To the Honorable Commissioner of Pater. 102759024 .ached original documents or copy 1. Name of conveying party(ies): Richard S. Gilbert 2. Name and address of receiving party(ies): Paper, Denim and Cloth, LLC 230 West 39th Street New York, NY 10018 Individual(s)	thereof.
1. Name of conveying party(ies): Richard S. Gilbert 2. Name and address of receiving party(ies): Paper, Denim and Cloth, LLC 230 West 39 th Street New York, NY 10018 Individual(s)	
Richard S. Gilbert Paper, Denim and Cloth, LLC 230 West 39 th Street New York, NY 10018 Individual(s)	
230 West 39th Street New York, NY 10018	
General Partnership Corporation -Canada Other Additional name(s) of conveying party(ies) attached? Yes No 3. Nature of conveyance: Assignment Security Agreement Limited Partnership Limited Partnership Corporation - Nevada Corporation - N	
Other - Execution Date: May 17, 2004	
4. (A.) Trademark Application No.(s) 4. (B.) Trademark Registration No.(s)	
78/280,973 78/281,015 2,553,907 2,503,164	
Additional numbers attached?	
5. Correspondence should be mailed to: 6. Total number of applications and registrations involved:	4
Stephen J. Quigley, Esq. Abelman Frayne & Schwab 150 East 42 nd Street New York, NY 10017-5612	
U.S. Patent & TMOfe/1	
Certificate of Mailing Date of Deposit: May 18, 2004 I hereby certify that this paper or fee is being deposited with the United States Postal Service as first class mail in an envelope addressed to the Commissioner for Trademarks, 2900 Crystal Drive, Arlington, VA 22202-3514 Stephen J. Quigley (Name of person mailing paper or fee) The said Deposit Account should be charged for any official for covered by the enclosed check) Authorized to be charged to deposit account Deposit account number: (Attach duplicate copy of this page if paying by deposit account said to be charged for any official for covered by the enclosed check) Authorized to be charged to deposit account Deposit account number:	
(Signature of person mailing paper of fee)	
DO NOT USE THIS SPACE	
8. Statement and signature. To the best of my knowledge and belief the foregoing information is true and correct and any attached control of the original document.	rue copy
Name of Person Signing Stephen J. Quigley Name of Person Signing Signature Total number of pages comprising cover shart:	

TRADEMARK ತಿ ಶಿಶಿ REEL: 002981 FRAME: 0924

TRADEMARK ASSIGNMENT

WHEREAS Richard S. Gilbert ("Assignor"), a United States citizen residing at 885 Park Avenue, New York, New York 10021, has adopted for his business the trademarks set forth on the attached schedule.

WHEREAS Paper, Denim and Cloth, LLC ("Assignee"), a New York limited liability company with a place of business at 230 West 39th Street, New York, New York 10018, desires to acquire the trademarks set forth on the attached schedule and the goodwill of the business associated therewith.

NOW, THEREFORE in consideration of and in exchange for the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby sell, assign and transfer unto Assignee the entire right, title and interest in and to the trademarks set forth on the attached schedule, together with the goodwill of the business symbolized thereby, the registrations and applications therefor, and the right to recover damages and profits for past infringement.

Executed at New York, New York this 17 day of May, 2004

TRADEMARK REEL: 002981 FRAME: 0925

SCHEDULE OF TRADEMARKS

<u>Mark</u>	Reg./Appln. No.
PAPER DENIM & CLOTH	2,553,907
PD&C	2,503,164
J Pocket Stitch Design	78/280,973
Reverse J Pocket Stitch Design	78/281,015

TRADEMARK REEL: 002981 FRAME: 0926