

Form PTO-1594 (Rev. 06/04)  
OMB Collection 0651-0027 (exp. 6/30/21)

12-09-2004

U.S. DEPARTMENT OF COMMERCE  
United States Patent and Trademark Office

12/9/04



To the Director of the U. S. Patent and Trademark Office

102824627

Documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

Thermal Arc, Inc.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Citizenship (see guidelines) Delaware

Execution Date(s) November 22, 2004

Additional names of conveying parties attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached?  Yes  No

Name General Electric Capital Corporation,  
Internal as Agent

Address:

Street Address: 201 Merritt 7

City: Norwalk

State: CT

Country: USA Zip: 06851-1056

- Association
- General Partnership
- Limited Partnership
- Corporation
- Other

Citizenship Delaware  
If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)  
See Attached Exhibit A

B. Trademark Registration No.(s)  
See Attached Exhibit A

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Kristin Brozovic

Internal Address:

Street Address: c/o Latham & Watkins LLP  
233 S. Wacker Drive, Suite 5800

City: Chicago

State: Illinois Zip: 60606

Phone Number: 312-876-6541

Fax Number: 312-993-9767

Email Address: kristin.brozovic@lw.com

6. Total number of applications and registrations involved:

12

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers \_\_\_\_\_  
Expiration Date \_\_\_\_\_

b. Deposit Account Number \_\_\_\_\_  
Authorized User Name \_\_\_\_\_

9. Signature:

Kristin Brozovic  
Signature

December 7, 2004  
Date

Kristin Brozovic

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 45

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:  
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

EXHIBIT A- TRADEMARKS

THERMAL ARC, INC.

<u>Mark</u>	<u>Reg. No.</u>	<u>App. No.</u>
TROOPER	2278394	
ULTIMA	2196871	
XL	2217888	
ADVANTAGE HF	1557769	
ARC-MASTER	1799095	
EXCEL-ARC	1796291	
FABRICATOR	1558889	
FABSTAR	1667523	
HEFTY	2233442	
MEGA-ARC	1147547	
PORTA-FEED	2233443	
ULTRAFEED	2092110	

**MASTER REAFFIRMATION  
AND AMENDMENT TO COLLATERAL DOCUMENTS**

THIS MASTER REAFFIRMATION AND AMENDMENT TO COLLATERAL DOCUMENTS ("Master Reaffirmation") is made as of November 22, 2004, by and among THERMADYNE INDUSTRIES, INC., a Delaware corporation ("Industries"), THERMAL DYNAMICS CORPORATION, a Delaware corporation ("Dynamics"), TWECO PRODUCTS, INC., a Delaware corporation ("Tweco"), VICTOR EQUIPMENT COMPANY, a Delaware corporation ("Victor"), C & G SYSTEMS, INC., an Illinois corporation ("C & G"), STOODY COMPANY, a Delaware corporation ("Stoody"), THERMAL ARC, INC., a Delaware corporation ("Thermal Arc"), PROTIP CORPORATION, a Missouri Corporation ("ProTip"), THERMADYNE INTERNATIONAL CORP., a Delaware corporation ("International", and collectively with ProTip, Thermal Arc, Stoody, C & G, Victor, Tweco, Dynamics and Industries, the "Borrowers"), THERMADYNE HOLDINGS CORPORATION, a Delaware corporation ("Holdings"), MECO HOLDING COMPANY, a Delaware corporation ("MECO Holdings"), C & G SYSTEMS HOLDING, INC., a Delaware corporation ("C & G Holdings", and collectively with MECO Holdings and Holdings, the "Guarantors"), GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation, for itself as a Lender and as Agent for itself and Lenders ("GECC" or "Agent"), and the other Credit Parties on the signature pages hereto. Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Credit Agreement (as hereinafter defined).

W I T N E S S E T H:

WHEREAS, Borrowers, Guarantors, Agent, Lenders and the other Persons signatory thereto are parties to that certain Second Amended and Restated Credit Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified or extended from time to time, the "Credit Agreement," which amends and restates that certain Amended and Restated Credit Agreement dated as of February 5, 2004 (the "Prior Credit Agreement") by and among the Borrowers, Guarantors, Agent, Lenders and the other Persons signatory thereto, which amends and restates that certain Credit Agreement dated as of May 23, 2003 (the "Original Credit Agreement") by and among the Borrowers, Guarantors, Agent, Lenders and the other Persons signatory thereto); and

WHEREAS, Borrowers and Guarantors previously executed and delivered to Agent, for the benefit of Lenders, various security and related documents in connection with the Prior Credit Agreement and Original Credit Agreement; and

WHEREAS, the Credit Parties will derive both direct and indirect benefits from the loans and other financial accommodations made pursuant to the Credit Agreement; and

WHEREAS, it is a condition precedent to making the loans, advances and other financial accommodations of Agent and Lenders under the Credit Agreement that Borrowers and the other Credit Parties enter into this Master Reaffirmation to acknowledge and agree that the Existing Collateral Documents (as hereinafter defined) and the liens, security interests and guarantees granted and issued thereunder, secure and guarantee the Obligations under the Credit Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each of the undersigned agrees as follows:

