

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                  |                |
|------------------|----------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
|------------------|----------------|

|                       |                |
|-----------------------|----------------|
| NATURE OF CONVEYANCE: | CHANGE OF NAME |
|-----------------------|----------------|

|                                      |          |                |                                     |
|--------------------------------------|----------|----------------|-------------------------------------|
| CONVEYING PARTY DATA                 |          |                |                                     |
| Name                                 | Formerly | Execution Date | Entity Type                         |
| ICG Investment Consulting Group, LLC |          | 08/31/2004     | Limited liability company: DELAWARE |

|                      |                                      |
|----------------------|--------------------------------------|
| RECEIVING PARTY DATA |                                      |
| Name:                | ICG Financial LLC                    |
| Street Address:      | 2000 Sierra Point Parkway, Suite 600 |
| City:                | Brisbane                             |
| State/Country:       | CALIFORNIA                           |
| Postal Code:         | 94005                                |
| Entity Type:         | Limited liability company: DELAWARE  |

| PROPERTY NUMBERS Total: 8 |          |                                 |
|---------------------------|----------|---------------------------------|
| Property Type             | Number   | Word Mark                       |
| Serial Number:            | 78320585 | ICG                             |
| Serial Number:            | 78320586 | ICG INVESTMENT CONSULTING GROUP |
| Serial Number:            | 78320588 | THE ICG ESTATE BUILDING PROCESS |
| Serial Number:            | 78320589 | VALUE-BASED WEALTH              |
| Serial Number:            | 78333319 | ICG INSURANCE MARKETING         |
| Serial Number:            | 78355323 | CONVEX                          |
| Serial Number:            | 78355324 | ICG FINANCIAL                   |
| Serial Number:            | 78466782 | BAY VALLEY FINANCIAL            |

|  |                   |
|--|-------------------|
| CORRESPONDENCE DATA  |                   |
| Fax Number:  | (949)760-9502     |
| <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> |                   |
| Phone:   | 949-740-0404      |
| Email:   | efiling@kmob.com  |
| Correspondent Name:  | Danielle Klausner |
| Address Line 1:  | 2040 Main Street  |

CH \$215.00 78320585

Address Line 2: Fourteenth floor  
Address Line 4: Irvine, CALIFORNIA 92614

ATTORNEY DOCKET NUMBER: ICGI.000GEN

NAME OF SUBMITTER: Danielle Klausner

Total Attachments: 3  
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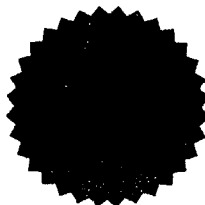
# Delaware

PAGE 1

*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE SAID "ICG INVESTMENT CONSULTING GROUP, LLC", FILED A CERTIFICATE OF AMENDMENT, CHANGING ITS NAME TO "ICG FINANCIAL LLC", THE THIRTIETH DAY OF SEPTEMBER, A.D. 2004, AT 2:31 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "ICG INVESTMENT CONSULTING GROUP, LLC" WAS FORMED ON THE SIXTEENTH DAY OF JULY, A.D. 2003.



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

3682322 8320

040751490

AUTHENTICATION: 3417956

DATE: 10-19-04

**TRADEMARK**  
**REEL: 002983 FRAME: 0766**

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 02:55 PM 09/30/2004  
FILED 02:31 PM 09/30/2004  
SRV 040708516 - 3682322 FILE

**Certificate of Amendment to Certificate of Formation**  
**of**  
**ICG INVESTMENT CONSULTING GROUP, LLC**

It is hereby certified that:

1. The name of the limited liability company (hereinafter called the "limited liability company") is ICG INVESTMENT CONSULTING GROUP, LLC.

2. The certificate of formation of the limited liability company is hereby amended by striking out Article FIRST thereof and by substituting in lieu of said Article[s] the following new Article[s]:

"FIRST. The name of the limited liability company is ICG FINANCIAL LLC."

Executed on August 31, 2004

David M. Ferdinandi  
David M. Ferdinandi, Authorized Person

# State of California

SECRETARY OF STATE

## AMENDED CERTIFICATE OF REGISTRATION

***I, KEVIN SHELLEY, Secretary of State of the State of California, hereby certify:***

***That on the October day of 20th, 2004, there was filed in this office an Amended Application for Registration, Foreign Limited Liability Company whereby the name, under which the foreign limited liability company was registered and transacting business in California, as ICG INVESTMENT CONSULTING GROUP, LLC a limited liability company organized and existing under the laws of Delaware was changed to ICG FINANCIAL LLC.***

***This limited liability company complied with the requirements of California law in effect on that date for the purpose of registering to transact intrastate business in the State of California and as of the said date has been and is qualified and authorized to transact intrastate business in the State of California. Subject, however to any licensing requirements otherwise imposed by the laws of this State.***

**IN WITNESS WHEREOF, I execute  
this certificate and affix the Great  
Seal of the State of California this  
23rd day of October, 2004.**



*Kevin Shelley*  
KEVIN SHELLEY  
Secretary of State

vaj