

PTO-1594
5-93)

No. 0651-0011 (exp. 4/94)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLYU.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

Name of conveying party(ies):
General Electric Capital Corporation, as agentIndividual(s) ☐ Association
General Partnership ☐ Limited Partnership
Corporation-State
OtherAdditional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

Nature of conveyance:

☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Release of Security Interest in
Trademarks

Execution Date: November 24, 2004

2. Name and address of receiving party(ies)

Name: Amerex Group Inc.

Internal Address: Room 901

Street Address: 512
501 Seventh Avenue

City: New York State: NY ZIP: 10018

☐ Individual(s) citizenship
☐ Association
☐ General Partnership
☐ Limited Partnership
☒ Corporation-State New York
☐ OtherIf assignee is not domiciled in the United States, a domestic representative designator
is attached: ☐ Yes ☒ No(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? ☐ Yes ☒ No

Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Additional numbers attached? ☒ Yes ☐ NoName and address of party to whom correspondence
concerning document should be mailed:

Name: Laura Konrath

Internal Address: Winston & Strawn

33rd Floor

Street Address: 35 West Wacker Drive

City: Chicago State: IL ZIP: 60601

6. Total number of applications and
registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40

☐ Enclosed☒ Authorized to be charged to deposit account

8. Deposit account number:

232428

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of
the original document.

Laura Konrath

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments

TRADEMARK

REEL: 002989 FRAME: 0932

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CH \$40.00 232428 78374308

Continuation
Item 4

ANNEX A
TO
RELEASE OF SECURITY INTEREST IN TRADEMARKS
TRADEMARK REGISTRATIONS AND APPLICATIONS
Of
AMEREX GROUP INC.

(1)

<u>MARK</u>	<u>COUNTRY</u>	<u>APP/REG. No.</u>	<u>OWNER</u>	<u>STATUS</u>
G Triangle FLX	USA	78/374,308	Amerex Group Inc.	Pending

NY:909777.3

TRADEMARK
REEL: 002989 FRAME: 0933

2

**RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

KNOW ALL MEN BY THESE PRESENTS, that a certain Trademark Security Agreement (the "Trademark Security Agreement") was executed by Amerex Group Inc. (a New York corporation) ("Debtor"), covering the Trademark Registrations, Applications and Licenses more fully described on Schedule I annexed thereto and made a part thereof in favor of General Electric Capital Corporation, as Agent (the "Secured Party"), dated as of June 22, 2004, and recorded with the United States Patent and Trademark Office. Capitalized terms used herein and not otherwise defined have the meanings ascribed to them in the Trademark Security Agreement.

Debtor has requested and the Secured Party has agreed to release the Trademark Registrations, Applications and Licenses more fully described on Annex A attached hereto (the "Released Trademarks").

The Secured Party hereby releases all its right, title and interest in the Released Trademarks more fully described on Annex A attached hereto which were pledged, mortgaged and set over or otherwise made subject to a lien in favor of the Secured Party by Debtor pursuant to the Trademark Security Agreement. The Secured Party's lien in the Debtor's Trademark Registrations, Applications and Licenses other than the Released Trademarks remains in full force and effect.

[Signature Page Follows]

NY:909777.3

TRADEMARK
REEL: 002989 FRAME: 0934

IN WITNESS WHEREOF, the undersigned has executed this Release of Security
Interest in Trademarks on this 2nd day of November 2004.

GENERAL ELECTRIC CAPITAL CORPORATION,
AS AGENT

By: Robert Santiago
Name: ROBERT SANTIAGO
Title: DEPT. AUTHORIZED SIGNATORY

NY:909777.3

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