1. Existing Collateral Documents. "Existing Collateral Documents" as used herein shall mean, collectively:

(a) the Security Agreement (together with all amendments, supplements and counterparts, if any, from time to time thereto, the "Security Agreement"), dated as of May 23, 2003 by and among Borrowers, Guarantors, and GECC, on behalf of itself and the Lenders party to the Original Credit Agreement;

(b) the Copyright Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "ProTip Copyright Security Agreement"), dated as of May 23, 2003, by and between ProTip and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(c) the Copyright Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Stoody Copyright Security Agreement"), dated as of May 23, 2003, by and between Stoody and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(d) the Copyright Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Industries Copyright Security Agreement"), dated as of May 23, 2003, by and between Industries and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(e) the Copyright Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Dynamics Copyright Security Agreement"), dated as of May 23, 2003, by and between Dynamics and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(f) the Copyright Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Tweco Copyright Security Agreement"), dated as of May 23, 2003, by and between Tweco and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(g) the Copyright Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Victor Copyright Security Agreement"), dated as of May 23, 2003, by and between Victor and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(h) the Trademark Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Dynamics Trademark Security Agreement"), dated as of May 23, 2003, by and between Dynamics and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(i) the Trademark Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Tweco Trademark Security Agreement"), dated as of May 23, 2003, by and between Tweco and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(j) the Trademark Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Victor Trademark Security Agreement"), dated as of May 23, 2003, by and between Victor and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(k) the Trademark Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Stoody Trademark Security Agreement"), dated as of May 23, 2003, by and between Stoody and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(l) the Trademark Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Thermal Arc Trademark Security Agreement"), dated as of May 23, 2003, by and between Thermal Arc and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(m) the Trademark Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Holdings Trademark Security Agreement"), dated as of May 23, 2003, by and between Holdings and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(n) the Trademark Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Industries Trademark Security Agreement"), dated as of May 23, 2003, by and between Industries and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(o) the Trademark Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "C & G Trademark Security Agreement"), dated as of May 23, 2003, by and between C & G and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(p) the Patent Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Dynamics Patent Security Agreement"), dated as of May 23, 2003, by and between Dynamics and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(q) the Patent Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Tweco Patent Security Agreement"), dated as of May 23, 2003, by and between Tweco and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(r) the Patent Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Victor Patent Security Agreement"), dated

as of May 23, 2003, by and between Victor and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(s) the Patent Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Stoody Patent Security Agreement"), dated as of May 23, 2003, by and between Stoody and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(t) the Patent Security Agreement (together with all amendments, supplements, and counterparts, if any, from time to time thereto, the "Thermal Arc Patent Security Agreement"), dated as of May 23, 2003, by and between Stoody and GECC, on its own behalf and in its capacity as Agent for the Lenders party to the Original Credit Agreement;

(u) the Pledge Agreement (together with all amendments, supplements and counterparts, if any, from time to time thereto, the "Holdings Pledge Agreement"), dated as of May 23, 2003, by and between Holdings, as Pledgor, and GECC, as Pledgee, on behalf of itself, the Lenders party to the Original Credit Agreement;

(v) the Pledge Agreement (together with all amendments, supplements and counterparts, if any, from time to time thereto, the "Industries Pledge Agreement"), dated as of May 23, 2003, by and between Industries, as Pledgor, and GECC, as Pledgee, on behalf of itself, the Lenders party to the Original Credit Agreement;

(w) the Pledge Agreement (together with all amendments, supplements and counterparts, if any, from time to time thereto, the "Tweco Pledge Agreement"), dated as of May 23, 2003, by and between Tweco, as Pledgor, and GECC, as Pledgee, on behalf of itself, the Lenders party to the Original Credit Agreement;

(x) the Pledge Agreement (together with all amendments, supplements and counterparts, if any, from time to time thereto, the "MECO Holding Pledge Agreement"), dated as of May 23, 2003, by and between MECO Holding, as Pledgor, and GECC, as Pledgee, on behalf of itself, the Lenders party to the Original Credit Agreement;

(y) the Pledge Agreement (together with all amendments, supplements and counterparts, if any, from time to time thereto, the "Dynamics Pledge Agreement"), dated as of May 23, 2003, by and between Dynamics, as Pledgor, and GECC, as Pledgee, on behalf of itself, the Lenders party to the Original Credit Agreement;

(z) the Pledge Agreement (together with all amendments, supplements and counterparts, if any, from time to time thereto, the "C & G Pledge Agreement"), dated as of May 23, 2003, by and between C & G, as Pledgor, and GECC, as Pledgee, on behalf of itself, the Lenders party to the Original Credit Agreement;

(aa) the Pledge Agreement (together with all amendments, supplements and counterparts, if any, from time to time thereto, the "International Pledge Agreement"), dated as of May 23, 2003, by and between International, as Pledgor, and GECC, as Pledgee, on behalf of itself, the Lenders party to the Original Credit Agreement;

(bb) the Pledge Agreement (together with all amendments, supplements and counterparts, if any, from time to time thereto, the "Victor Pledge Agreement"), dated as of May 23, 2003, by and between Victor, as Pledgor, and GECC, as Pledgee, on behalf of itself, the Lenders party to the Original Credit Agreement; and

(cc) each other Loan Document (as defined in the Original Credit Agreement and the Prior Credit Agreement) that Borrowers or any Credit Party is a party to; provided, that, (i) the Prior Credit Agreement shall be amended and reaffirmed by the Credit Agreement.

