Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
REHABCARE GROUP, INC.		10/12/2004	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	231 South LaSalle Street		
Internal Address:	IL1-231-08-30		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60697		
Entity Type:	national banking association: UNITED STATES		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Serial Number:	78431176	REHAB CARE DELIVERING THE POST-ACUTE CONTINUUM	
Serial Number:	78431172		

CORRESPONDENCE DATA

(919)416-8339 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

919 286-8049 Phone:

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

430 Davis Drive Address Line 1: Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 327000.9839 JES

NAME OF SUBMITTER: John E. Slaughter

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement, dated as of October 12, 2004 (the "Security Agreement"), by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the benefit of the holders of the Secured Obligations.

The Grantors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signatures on Following Pages]

Very truly yours,

REHABCARE GROUP, INC,

a Delaware corporation

By: Name: John H. Short

Title: Chief Executive Officer

Grantor's Address:

RehabCare Group, Inc. 7733 Forsyth Boulevard, Suite 1700 St. Louis, Missouri 63105

REHABCARE GROUP, INC. NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name: Title:

David A Johanson Vice President

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Schedule 1

RehabCare Group, Inc. (Delaware Corporation)

U.S. Trademarks

Pending Applications

Mark	Application No.	Filing Date
REHAB CARE DELIVERING THE POST-ACUTE CONTINUUM and Design	78431176	06/07/04
Design only	78431172	06/07/04

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RECORDED: 12/02/2004