

6/1/04

06-03-2004

1. Name of conveying party(ies):  
Mark IV Industries Limited

Individual(s)       Association  
 General Partnership       Limited Partnership  
 Corporation- Canada  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
 Name: Mark IV Industries Corp.  
 Internal Address: \_\_\_\_\_  
 Street Address: 6030 Ambler Drive  
 City: Mississauga, Ontario, Canada  
 ZIP: L4W 2P1

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation- Canada  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)  
 Additional name(s) and address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment       Merger  
 Security Agreement       Change of Name  
 Other Certificate of Amalgamation

Execution Date: March 1, 2004

4. Application number(s) or registration number(s):  
 A. Trademark Application No.(s) 76/316,129

Additional Numbers attached?  Yes  No

B. Trademark Registration No.(s)

5. Name and address of party to whom correspondence concerning document should be mailed:  
 Name: David L. Principe  
Hodgson Russ LLP  
 Internal Address: Intellectual Property Law Section  
 Street Address: One M&T Plaza, Suite 2000  
 City: Buffalo State: NY ZIP: 14203-2391

6. Total number of applications and registrations involved: / 1 /

7. Total fee (37 CFR 3.41)..... \$40.00  
 Enclosed  
 Authorized to be charged to deposit account

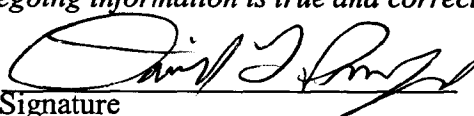
8. Deposit account number:  
08-2442  
 (Attach duplicate copy of this page if paying by deposit account)

06/02/2004 LMUELLER 00000030 76316129  
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**DO NOT USE THIS SPACE**

9. Statement and signature  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

David L. Principe  
 Name of Person Signing

  
 Signature

Total number of pages including cover sheet, attachments and document:  
2

OFFICE OF AIRLIFT RECORDS  
 JUN 1 PM 4:17  
 FINANCIAL SECTION

May 27, 2004  
 Date

Mail documents to be recorded with required cover sheet information to:  
 Mail Stop Assignment Recordation Services, Director of the U.S. Patent and Trademark Office  
 P.O. Box 1450, Alexandria, VA 22313-1450



Nova Scotia

CERTIFICATE OF AMALGAMATION

Companies Act

Registry Number

3086984

I hereby certify that

MARK IV INDUSTRIES CANADA CORP.

MARK IV FINANCE LIMITED

MARK IV INDUSTRIES LIMITED INDUSTRIES MARK IV LIMITEE

having entered into an amalgamation subsequently approved by Order of the Supreme Court of Nova Scotia, have amalgamated and the name of the amalgamated company is:

MARK IV INDUSTRIES CORP.

and the amalgamation is approved by the Registrar of Joint Stock Companies effective this date and the liability of the members is unlimited.

Registrar of Joint Stock Companies

March 1, 2004

Date of Amalgamation