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06-10-2004

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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

102762528

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

The Bank of Nova Scotia, as Collateral Agent

- Individual(s)
- General Partnership
- Corporation-State
- Other Collateral Agent
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

Execution Date: 05/27/2004

2. Name and address of receiving party(ies)

Name: Leiner Health Products, Inc.

Internal

Address: _____

Street Address: 901 E. 233rd Street

City: Carson State: CA Zip: 90745

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Delaware
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) SEE SCHEDULE A

B. Trademark Registration No.(s) SEE SCHEDULE A

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Luis Rodriguez

Internal Address: Corporation Service Company
1133 Avenue of the Americas
Suite 3100
New York, NY 10036

Street Address: _____

City: _____ State: NY Zip: _____

6. Total number of applications and registrations involved: _____

145

7. Total fee (37 CFR 3.41).....\$ 3640

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

DO NOT USE THIS SPACE

9. Signature.

James P. Murphy
Name of Person Signing

Signature

June 2, 2004
Date

Total number of pages including cover sheet, attachments, and document: 13

06/09/2004 NBTACME 00000115 74359579

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231



01 FC:8521
02 FC:8522

40.00 OP
3600.00 OP

06-03-2004

U.S. Patent & TMO/TM Mail Hcpt DL v.1

TRADEMARK
REEL: 002987 FRAME: 0632

SCHEDULE A

Trademark Applications

Country	Trademark	Serial No.	Filing Date
USA	ANTIOXIDANT PAK	74/359,579	2/16/93
USA	NATURE'S CHOICE	74/484,440	1-27-94
USA	Rectangle with Oblique Oval Design	74/486,615	2-4-94
USA	PHYTO-NUTRIENTS & Design	74/590,438	10-25-94
USA	PHYTOPRINT	74/656,580	4-5-95
USA	PHYTOGRAPH	74/717,312	8-18-95
USA	BOOSTER PAK	74/732,911	9-22-95
USA	OCEAN DEW	74/735,644	9-28-95
USA	VITA-FRESH	75/024,396	11-27-95
USA	YOUR LIFE	75/064,603	2-28-96
USA	LEINER HEALTH PRODUCTS	75/064,602	2-28-96
USA	APPLE	75/114,447	6-5-96
USA	VITAMANIA	75/145,244	8-5-96
USA	PHARMACEUTICAL GRADE	75/166,761	9-16-96
USA	SPECIAL REFINING GUARANTEES PURITY!	75/169,471	9-20-96
USA	SPECIALLY PROCESSED AND REFINED FOR EXTRA PURITY	75/169,472	9-20-96
USA	MEMORY SUPPORT COMPLEX	75/204,606	11-26-96
USA	CARDIO COMPLEX	75/204,607	11-26-96
USA	SUPER E	75/204,608	11-26-96
USA	E-MERGE	75/226,688	1-14-97
USA	ENERGY COMPLEX	75/238,653	2-10-97
USA	IMPERIAL GINSENG	75/252,865	3-6-97
USA	ULTIMUM	75/271,340	4-8-97
USA	GINSEVEN	75/285,684	5/2/97

Registered Trademarks

Country	Trademark	Registration No	Registration Date
USA	DREMELON	672,108	1-6-59
USA	JET-AWAKE	698,477	5-31-60
USA	TELESTRES	707,739	11-29-60
USA	STRIKES PAIN	733,291	6-26-62
USA	GORDON'S ECONO-PAK	742,896	1-1-63
USA	CHOOM EE'S	789,316	5-11-65
USA	TRU-NATURE	964,561	7-24-73
USA	COUNCILABS	973,800	11-27-73
USA	SNIP E	1,005,174	2-25-75
USA	YOUR LIFE	1,029,138	1-6-76
USA	FORMULA RDA	1,034,189	2-24-76
USA	TRU-NATURE	1,076,778	11-8-77
USA	VITALIFE	1,094,936	7-4-78
USA	YOUR LIFE & Design	1,118,048	5-15-79
USA	SUBSTANCE II	1,137,182	6-24-80
USA	MY-A-MULTI	1,131,599	3-11-80
USA	DIETIC	1,175,765	11-3-81
USA	VITA-FRESH	1,152,085	4-28-81
USA	FORMULA 36	1,172,810	10-13-81
USA	DAILY VITAMIN PAK	1,178,785	11-24-81
USA	L-FORMULA	1,189,083	2-9-82
USA	FULVITA	1,190,422	2-23-82
USA	SUPER VITA-HEALTH 36	1,232,483	3-29-83
USA	VITA-HEALTH	1,239,943	5-31-83
USA	NATURE'S HARMONY	1,257,332	11-15-83
USA	EVERYDAY ATHLETE	1,259,763	12-6-83
USA	YOUR LIFE	1,267,613	2-21-84
USA	SENIOR'S CHOICE	1,308,596	12-11-84
USA	HEALTHY LIFE	1,310,734	12-25-84
USA	GRAND-SLAM	1,313,044	1-8-85
USA	LIGHTWEIGHT	1,313,046	1-8-85
USA	BURST	1,313,045	1-8-85
USA	NBF NATIONAL BRAND FORMULA	1,320,310	2-19-85
USA	MAXIMUM CHOICE	1,338,731	6-4-85