2. Amendments to Existing Collateral Documents.

(a) Cross references in the Existing Collateral Documents to particular section references in the Original Credit Agreement or Prior Credit Agreement, as applicable, shall be deemed to be cross references to the corresponding sections, as applicable, of the Credit Agreement.

(b) References in the Existing Collateral Documents to the "Agent" shall mean General Electric Capital Corporation.

(c) Attached hereto is Schedule I, which contains the information required to be set forth on the schedules to the Security Agreement, which information is current as of the date hereof.

(d) Attached hereto is Schedule II, which contains the information required to be set forth on the schedules to the ProTip Copyright Security Agreement, which information is current as of the date hereof.

(e) Attached hereto is Schedule III, which contains the information required to be set forth on the Schedule to the Stody Copyright Security Agreement, which information is current as of the date hereof.

(f) Attached hereto is Schedule IV, which contains the information required to be set forth on the schedules to the Industries Copyright Security Agreement, which information is current as of the date hereof.

(g) Attached hereto is Schedule V, which contains the information required to be set forth on the schedules to the Dynamics Copyright Security Agreement, which information is current as of the date hereof.

(h) Attached hereto is Schedule VI, which contains the information required to be set forth on the schedules to the Tweco Copyright Security Agreement, which information is current as of the date hereof.

(i) Attached hereto is Schedule VII, which contains the information required to be set forth on the schedules to the Victor Copyright Security Agreement, which information is current as of the date hereof.

(j) Attached hereto is Schedule VIII, which contains the information required to be set forth on the schedules to the Dynamics Trademark Security Agreement, which information is current as of the date hereof.

(k) Attached hereto is Schedule IX, which contains the information required to be set forth on the schedules to the Tweco Trademark Security Agreement, which information is current as of the date hereof.

(l) Attached hereto is Schedule X, which contains the information required to be set forth on the schedules to the Victor Trademark Security Agreement, which information is current as of the date hereof.

(m) Attached hereto is Schedule XI, which contains the information required to be set forth on the schedules to the Stody Trademark Security Agreement, which information is current as of the date hereof.

(n) Attached hereto is Schedule XII, which contains the information required to be set forth on the schedules to the Thermal Arc Trademark Security Agreement, which information is current as of the date hereof.

(o) Attached hereto is Schedule XIII, which contains the information required to be set forth on the schedules to the Holdings Trademark Security Agreement, which information is current as of the date hereof.

(p) Attached hereto is Schedule XIV, which contains the information required to be set forth on the schedules to the Industries Trademark Security Agreement, which information is current as of the date hereof.

(q) Attached hereto is Schedule XV, which contains the information required to be set forth on the schedules to the C & G Trademark Security Agreement, which information is current as of the date hereof.

(r) Attached hereto is Schedule XVI, which contains the information required to be set forth on the schedules to the Dynamics Patent Security Agreement, which information is current as of the date hereof.

(s) Attached hereto is Schedule XVII, which contains the information required to be set forth on the schedules to the Tweco Patent Security Agreement, which information is current as of the date hereof.

(t) Attached hereto is Schedule XVIII, which contains the information required to be set forth on the schedules to the Victor Patent Security Agreement, which information is current as of the date hereof.

(u) Attached hereto is Schedule XIX, which contains the information required to be set forth on the schedules to the Stody Patent Security Agreement, which information is current as of the date hereof.



(v) Attached hereto is Schedule XX, which contains the information required to be set forth on the schedules to the Thermal Arc Patent Security Agreement, which information is current as of the date hereof.

(w) Attached hereto is Schedule XXI, which contains the information required to be set forth on the schedules to the Holdings Pledge Agreement, which information is current as of the date hereof.

(x) Attached hereto is Schedule XXII, which contains the information required to be set forth on the schedules to the Industries Pledge Agreement, which information is current as of the date hereof.

(y) Attached hereto is Schedule XXIII, which contains the information required to be set forth on the schedules to the Tweco Pledge Agreement, which information is current as of the date hereof.

(z) Attached hereto is Schedule XXIV, which contains the information required to be set forth on the schedules to the MECO Holding Pledge Agreement, which information is current as of the date hereof.

(aa) Attached hereto is Schedule XXV, which contains the information required to be set forth on the schedules to the Dynamics Pledge Agreement, which information is current as of the date hereof.

(bb) Attached hereto is Schedule XXVI, which contains the information required to be set forth on the schedules to the C & G Pledge Agreement, which information is current as of the date hereof.

(cc) Attached hereto is Schedule XXVII, which contains the information required to be set forth on the schedules to the International Pledge Agreement, which information is current as of the date hereof.

(dd) Attached hereto is Schedule XXVIII, which contains the information required to be set forth on the schedules to the Victor Pledge Agreement, which information is current as of the date hereof.

