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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): The Bank of Nova Scotia, as Collateral Agent. Includes checkboxes for Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, and Other Collateral Agent (checked).

2. Name and address of receiving party(ies): Name: Leiner Health Services Corp. Address: 901 E. 233rd Street, Carson, CA 90745. Includes checkboxes for citizenship and partnership types, with Corporation-State Delaware checked.

3. Nature of conveyance: Includes checkboxes for Assignment, Merger, Security Agreement, Change of Name, and Other Release of Security Interest (checked). Execution Date: 05/27/2004.

4. Application number(s) or registration number(s): A. Trademark Application No.(s) SEE SCHEDULE A

B. Trademark Registration No.(s) SEE SCHEDULE A

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Luis Rodriguez. Internal Address: Corporation Service Company, 1133 Avenue of the Americas, Suite 3100, New York, NY 10036.

6. Total number of applications and registrations involved: 184. 7. Total fee (37 CFR 3.41): \$4615. Includes checkboxes for Enclosed (checked) and Authorized to be charged to deposit account.

8. Deposit account number:

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9. Signature: James P. Murphy, Name of Person Signing. Signature: [Handwritten Signature], Date: June 2, 2004.

Total number of pages including cover sheet, attachments, and document: 17

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments, Washington, D.C. 20231

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06-03-2004

U.S. Patent & TMOfr/TM Mail Rcpt Dt. #11

TRADEMARK REEL: 002978 FRAME: 0928

Registered Trademarks

Country	Trademark	Registration Date	Registration No.
USA	Abstract Design of a Flower	1/26/93	1749184
USA	ALLERCOLD	1/12/93	1746289
USA	ASSURED RELEASE & Design	3/28/95	1886507
USA	BABYCOLOGY	7/18/95	1906239
USA	BEYOND VITAMINS	4/30/96	1971903
USA	BIO-BALANCE (Class 5)	2/25/97	2041108
USA	BODY BENEFITS (Class 5)	11/16/99	2293242
USA	BODY BENEFITS (Class 42)	11/7/00	2402854
USA	BODY BENEFITS BONES AND JOINT ICON	3/23/99	2235221
USA	BODY BENEFITS CIRCULATORY ICON	3/16/99	2232897
USA	BODY BENEFITS ENERGY ICON	3/23/99	2235219
USA	BODY BENEFITS IMMUNE ICON	4/13/99	2239621
USA	BODY BENEFITS MAN/WOMAN ICON	5/18/99	2246596
USA	BODY BENEFITS MEMORY BRAIN ICON	3/23/99	2235226
USA	BODY BENEFITS MISCELLANEOUS ICON	3/23/99	2235225
USA	BODY BENEFITS WEIGHT CONTROL	3/23/99	2235220
USA	BODYCOLOGY (Class 3 - script on black)	7/23/96	1989228
USA	BODYCOLOGY (Class 3)	2/2/93	1749731
USA	BODYCOLOGY (Class 3)	9/22/92	1719286
USA	BODYCOLOGY (Class 3)	8/1/00	2373942
USA	BURST	1/8/85	1313045
USA	CTD 200	3/28/00	2336609
USA	CARDIO COMPLEX	12/15/98	2211956
USA	CENTRAL-VITE	1/1/91	1630504
USA	CENTRAL-VITE PLUS	8/29/95	1915779
USA	CENTRAL-VITE SELECT	7/7/98	2171366
USA	CENTRAL-VITE SUPREME	3/21/95	1885535
USA	CHOOM EE'S	5/11/65	789316
USA	COUNCILABS & Design	11/27/73	973800