Country	Trademark	Registration No.	Registration Date
USA	MAXIMUM PAK	1,374,543	12-10-85
USA	EXECUTIVE'S CHOICE	1,385,699	3-11-86
USA	MAN'S CHOICE	1,387,982	4-1-86
USA	WOMAN'S CHOICE	1,387,981	4-1-86
USA	YOUR LIFE & Design	1,402,829	7-29-86
USA	CHUBBLES	1,418,458	11-25-86
USA	NATURES'S PREMIUM	1,433,522	3-24-87
USA	BEARFOOT	1,435,638	4-7-87
USA	DAILY PAK	1,503,542	9-13-88
USA	PHARMACIST FORMULA	1,509,847	10-25-88
USA	PHARMACIST FORMULA & Design	1,537,889	5-9-89
USA	PHARMACIST FORMULA & Design	1,591,651	4-71-90
USA	PHARMACIST FORMULA	1,592,720	4-24-90
USA	YOUR LIFE & Design	1,596,015	5-15-90
USA	PURITY & QUALITY GUARANTEED	1,604,326	7-3-90
USA	THERA PLUS	1,608,014	7-31-90
USA	CENTRAL-LIFE	1,630,503	1-1-91
USA	CENTRAL-VITE	1,630,504	1-1-91
USA	NATURALIZED	1,663,752	11-5-91
USA	PHARMACIST FORMULA & Design	1,678,249	3-10-92
USA	NRL GOLD BANNER & Design	1,683,558	4-21-92
USA	PROVEN RELEASE FORMULA & Design	1,698,545	6-30-92
USA	RELEASE TESTED & Design	1,706,198	8-11-92
USA	SUPREME QUALITY	1,710,877	8-25-92
USA	BODYCOLOGY	1,719,286	9-22-92
USA	DISSOLUTION TESTED PROVEN RELEASE & Design	1,721,198	9-29-92
USA	DISSOLUTION TESTED PROVEN RELEASE & Design	1,730,435	11-3-92
USA	RELEASE ASSURED & Design	1,742,102	12-22-92
USA	TRU NATURE & Design	1,745,052	1-5-93
USA	PROVEN RELEASE & Design	1,745,043	1-5-93
USA	ALLERCOLD	1,746,289	1-12-93
USA	SPACE KIDS	1,748,098	1-26-93
USA	Abstract design of a flower	1,749,184	1-26-93

Country	Trademark	Registration No.	Registration Date
USA	BODYCOLOGY (script)	1,749,731	2-2-93
USA	DISSOLUTION TESTED RELEASE ASSURED & Design	1,753,433	2-16-93
USA	PHARMACIST FORMULA & Design	1,765,207	4-13-93
USA	PHARMACIST FORMULA	1,763,596	4-6-93
USA	PHARMACIST FORMULA & Design	1,763,597	4-6-93
USA	HISTA TABS	1,768,400	5-4-93
USA	RELEASE ASSURED & Design	1,773,376	5-25-93
USA	SELECT FORMULA	1,773,363	5-25-93
USA	RELEASE ASSURED & Design	1,782,015	7-13-93
USA	DRYFEDRINE	1,783,199	7-20-93
USA	PC PHARMACIST	1,788,756	8-17-93
USA	SLUMBER TIME	1,789,833	8-24-93
USA	PHARMACIST VALUE	1,789,839	8-24-93
USA	RELEASE ASSURED & Design	1,794,087	9-21-93
USA	ECOLOGIZED	1,802,519	11-2-93
USA	LACTASE 3300	1,811,401	12-14-93
USA	LABORATORY TESTED RELEASE ASSURED & Design	1,801,738	10-26-93
USA	DISINTEGRATION TESTED RELEASE ASSURED & Design	1,801,737	10-26-93
USA	LUBRICARE	1,831,007	4-19-94
USA	CREATED FROM NATURE	1,867,904	12-20-94
USA	DAILY PAK SELECT	1,877,375	2-7-95
USA	PHARMACIST BEST	1,881,114	2-28-95
USA	OPTIMUM BALANCE	1,881,149	2-28-95
USA	PHARMACIST TRUST	1,884,193	3-14-95
USA	PHARMACIST OWN	1,885,526	3-21-95
USA	PHARMACIST FIRST	1,885,527	3-21-95
USA	PHARMACIST NUMBER 1	1,885,528	3-21-95
USA	CENTRAL-VITE SUPREME	1,885,535	3-21-95
USA	PHARMACIST FRIEND	1,885,529	3-21-95
USA	PHARMACIST REFERRAL	1,884,188	3-14-95
USA	PHARMACIST SOLUTION	1,884,189	3-14-95
USA	PHARMACIST BLEND	1,884,190	3-14-95
USA	PHARMACIST PICK	1,884,191	3-14-95
USA	PHARMACIST ANSWER	1,884,192	3-14-95
USA	PHARMACIST TRUSTED	1,884,194	3-14-95