3. **Reaffirmation.** In connection with the execution and delivery of the Credit Agreement, Borrowers and each other Credit Party, as borrower, debtor, grantor, mortgagor, pledgor, guarantor, assignor, or in other similar capacities in which Borrowers or such other Credit Party grants liens or security interests in its properties or otherwise acts as an accommodation party or guarantor, as the case may be, in any case under any one or more Existing Collateral Documents to which it is a party, ratifies and reaffirms all of its payment and performance obligations, contingent or otherwise, under each of such Existing Collateral Documents to which it is a party as deemed amended pursuant to Section 2 of this Master Reaffirmation. To the extent Borrowers or such other Credit Party granted liens on or security interests in any of its properties pursuant to any such Existing Collateral Document as security for the Obligations under or with respect to the Original Credit Agreement and the other Loan Documents, each such Credit Party hereby ratifies and reaffirms such grant of security and confirms and agrees that such liens and security interests

hereafter secure all of the Obligations under the Credit Agreement and the other Loan Documents. In each case each reference in such Existing Collateral Documents to the obligations secured thereby shall be construed to hereafter mean and refer to the Obligations under the Credit Agreement and the other Loan Documents. Borrowers and each other Credit Party hereby consent to the terms and conditions of the Credit Agreement and each Credit Party reaffirms its guaranty of all of the Obligations under or with respect to the Credit Agreement and the other Loan Documents. Borrowers and each other Credit Party acknowledge receipt of a copy of the Credit Agreement and acknowledges that each of the Existing Collateral Documents to which Borrowers or such other Credit Party is a party remains in full force and effect, and as hereby modified, ratified and confirmed. The execution of this Master Reaffirmation shall not operate as a waiver of any right, power or remedy of the Agent or Lenders, nor constitute a waiver of any provision of any of the Existing Collateral Documents nor constitute a novation of any of the Obligations under the Credit Agreement or Existing Collateral Documents as amended pursuant to Section 2 of this Master Reaffirmation.

4. Successors and Assigns. This Master Reaffirmation shall be binding upon Borrowers and each other Credit Party and upon their respective successors and assigns and shall inure to the benefit of Agent and the Lenders and their respective successors and assigns. The successors and assigns of such entities shall include, without limitation, their respective receivers, trustees, or debtors-in-possession.

5. Further Assurances. Each Borrower and each Credit Party hereby agrees from time to time, as and when requested by Agent or any Lender to execute and deliver or cause to be executed and delivered, all such documents, instruments and agreements and to take or cause to be taken such further or other action as Agent or such Lender may reasonably deem necessary or desirable in order to carry out the intent and purposes of this Master Reaffirmation and any Collateral Documents to which such Borrower or such other Credit Party is a party.

6. Definitions. All references to the singular shall be deemed to include the plural and vice versa where the context so requires.

7. Governing Law. **THIS AGREEMENT SHALL BE GOVERNED BY AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES.**

8. Severability. Wherever possible, each provision of this Master Reaffirmation shall be interpreted in such manner as to be effective and valid under applicable law, but if any provision of this Master Reaffirmation shall be prohibited by or invalid under such law, such provision shall be ineffective to the extent of such prohibition or invalidity without invalidating the remainder of such provision or the remaining provisions of this Master Reaffirmation.

9. Merger. This Master Reaffirmation represents the final agreement of each of Borrower and Holdings with respect to the matters contained herein and may not be contradicted by evidence of prior or contemporaneous agreements, or prior or subsequent oral agreements, among any of the Borrowers, the other Credit Parties, Agent or the Lenders.

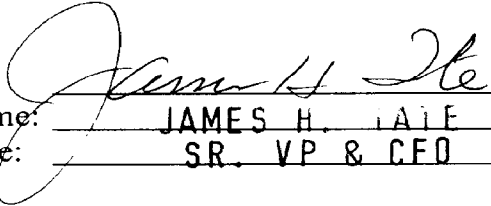
10. Execution in Counterparts. This Master Reaffirmation may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

11. Section Headings. The section headings herein are for convenience of reference only, and shall not affect in any way the interpretation of any of the provisions hereof.

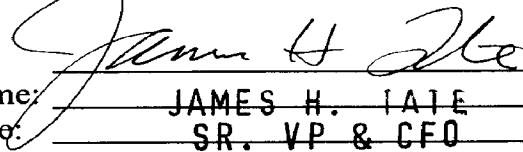
*Balance of Page Intentionally Left Blank  
- Signature Page Follows -*

WITNESS the due execution of this Master Reaffirmation by the respective duly authorized officers of the undersigned as of the date first written above.

