and damages hereafter due or payable to ASSIGNOR with respect to the Mark, including without limitation, damaged, and payments for past or future infringements and misappropriations of the Mark: and (3) all rights to sue for past, present and future infringements or misappropriations of the Mark.

ASSIGNOR further covenants that it will execute all documents, papers, forms and authorizations and take all other actions that may be necessary for securing, completing, or vesting in ASSIGNEE full right, title, and interest in the Mark and the Property.

IN WITNESS WHEREOF, ASSIGNOR has duly executed under seal and delivered this Assignment, as of the day and year first above written.

SEA CATS BOATS, LLC

Matthew C. McDonald

By: Matthew C. McDonald, President

(STATE OF FLORIDA)
(COUNTY OF Brevard)

On this 12 day of Nov 2004, before me personally appeared Matthew C. McDonald, the person who signed this instrument, personally known to me, who acknowledged that he has authority to sign and signed it as a free act with full authority to do so:

(SEAL)

Yvette Strickland
Notary Public
My commission expires:
8/17/07



Yvette Strickland

**EXHIBIT "A"
To The
TRADEMARK ASSIGNMENT**

By and between SEA CATS BOATS, LLC and SEA CATS BOATS, INC., dated November 12, 2004.

TRADEMARKS

The following TRADEMARK, TRADEMARK Registration and all right, title and interest in said TRADEMARK are included in the TRADEMARK ASSIGNMENT:

- SEA CAT
- SEA CAT United States Trademark Registration No.: 2700429, Registered March 25, 2003