Country	Trademark	Registration Date	Registration No.
USA	CREATED FROM NATURE (Class 3)	12/20/94	1867904
USA	DAILY IMPACT	6/8/99	2251324
USA	DAILY PAK	9/13/88	1503542
USA	DAILY PAK SELECT	2/7/95	1877375
USA	DAILY VITAMIN PAK	11/24/81	1178785
USA	DIETIC	11/3/81	1175765
USA	DISSOLUTION TESTED PROVEN RELEASE #3	10/13/98	2195780
USA	DISSOLUTION TESTED, RELEASE ASSURED	2/16/93	1753433
USA	ENCOMPASS	2/9/99	2222770
USA	ENERGY COMPLEX	5/26/98	2161036
USA	EVERYDAY ATHLETE	12/6/83	1259763
USA	EXECUTIVE'S CHOICE	3/11/86	1385699
USA	FATIGUEX	1/9/01	2420090
USA	FITNESS SUPPORT PROGRAM	10/20/98	2199108
USA	FORMULA 36	10/13/81	1172810
USA	FORMULA RDA	2/24/76	1034189
USA	FORMULAE USP	1/21/97	2033157
USA	FULVITA	2/23/82	1190422
USA	GINSEVEN	8/18/98	2183037
USA	GORDON'S ECONO-PAK	1/1/63	742896
USA	GRAND-SLAM	1/8/85	1313044
USA	GRANUTEC	8/9/94	1848962
USA	HEALTHY LIFE	12/25/84	1310734
USA	HISTA TABS	5/4/93	1768400
USA	IMPERIAL GINSENG	10/17/00	2394519
USA	KWIK-KAP	10/29/96	2012314
USA	LEINER HEALTH PRODUCTS	1/18/00	2309528
USA	LEINER HEALTH PRODUCTS & Design	5/6/97	2059591
USA	L-FORMULA	2/9/82	1189083
USA	LHP & Design	8/22/95	1913897
USA	LIGHTWEIGHT	1/8/85	1313046
USA	LIQUI-COAT	7/16/96	1986734
USA	LIQUID LIFT	2/4/97	2035351
USA	LUBRICARE	11/2/99	2290181
USA	LUBRICARE	4/19/94	1831007

Country	Trademark	Registration Date	Registration No.
USA	MAN'S CHOICE	4/1/86	1387982
USA	MAXIMUM CHOICE	6/4/85	1338731
USA	MAXIMUM PAK	12/10/85	1374543
USA	MEMORY SUPPORT COMPLEX	12/8/98	2209568
USA	MEMORY SUPPORTER	5/16/00	2349915
USA	MOBILIZED NUTRITION	2/8/00	2316101
USA	MOBILIZED NUTRITIONIST	1/16/01	2420695
USA	MY-A-MULTI	3/11/80	1131599
USA	NATIONAL BRAND FORMULA (NBF)	2/19/85	1320310
USA	NATURALIZED	11/5/91	1663752
USA	NATURE'S HARMONY	11/15/83	1257332
USA (California)	NATURE'S ORIGIN	2/15/01	107043
USA	NATURE'S PREMIUM	3/24/87	1433522
USA	NATURE'S TOUCH	12/7/99	2298923
USA	NUTRA CHOICE	11/21/00	2407259
USA	OCEAN DEW	9/23/97	2100037
USA	OMNISOURCE	9/28/99	2281475
USA	ONE CHOICE	9/14/99	2278012
USA	OPHTHA-CARE	8/17/99	2270666
USA	OSTEO JOINT	9/19/00	2388490
USA	PERFORMANCE ONE	8/1/00	2373846
USA	PHARMACIST ANSWER	3/14/95	1884192
USA	PHARMACIST BEST	2/28/95	1881114
USA	PHARMACIST BLEND	3/14/95	1884190
USA	PHARMACIST CARE	8/15/95	1912171
USA	PHARMACIST FIRST	3/21/95	1885527
USA	PHARMACIST FORMULA	10/25/88	1509847
USA	PHARMACIST FORMULA	4/24/90	1592720
USA	PHARMACIST FORMULA	4/6/93	1763596
USA	PHARMACIST FORMULA & Design	3/10/92	1678249
USA	PHARMACIST FORMULA & Design	4/6/93	1763597
USA	PHARMACIST FORMULA & Design	4/13/93	1765207
USA (California)	PHARMACIST FORMULA ADJACENT ...	6/14/91	94202CA

