

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
------------------	----------------

NATURE OF CONVEYANCE:	Grant of Trademark Security Interest
-----------------------	--------------------------------------

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cosmetic Essence, Inc.		12/03/2004	CORPORATION: NEW JERSEY

RECEIVING PARTY DATA	
Name:	BNP Paribas, as Second Lien Administrative Agent and Collateral Agent
Street Address:	209 South LaSalle, Suite 500
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60604
Entity Type:	Unknown:

PROPERTY NUMBERS Total: 10		
Property Type	Number	Word Mark
Serial Number:	78285127	SIMPLYME SPA
Serial Number:	78307868	COCONUT TWIST
Serial Number:	78243500	THAT MAN
Serial Number:	78115545	SIMPLY
Serial Number:	78207955	SPAAH!
Serial Number:	78141175	DREAM CHASER
Serial Number:	78115539	SIMPLYME
Registration Number:	2668478	COSMETIC ESSENCE, INC.
Registration Number:	2692969	C.E.I.
Registration Number:	2690649	COSMETIC ESSENCE, INC.

CORRESPONDENCE DATA	
Fax Number:	(213)430-6407
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Email:	gdurham@omm.com

CH \$265.00 78285127

Correspondent Name: Gina M. Durham, Esq.  
Address Line 1: 400 South Hope Street  
Address Line 4: Los Angeles, CALIFORNIA 90071

NAME OF SUBMITTER:

Gina M. Durham, Esq.

Total Attachments: 5

source=CEI (T-2nd)#page1.tif

source=CEI (T-2nd)#page2.tif

source=CEI (T-2nd)#page3.tif

source=CEI (T-2nd)#page4.tif

source=CEI (T-2nd)#page5.tif

## GRANT OF TRADEMARK SECURITY INTEREST

NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO SECURED PARTY PURSUANT TO THIS AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE SECURED PARTY HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT, DATED AS OF DECEMBER 3, 2004 (AS AMENDED, RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "**INTERCREDITOR AGREEMENT**"), BY AND BETWEEN BNP PARIBAS AS FIRST LIEN ADMINISTRATIVE AGENT, BNP PARIBAS AS SECOND LIEN ADMINISTRATIVE AGENT, AND CERTAIN OTHER PERSONS PARTY OR THAT MAY BECOME PARTY THERETO FROM TIME TO TIME. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS AGREEMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

**WHEREAS, COSMETIC ESSENCE, INC.**, a New Jersey corporation ("**Grantor**"), owns and uses in its business, and will in the future adopt and so use, various intangible assets, including the Trademark Collateral (as defined below); and

**WHEREAS, BMP/CEI Holdings, Inc.**, a Delaware corporation (to be renamed CEI Holdings Inc. upon the consummation of the Merger (as defined in the Credit Agreement)) ("**Company**"), has entered into a Term Loan Credit Agreement dated as of December 3, 2004, (said Term Loan Credit Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, being the "**Credit Agreement**") with Aphrodite Cosmetic Holdings, Inc., a Delaware corporation, Aphrodite Acquisition Co., a Delaware corporation, the financial institutions named therein (collectively, together with their respective successors and assigns party to the Credit Agreement from time to time, the "**Lenders**") and BNP Paribas, as Administrative Agent and Collateral Agent for the Lenders (in such capacity, "**Secured Party**") pursuant to which Lenders have made certain commitments, subject to the terms and conditions set forth in the Credit Agreement, to extend certain credit facilities to Company; and

**WHEREAS, Company** may from time to time enter, or may from time to time have entered, into one or more swap agreements (collectively, the "**Lender Swap Agreements**") with one or more Persons that are Lenders or Affiliates of Lenders at the time such Lender Swap Agreements are entered into (in such capacity, collectively, "**Swap Agreement Counterparties**"); and

**WHEREAS, Grantor** has executed and delivered that certain Subsidiary Guaranty dated as of December 3, 2004, (said Subsidiary Guaranty, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, being the "**Guaranty**") in favor of Secured Party for the benefit of Lenders and any Swap Agreement Counterparties, pursuant to which Grantor has guaranteed the prompt payment and performance when due of all obligations of Company under the Credit Agreement and the other Loan Documents and all obligations of Company under the Lender Swap Agreements, including,

without limitation, the obligation of Company to make payments thereunder in the event of early termination thereof; and