Country	Trademark	Registration No.	Registration Date
USA	ASSURED RELEASE & Design	1,886,507	3-28-95
USA	TODAY'S PHARMACIST	1,887,706	4-4-95
USA	PHARMACIST SYSTEM	1,887,714	4-4-95
USA	BABYCOLOGY	1,906,239	7-18-95
USA	LHP & Design	1,913,897	8-22-95
USA	PHARMACIST CARE	1,912,171	8-15-95
USA	PHARMACIST RELIEF	1,931,895	10-31-95
USA	CENTRAL-VITE PLUS	1,915,779	8-29-95
USA	REPLENISH	1,926,257	10-10-95
USA	THE VITAMIN STORE	1,951,912	1-23-96
USA	PHYTO-CONCENTRATES	1,969,648	4-23-96
USA	BEYOND VITAMINS	1,971,903	4-30-96
USA	LIQUI-COAT	1,986,734	7-16-96
USA	BODYCOLOGY	1,989,228	7-23-96
USA	KWIK-KAP	2,012,314	10-29-96
USA	FORMULAE USP	2,033,157	1-21-97
USA	LIQUID LIFT	2,035,351	2-4-97
USA	BIO-BALANCE	2,041,108	2-25-97
USA	LEINER HEALTH PRODUCTS & Design	2,059,591	5-6-97

RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this "Release") is dated as of May 27, 2004 ("Effective Date") by The Bank of Nova Scotia, as Collateral Agent ("Scotiabank").

WHEREAS, Scotiabank and Leiner Health Products, Inc., a Delaware corporation, ("Borrower"), entered into that certain Trademark Security Agreement, dated as of June 30, 1997 (the "Trademark Security Agreement");

WHEREAS, the Trademark Security Agreement granted Scotiabank a security interest in, among other things, certain United States and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source of business identifiers, designs and general intangibles of a like nature, and all registrations and applications for the foregoing (collectively, the "Trademarks"), including, without limitation, the U.S. Trademarks listed on Schedule A attached hereto, as security for certain obligations of Borrower to Scotiabank (the "Obligations"); and

WHEREAS, Scotiabank recorded the Trademark Security Agreement on July 7, 1997 at Reel 1612, Frames 0668-0683 and Reel 1623, Frames 0025-0053 in the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Scotiabank hereby terminates the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademarks.

Scotiabank represents and warrants that it has the full power and authority to execute this Release.

Scotiabank shall, at Borrower's sole cost and expense (including reasonable fees and disbursements of counsel to Scotiabank), take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantor to more fully and effectively effectuate the purposes of this Release.

* * * * *

IN WITNESS WHEREOF, Scotiabank has caused this Release to be executed by its duly authorized representative as of the Effective Date.

BANK OF NOVA SCOTIA

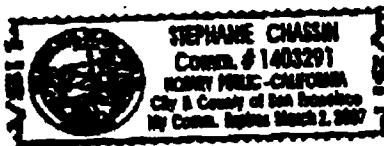
John Quick
Name: John Quick

Managing Director
Title: Managing Director

STATE OF California)
) SS.
COUNTY OF San Francisco)

On this 27th day of May, 2004, there appeared before me John Quick, personally known to me, who acknowledged that he signed the foregoing Release as his voluntary act and deed on behalf and with full authority of The Bank of Nova Scotia.

Stephanie Chassin
Notary Public



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*** TOTAL PAGE 07 ***