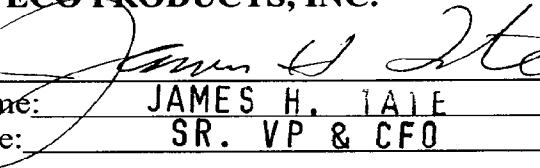
**THERMADYNE INDUSTRIES, INC.**

By:   
Name: JAMES H. TATE  
Title: SR. VP & CFO

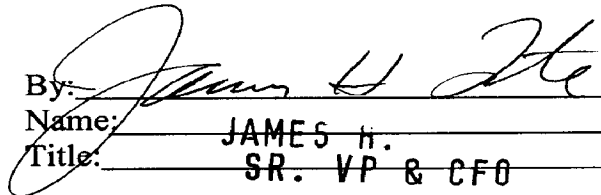
**THERMADYNE DYNAMICS CORPORATION**

By:   
Name: JAMES H. TATE  
Title: SR. VP & CFO

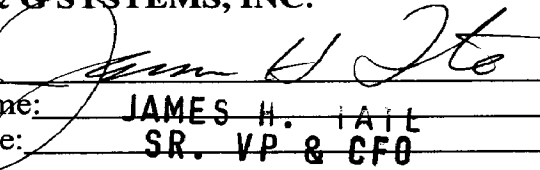
**TWECO PRODUCTS, INC.**

By:   
Name: JAMES H. TATE  
Title: SR. VP & CFO

**VICTOR EQUIPMENT COMPANY**

By:   
Name: JAMES H.  
Title: SR. VP & CFO

**C & G SYSTEMS, INC.**

By:   
Name: JAMES H. TATE  
Title: SR. VP & CFO

**STOODY COMPANY**

By: James H. Tate  
Name: James H Tate  
Title: Sr Vice Pres

**PROTIP CORPORATION**

By: James H. Tate  
Name: James H. Tate  
Title: Sr Vice Pres.

**THERMAL ARC, INC.**

By: *James H. Tate*  
Name: JAMES H. TATE  
Title: SR. VP & CFO

**THERMADYNE INTERNATIONAL CORP.**

By: *James H. Tate*  
Name: JAMES H. TATE  
Title: SR. VP & CFO

**THERMADYNE HOLDINGS CORPORATION**

By: *James H. Tate*  
Name: JAMES H. TATE  
Title: SR. VP & CFO

**MECO HOLDING COMPANY**

By: *James H. Tate*  
Name: JAMES H. TATE  
Title: SR. VP & CFO

**C & G SYSTEMS HOLDING, INC.**

By: *James H. Tate*  
Name: JAMES H. TATE  
Title: SR. VP & CFO

**AGENT**

**GENERAL ELECTRIC CAPITAL CORPORATION, as Agent and a Lender**

By: *Dennis W. Cloud*  
Name: Dennis W. Cloud  
Its Duly Authorized Signatory

SCHEDULE I  
to  
MASTER REAFFIRMATION  
AND AMENDMENT TO COLLATERAL DOCUMENTS

SECURITY AGREEMENT SCHEDULES

[SEE ATTACHED]

SCHEDULE I  
to  
SECURITY AGREEMENT

FILING JURISDICTIONS

Delaware – Victor Equipment Company  
Tweco Products, Inc.  
Thermal Dynamics Corporation  
Thermal Arc, Inc.  
Thermadyne International Corp.  
Thermadyne Industries, Inc.  
Thermadyne Holdings Corporation  
Stoody Corporation  
MECO Holding Company  
C & G Systems Holdings, Inc.

Illinois – C & G Systems, Inc.

Missouri – ProTip Corporation



SCHEDULE II  
to  
SECURITY AGREEMENT

INSTRUMENTS  
CHATTEL PAPER  
AND  
LETTER OF CREDIT RIGHTS

**None**

SCHEDULE III-A  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING DYNAMICS' COLLATERAL

- I. Dynamics' official name: **Thermal Dynamics Corporation**
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by Dynamics' state of incorporation or organization or a statement that no such number has been issued: #0834924
- IV. State or Incorporation or Organization of Dynamics: Delaware
- V. Chief Executive Office and principal place of business of Dynamics:  
Industrial Park #2  
West Lebanon, NH 03784  
(Grafton County)
- VI. Corporate Offices of Dynamics:  
Industrial Park #2  
West Lebanon, NH 03784  
(Grafton County)
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
Industrial Park, #2  
West Lebanon, NH 03784
- AGA Gas (Linde)  
12697 Elmwood  
Avenue  
Cleveland, OH 44101  
(<292,000>)
- Allmold  
3841 Buffalo Road  
Rochester, NY 14624  
(<233,000>)

Avid Engineering  
80 Commercial Street  
Concord, NH 03301  
(<2,000>)

Stephen Gould  
30 Commerce Way  
Tewksbury, MA 01876  
(<9,000>)

Putnam Precisor  
11 Danco Road  
Putnam, CT 06260  
(<18,000>)

Suntron  
104 Glenn St.  
Lawrence, MA 01843  
(<20,000>)

Trand-Whitney  
1060 Millbury Street  
Worcester, MA 01607  
(<4,000>)

Versa Mold & Tool  
RR2 Box 237  
South Royaltor, VT  
05068 (<7,000>)

- IX. Locations of Records Concerning Collateral:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

SCHEDULE III-B  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING TWECO'S COLLATERAL

- I. Tweco's official name: **Tweco Products, Inc**
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by Tweco's state of incorporation or organization or a statement that no such number has been issued: #0910069
- IV. State or Incorporation or Organization of Tweco: Delaware
- V. Chief Executive Office and principal place of business of Tweco:  
4200 West Harry  
Wichita, KS 67209  
(Sedgwick County)
- VI. Corporate Offices of Tweco:  
2800 Old Airport Road, KS 67209  
Denton, TX 46205
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
4200 W. Harry  
Wichita, KS 67277  
(office, manufacturing)
- 2005 W. Harry  
Wichita, KS 67213  
(warehouse)
- 13820 Oaks Avenue  
Chino, CA 91710