Country	Trademark	Registration Date	Registration No.
USA	PHARMACIST FORMULA LOGO	5/9/89	1537889
USA	PHARMACIST FORMULA LOGO	7/17/90	1591651
USA	PHARMACIST FRIEND	3/21/95	1885529
USA	PHARMACIST NUMBER 1	3/21/95	1885528
USA	PHARMACIST OWN	3/21/95	1885526
USA	PHARMACIST PICK	3/14/95	1884191
USA	PHARMACIST REFERRAL	3/14/95	1884188
USA	PHARMACIST RELIEF	10/31/95	1931895
USA	PHARMACIST SOLUTION	3/14/95	1884189
USA	PHARMACIST SYSTEM	4/4/95	1887714
USA	PHARMACIST TRUST	3/14/95	1884193
USA	PHARMACIST TRUSTED	3/14/95	1884194
USA	PHARMACIST VALUE	8/24/93	1789839
USA	PHYTO-CONCENTRATES	4/23/96	1969648
USA	PREMIUM SOURCE	5/23/00	2352718
USA	PROVEN RELEASE FORMULA Design	1/5/93	1745043
USA	PURITY & QUALITY GUARANTEED Design	7/3/90	1604326
USA	Rectangle w/ Oblique Oval Design	7/15/97	2079530
USA	RELEASE ASSURED & Box Design	5/25/93	1773376
USA	RELEASE ASSURED & Design	7/13/93	1782015
USA	RELEASE ASSURED & Design Pill & ...	12/22/92	1742102
USA	REPLENISH	10/10/95	1926257
USA	SELECT FORMULA	5/25/93	1773363
USA	SELECT ONE	5/23/00	2352656
USA	SENIOR'S CHOICE	12/11/84	1308596
USA	SLUMBER TIME	8/24/93	1789833
USA	SNIP-E	2/25/75	1005174
USA	SPACE KIDS	1/26/93	1748098
USA	STRIKES PAIN	6/26/62	733291
USA	SUPER VITA-HEALTH 36	3/29/83	1232483
USA	Swirl Design of the Letter "B" (Class 42)	8/1/00	2372414
USA	THE VITAMIN STORE	1/23/96	1951912
USA	THERA PLUS	7/31/90	1608014

Country	Trademark	Registration Date	Registration No.
USA	TODAY'S CHOICE	5/30/00	2354125
USA	TODAY'S PHARMACIST	4/4/95	1887706
USA	TOP SOURCE	5/16/00	2350835
USA	TOTAL SOURCE	8/10/99	2269890
USA	TRU-NATURE & Design	7/24/73	964561
USA	TRU NATURE & Design	1/5/93	1745052
USA	ULTIMUM	11/2/99	2290421
USA	ULTRA BEAUTY FORMULA	5/16/00	2350701
USA	ULTRA CHOICE	7/18/00	2369459
USA	VITA-FRESH	4/28/81	1152085
USA	VITA-HEALTH	5/31/83	1239943
USA	VITALLIFE	7/4/78	1094936
USA	VITAMANIA (Class 35)	5/19/98	2159555
USA	VITAMANIA (Class 42)	4/4/00	2338426
USA	VITAMANIA (Class 5)	4/4/00	2338425
USA	VOICE OF AUTHORITY (Class 42)	12/14/99	2300452
USA	VOICE OF AUTHORITY (Class 42)	3/14/00	2329585
USA	WHOLE SOURCE	5/11/99	2244571
USA (California)	YOUR LIFE	4/28/75	53094
USA	YOUR LIFE	5/15/90	1596015
USA	YOUR LIFE	1/6/76	1029138
USA	YOUR LIFE	2/21/84	1267613
USA	YOUR LIFE & Design	7/29/86	1402829
USA	YOUR LIFE (Class 42)	7/29/97	2084936

RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this "Release") is dated as of May 27, 2004 ("Effective Date") by The Bank of Nova Scotia, as Collateral Agent ("Scotiabank").

WHEREAS, Scotiabank and Leiner Health Services, Corp., a Delaware corporation, ("Borrower"), entered into that certain Trademark Security Agreement, dated as of February 28, 2001 (the "Trademark Security Agreement");

WHEREAS, the Trademark Security Agreement granted Scotiabank a security interest in, among other things, certain United States and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source of business identifiers, designs and general intangibles of a like nature, and all registrations and applications for the foregoing (collectively, the "Trademarks"), including, without limitation, the U.S. Trademarks listed on Schedule A attached hereto, as security for certain obligations of Borrower to Scotiabank (the "Obligations"); and

WHEREAS, Scotiabank recorded the Trademark Security Agreement on June 14, 2001 at Reel 002312, Frames 0889-0899 in the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Scotiabank hereby terminates the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademarks.

Scotiabank represents and warrants that it has the full power and authority to execute this Release.

Scotiabank shall, at Borrower's sole cost and expense (including reasonable fees and disbursements of counsel to Scotiabank), take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantor to more fully and effectively effectuate the purposes of this Release.

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