**WHEREAS**, pursuant to the terms of a Security Agreement dated as of December 3, 2004 (said Security Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, being the "**Security Agreement**"), among Grantor, Secured Party and the other grantors named therein, Grantor has created in favor of Secured Party a security interest in, and Secured Party became a secured creditor with respect to, the Trademark Collateral;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, to evidence further the security interest granted by Grantor to Secured Party pursuant to the Security Agreement, Grantor hereby grants to Secured Party a security interest in all of Grantor's right, title and interest in and to the following, in each case whether now or hereafter existing or in which Grantor now has or hereafter acquires an interest and wherever the same may be located (the "**Trademark Collateral**"):

(i) all rights, title and interest (including rights acquired pursuant to a license or otherwise) in and to all trademarks, service marks, designs, logos, indicia, tradenames, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on Schedule A annexed hereto) (collectively, the "**Trademarks**"), all registrations that have been or may hereafter be issued or applied for thereon in the United States and any state thereof and in foreign countries (including, without limitation, the registrations and applications set forth on Schedule A annexed hereto), all common law and other rights (but in no event any of the obligations) in and to the Trademarks in the United States and any state thereof and in foreign countries, and all goodwill of such Grantor's business symbolized by the Trademarks and associated therewith; and

(ii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not Secured Party is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral. For purposes of this Grant of Trademark Security Interest, the term "**proceeds**" includes: (a) whatever is acquired upon the sale, lease, license, exchange, or other disposition of the Trademark Collateral; (b) whatever is collected on, or distributed on account of, the Trademark Collateral; (c) rights arising out of the Trademark Collateral; (d) to the extent of the value of the Trademark Collateral, claims arising out of the loss, nonconformity, or interference with the use of, defects or infringement of rights in, or damage to, the Trademark Collateral; (e) to the extent of the value of the Trademark Collateral, insurance payable by reason of the loss or nonconformity of, defects or infringement of rights in, or damage to, the Trademark Collateral (whether or not Secured Party is the loss payee thereof); and (f) whatever is receivable or received when the Trademark Collateral or proceeds are sold,

licensed, exchanged, collected or otherwise disposed of, whether such disposition is voluntary or involuntary.


Grantor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

*[The remainder of this page is intentionally left blank.]*

**IN WITNESS WHEREOF**, Grantor has caused this Grant of Trademark Security Interest to be duly executed and delivered by its officer thereunto duly authorized as of the 3rd day of December, 2004.

**COSMETIC ESSENCE, INC.**

By: \_\_\_\_\_

  
Name: Mark L. Hilson

Title: Vice-President

**SCHEDULE A  
TO  
GRANT OF TRADEMARK SECURITY INTEREST**

**Registered Trademarks:**

	<u>Registered Owner</u>	<u>Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
1.	Cosmetic Essence, Inc.	Cosmetic Essence, Inc.	2,668,478	12/31/02
2.	Cosmetic Essence, Inc.	C.E.I.	2,692,969	03/04/03
3.	Cosmetic Essence, Inc.	Cosmetic Essence	2,690,649	02/25/03

**Pending Trademark:**

	<u>Applicant</u>	<u>Trademark Description</u>	<u>Serial Number</u>	<u>File Date</u>
1.	Cosmetic Essence, Inc.	SimplyMe Spa	78/285,127	08/08/03
2.	Cosmetic Essence, Inc.	Coconut Twist	78/307,868	10/01/03
3.	Cosmetic Essence, Inc.	That Man	78/243,500	04/29/03
4.	Cosmetic Essence, Inc.	Simply	78/115,545	03/18/02
5.	Cosmetic Essence, Inc.	Spaah!	78/207,955	01/28/03
6.	Cosmetic Essence, Inc.	Dream Chaser	78/141,175	07/03/02
7.	Cosmetic Essence, Inc.	SimplyMe	78/115,539	03/18/02