TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Termination and Release of Security Interest in Trademark Rights

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------------|---------------------|----------------|-------------------------------|
| JPMorgan Chase Bank, N.A. | JPMorgan Chase Bank | 12/06/2004 | National banking association: |

RECEIVING PARTY DATA

| Name: | Windsor Quality Food Company Ltd. |
|-------------------|-----------------------------------|
| Street Address: | 3355 West Alabama |
| Internal Address: | Suite 730 |
| City: | Houston |
| State/Country: | TEXAS |
| Postal Code: | 77098 |
| Entity Type: | LIMITED PARTNERSHIP: TEXAS |

PROPERTY NUMBERS Total: 19

| Property Type | Number | Word Mark |
|----------------------|---------|--------------------------------------|
| Registration Number: | 2110455 | BERNARDI |
| Registration Number: | 2111859 | BERNARDI FROZEN ITALIAN SPECIALTIES |
| Registration Number: | 1406976 | BERNARDI FROZEN ITALIAN SPECIALITIES |
| Registration Number: | 2045672 | CRIPPLE CREEK |
| Registration Number: | 2068831 | CRIPPLE CREEK BAR-B-QUE BRAND |
| Registration Number: | 1520021 | ELFIN LOAVES |
| Registration Number: | 1703526 | |
| Registration Number: | 1820326 | GOLDEN TIGER |
| Registration Number: | 1091510 | MONA'S |
| Registration Number: | 2026741 | MONA'S |
| Registration Number: | 1403359 | MONA'S |
| Registration Number: | 1409705 | MONA'S |
| Registration Number: | 2234418 | MONA'S PASTA CAFE |
| Registration Number: | 2148785 | SENOR TIGER |
| | | TDADEMADIA |

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| Registration Number: | 1493335 | THE ORIGINAL CHILI BOWL |
|----------------------|----------|---|
| Registration Number: | 1775996 | TRADITIONAL AMERICAN |
| Registration Number: | 2647667 | WINDSOR FROZEN FOODS |
| Serial Number: | 78198168 | TRADITIONS BY BERNARDI A TASTE OF AUTHENTIC ITALY |
| Serial Number: | 78177373 | GARDEN TRIO TORTELLINI |

CORRESPONDENCE DATA

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Correspondent Name: Robyn Rahbar, Esq.

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Address Line 4: New York, NEW YORK 10017

| ATTORNEY DOCKET NUMBER: | 509333/0015 |
|-------------------------|-------------|
| NAME OF SUBMITTER: | Lea B. Levy |

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

TERMINATION AND RELEASE dated as of December <u>6</u>, 2004, from JPMorgan Chase Bank, N.A. (formerly known as JPMorgan Chase Bank) a national banking association, as Administrative Agent (the "Agent") for certain banks and other financial institutions, to Windsor Quality Food Company, Ltd. ("Debtor"), a Texas limited partnership with its principal place of business located at 3355 West Alabama, Suite 730, Houston, TX 77098 (formerly at 1925 Lone Star Drive, Dallas, TX 75212).

WITNESSETH:

WHEREAS, pursuant to the Security Agreement, dated as of April 29, 2003, made by the Debtor in favor of the Agent (the "Security Agreement"), a security interest (the "Security Interest") was granted by the Debtor to the Agent in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on May 2, 2003, at Reel 2722 and Frame 0797; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademarks;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademarks pursuant to the Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

- 1. <u>Definitions</u>. The term "Trademarks," as used herein, shall have the meaning provided by reference in the Security Agreement.
- 2. <u>Release of Security Interest</u>. The Agent hereby terminates, releases and discharges its Security Interest in the Trademarks (including, without limitation, the Trademarks provided on Schedule A hereto), and any right, title or interest of the Agent in such Trademarks shall hereby cease and become void.
- 3. <u>Further Assurances</u>. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A. (formerly known as JPMORGAN CHASE BANK)

Name: Terrence E. Hill Title: Vice President

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| STATE OF TEXAS |) | |
|------------------|---|-----|
| |) | SS. |
| COUNTY OF HARRIS |) | |

On December 12, 2004, before me personally appeared FIRENCE T. HILL to me known who, being by me duly swom, did depose and say that he/she is

VICE PRESIDENT of JPMorgan Chase Bank, N.A. (formerly known as JPMorgan Chase Bank), described herein and which executed the foregoing instrument, and that he/she signed his/her name thereto pursuant to the authority granted by JPMorgan Chase Bank, N.A. (formerly known as JPMorgan Chase Bank).

While, W. Guntale Notary Public

(Affix Seal Below)



Schedule A

U.S. Trademark Registrations

| Title | Registration Number |
|---|---------------------|
| BERNARDI | 2,110,455 |
| BERNARDI FROZEN ITALIAN SPECIALTIES AND DESIGN | 2,111,859 |
| BERNARDI FROZEN ITALIAN SPECIALTIES AND DESIGN | 1,406,976 |
| CRIPPLE CREEK | 2,045,672 |
| CRIPPLE CREEK BAR-B-QUE BRAND AND DESIGN | 2,068,831 |
| ELFIN LOAVES | 1,520,021 |
| MISC. DESIGN (CHILI MAN) | 1,703,526 |
| GOLDEN TIGER AND DESIGN | 1,820,326 |
| MONA'S | 1,091,510 |
| MONA'S AND DESIGN | 2,026,741 |
| MONA'S AND DESIGN | 1,403,359 |
| MONA'S AND DESIGN | 1,409,705 |
| MONA'S PASTA CAFÉ | 2,234,418 |
| SENOR TIGER | 2,148,785 |
| THE ORIGINAL CHILI BOWL | 1,493,335 |
| TRADITIONAL AMERICAN | 1,775,996 |
| WINDSOR FROZEN FOODS | 2,647,667 |

U.S. Trademark Applications

| Title | Application Number |
|---|--------------------|
| TRADITIONS BY BERNARDI A TASTE OF AUTHENTIC ITALY | 78/198,168 |
| GARDEN TRIO TORTELLINI | 78/177,373 |

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RECORDED: 12/13/2004

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