Automatic Products  
2735 Forest Lane  
Garland, TX 75042  
(<75,000>)

Center Industries  
P.O. Box 17364  
Wichita, KS 67217  
(<6,000>)

Custom Apparatus  
2885 N. Berkeley Lake  
Road, NE, Ste 22  
Duluth, GA 30096  
(<10,000>)

DL Waller  
209 E. Young St., P.O.  
Box 70  
Rosehill, KS 67133  
(<20,000>)

Fabricon  
8804 Chancellor Row  
Dallas, TX 75247  
(<15,000>)

Fimex SA  
1649 R Michel  
Guadalajara, JAL  
Mexico 44870  
(<390,000>)

Industrias Medina  
Called De Los Cometas  
15 Parque Industrial  
Hermosillo Sonora,  
MX (<350,000>)

Love Box Co.  
P.O. Box 546  
Wichita, KS 67201  
(<50,000>)

Maintenance Services

& Technologies  
232 W. Ross  
Clearwater, KS 67026  
(<10,000>)

Pacific Airgas, Inc.  
3591 N. Columbia  
Blvd.  
Portland OR 97217  
(<10,000>)

Pacific Welding  
Supplies  
P.O. Box 111240  
Tacoma, WA 98411

Praxair Distribution  
Southeast LLC  
One Main Street, Suite  
202  
Tequesta, FL 33469

Pyle Machine Co., Inc.  
4201 Clay Avenue  
Fort Worth, TX 76117  
(<50,000>)

Starkey, Inc.  
P.O. Box 9290  
Wichita, KS  
67277(<10,000>)

IX. Locations of Records Concerning Collateral:

16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

4200 West Harry  
2800 Old Airport Road  
Denton, TX 46205

SCHEDULE III-C  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING VICTOR'S COLLATERAL

- I. Victor's official name: **Victor Equipment Company**
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by Victor's state of incorporation or organization or a statement that no such number has been issued: #0735214
- IV. State or Incorporation or Organization: Delaware
- V. Chief Executive Office and principal place of business of Victor:  
2800 Old Airport Road  
Denton, TX 76205  
(Denton County)
- VI. Corporate Offices of Victor:  
2800 Old Airport Road  
Denton, TX 76205  
(Denton County)
- VII. Warehouses:  
Alliance Gateway #58  
800 Henrietta RD  
Roanoke, TX 76262
- VIII. Other Premises at which Collateral is Stored or Located:  
2800 Airport Road  
Denton, TX 76208  
(office, manufacturing)
- 13820 Oaks Avenue  
Chino, CA 91710
- 800 Henrietta Creek  
Rd.  
Roanoke, TX 76262

Accurate Automatics

703 Business Way

Wylie, TX 75098

(<25,000>)

All Plastics Molding

15700 Midway

Addison, TX 75001

(<100,000>)

Automatic Products

2735 Forest Lane

Garland, TX 75042

(<510,000>)

Genuine Parts Co

3033 Military Pkwy

Mesquite, TX 75149

(<17,000>)

International Paper

2400 Shamrock Avenue

Fort Worth, TX 76107

(<120,000>)

Jar-Tex Plating

204 E. Daggett Avenue

Fort Worth, TX 76104

(<20,000>)

Lido

4343 Industrial Center

Dr.

San Antonio, TX 78217

(<33,000>)

Napa Albuquerque

1510 2nd St NW

Albuquerque, NM

87125 (<13,000>)

Napa Auto Parts

250 Osage

Kansas City, KS 66105

(<9,000>)

Napa Auto Parts

5421 W Southern Ave

Indianapolis, IN 46241

(<9,000>)

Napa Auto Parts

11710 Pacific Ave

Fontana, CA 92337

(<7,000>)

TRADEMARK

REEL: 002990 FRAME: 0083



Napa Auto Parts  
501 N Freya  
Spokane, WA 99202  
( <6,000 > )

Napa Auto Parts  
410 N Midler Ave  
Syracuse, NY 13206  
( <9,000 > )

Napa Auto Parts  
8441 S 180th St  
Kent, WA 98032  
( <7,000 > )

Napa Auto Parts  
5420 Peachtree Industrial  
Blvd  
Norcross, GA 30071  
( <9,000 > )

Napa Auto Parts  
6220 Rovenna St  
Anchorage, AK 99518  
( <7,000 > )

Napa Auto Parts  
7400 W 27<sup>th</sup> St  
Minneapolis, MN 55426  
( <8,000 > )

Napa Auto Parts  
2222 E Douglas  
Des Moines, IA 50313  
( <8,000 > )

Napa Auto Parts 161  
4635 Northgate Blvd  
Sacramento, CA 95834  
( <3,000 > )

Napa Billings  
5320 Southgate Dr  
Billings, MT 59101  
( <9,000 > )

Napa Carrollton  
1233 Lincoln Ave NW  
Carrollton, OH 44615  
( <9,000 > )

Napa Chicago  
700 Enterprise Court  
Naperville, IL 60563  
( <6,000 > )

Napa Columbus  
2665 W Dublin-  
Granville Rd  
Columbus, OH 43235  
(<9,000>)

Napa Connecticut  
1260 Newfield St  
Middletown, CT 06547  
(<8,000>)

Napa Denver  
2101 Hwy 224  
Denver, CO 80229  
(<7,000>)

Napa Grand Rapids  
3402 Patterson Ave SE  
Grand Rapids, MI 49512  
(<9,000>)

Napa High Point  
600 Gallimore Dairy Rd  
High Point, NC 27265  
(<9,000>)

Napa Memphis  
P O Box 2326  
Norcross, GA 30091  
(<7,000>)

Napa New England  
840 Woburn St  
Wilmington, MA 01887  
(<9,000>)

Napa Phoenix  
2811 W Thomas Rd  
Phoenix, AZ 85017  
(<8,000>)

Napa Portland  
10515 N Lombard St  
Portland, OR 97203  
(<6,000>)

Napa Salt Lake City  
1317 South 700 W  
Salt Lake City, UT  
84104 (<5,000>)

Napa Tampa  
11718 N Florida Ave  
Tampa, FL 33612  
(<7,000>)

Presscut  
1540 Selene Drive, Suite  
100  
Carrollton, TX 75006  
(<30,000>)  
Pyle Machine  
4201 Clay Ave  
Fort Worth, TX 76117  
(<12,000>)  
Sun Mfg  
12232 S Hwy 51  
Coweta, OK 74429  
(<46,000>)  
Taurus  
10235 W. Little York,  
Suite 235  
Houston, TX 77040  
(<900,000 >)  
Tuscarora  
1255 Champion Circle  
Carrollton, TX 75006  
(<40,000>)

IX. Locations of Records Concerning Collateral:

16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

2800 Old Airport Road  
Denton, TX 76205  
(Denton County)

SCHEDULE III-D  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING C & G'S COLLATERAL

- I. C & G's official name: **C & G Systems, Inc.**
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by C & G's state of incorporation or organization or a statement that no such number has been issued: #5757-680-4
- IV. State or Incorporation or Organization: Illinois
- V. Chief Executive Office and principal place of business of C & G:  
1401 Glenlake  
Itasca, IL 60143  
(McHenry County)
- VI. Corporate Offices of C & G:  
1401 Glenlake  
Itasca, IL 60143  
(McHenry County)
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
1401 Glenlake  
Itaska, IL 60143  
  
Purity Cylinder (consignment)  
1638 Armstrong Rd  
Warsaw, IN 46581 (<6,000>)
- IX. Locations of Records Concerning Collateral:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

1401 Glenlake  
Itasca, IL 60143  
(McHenry County)

Industrial Park #2  
West Lebanon, NH 03784  
(Grafton County)

SCHEDULE III-E  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING STOODY'S COLLATERAL

- I. Stody's official name: Stody Company
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by Stody's state of incorporation or organization or a statement that no such number has been issued: #2728596
- IV. State or Incorporation or Organization: Delaware
- V. Chief Executive Office and principal place of business of Stody:  
5557 Nashville Road  
Bowling Green, KY 42101  
(Warren County)
- VI. Corporate Offices of Stody:  
5557 Nashville Road  
Bowling Green, KY 42101  
(Warren County)
- VII. Warehouses:  
250 Brenner ST  
Bowling Green, KY 42101  
  
13829 Oaks Avenue  
Chino, CA 91710
- VIII. Other Premises at which Collateral is Stored or Located:  
5557 Nashville Road  
Bowling Green, KY  
42102  
  
13820 Oaks Avenue  
Chino, CA 91710  
  
250 Brenner Street,  
Bowling Green, KY

42101

OXARC, Inc.  
4003 E. Broadway  
Avenue  
Spokane, WA 99202  
(<6,000>)

Gulf Coast Torch and  
Regulator, Inc.  
5350 Galveston Road  
P.O. Box 34089  
Houston, TX 77234  
(<29,000>)

Acetylene Oxygen  
Company  
822 W. Jackson  
Harlingen, TX 78551  
(<20,000>)

S.J. Smith Welding  
Supply  
3707 West River Drive  
Davenport, OH 52802  
(<221,000>)

B.O.C. Gases  
2610 18<sup>th</sup> Avenue,  
North  
Bessemer, AL 35020  
(<58,000>)

Action Welding Supply  
3100 Silver Star Road  
Orlando, FL 32808  
(<4,000>)

Kirk Welding  
725 E. 22<sup>nd</sup> St.  
Lawrence, KS 66044  
(<7,000>)

Smith Welding  
666 Seldom Street

Detroit, MI 48201  
(<88,000>)

- IX. Locations of Records Concerning Collateral:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)



SCHEDULE III-F  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING THERMAL ARC'S COLLATERAL

- I. Thermal Arc's official name: **Thermal Arc, Inc.**
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by Thermal Arc's state of incorporation or organization or a statement that no such number has been issued: #2780266
- IV. State or Incorporation or Organization: Delaware
- V. Chief Executive Office and principal place of business of Thermal Arc:  
2200 Corporate Drive  
Troy, OH 45373  
(Miami County)
- VI. Corporate Offices of Thermal Arc:  
2200 Corporate Drive  
Troy, OH 45373  
(Miami County)
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
2200 Corporate Drive  
Troy, OH 45373  
  
Ashton Plastics  
Products  
639 Bellbrook Avenue  
Xenia, OH 45385  
(<\$10,000)

Concept Machine &  
Tool Inc.  
2065 Industrial Court  
Covington, OH 45318  
(<\$10,000)

Eastern Sintered Alloys  
Inc.  
126 Access Road  
St. Marys, PA 15857-  
0708 (<5,000>)

AOC  
PO Box 430  
Harlingen, TX 78551  
(<14,000>)

Coastal Welding  
Supply (consignment)  
PO Box 3029, 25 N. 4<sup>th</sup>  
Street  
Beaumont, TX 77707  
(<27,000>)

Force Technologies  
(consignment)  
PO Box 2520  
Wynne, AR 72402  
(<7,000>)

Industrial Welding  
111 Buras Drive  
Belle Chase LA 70037  
(<97,000>)

Komp Industrial  
(consignment)  
319 E Pine Street  
Hattiesburg, MS 39401  
(<30,000>)

Victor Welding Supply  
(consignment)  
123 S. Peoria  
Tulsa, OK 74120  
(<12,000>)

Wilbanks Welding  
Supply (consignment)  
5532 S 94<sup>th</sup> E Av.  
Tulsa, OK 74145  
(<17,000>)

A.M.I., Inc.  
30B Summer Street  
Winthrop, ME 04364  
(<136,000>)

Trilogy Plastics  
900 N. Chapel St.  
Louisville, OH 44641  
(<184,000>)

Metalworking Group  
9070 Pippin Road  
Cincinnati, OH 45251  
(<4,000>)

IX. Locations of Records Concerning Collateral:

16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

2076 Wycraft Road  
LOL 5V6 Canada

SCHEDULE III-G  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING INTERNATIONAL'S COLLATERAL

- I. International's official name: **Thermadyne International Corp**
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by International's state of incorporation or organization or a statement that no such number has been issued: #0887551
- IV. State or Incorporation or Organization: Delaware
- V. Chief Executive Office and principal place of business of International:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VI. Corporate Offices of International:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
4200 W. Harry  
Wichita, KS 67277
- IX. Locations of Records Concerning Collateral:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

2076 Wycraft Road  
Oakville, Ontario  
LGL 5V6 Canada

SCHEDULE III-H  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING HOLDINGS' COLLATERAL

- I. Holdings' official name: Thermadyne Holdings Corporation
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by Holdings' state of incorporation or organization or a statement that no such number has been issued: #2134325
- IV. State or Incorporation or Organization: Delaware
- V. Chief Executive Office and principal place of business of Holdings:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VI. Corporate Offices of Holdings:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
N/A
- IX. Locations of Records Concerning Collateral:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

SCHEDULE III-I  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING INDUSTRIES' COLLATERAL

- I. Industries' official name: Thermadyne Industries, Inc.
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by Industries' state of incorporation or organization or a statement that no such number has been issued: #0893213
- IV. State or Incorporation or Organization: Corporation
- V. Chief Executive Office and principal place of business of Industries:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VI. Corporate Offices of Industries:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
N/A
- IX. Locations of Records Concerning Collateral:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

SCHEDULE III-J  
to  
SECURITY AGREEMENT

Intentionally Deleted



SCHEDULE III-K  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING MECO HOLDING'S COLLATERAL

- I. MECO Holding's official name: MECO Holding Company
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by MECO Holding's state of incorporation or organization or a statement that no such number has been issued: #2433588
- IV. State or Incorporation or Organization: Delaware
- V. Chief Executive Office and principal place of business of MECO Holding:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VI. Corporate Offices of MECO Holding:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
N/A
- IX. Locations of Records Concerning Collateral:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

SCHEDULE III-L  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING PRO TIP'S COLLATERAL

- I. ProTip's official name: ProTip Corporation
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by ProTip's state of incorporation or organization or a statement that no such number has been issued: #58239 1/2
- IV. State or Incorporation or Organization: Missouri
- V. Chief Executive Office and principal place of business of ProTip:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VI. Corporate Offices of ProTip:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
N/A
- IX. Locations of Records Concerning Collateral:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

SCHEDULE III-M  
to  
SECURITY AGREEMENT

SCHEDULE OF OFFICES, LOCATIONS OF COLLATERAL  
AND RECORDS CONCERNING C&G HOLDING'S COLLATERAL

- I. C&G Holding's official name: C&G Systems Holdings, Inc.
- II. Type of entity (e.g. corporation, partnership, business trust, limited partnership, limited liability company): Corporation
- III. Organizational identification number issued by C&G Holding's state of incorporation or organization or a statement that no such number has been issued: #2484731
- IV. State or Incorporation or Organization: Delaware
- V. Chief Executive Office and principal place of business of C&G Holding:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VI. Corporate Offices of C&G Holding's:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)
- VII. Warehouses:  
N/A
- VIII. Other Premises at which Collateral is Stored or Located:  
N/A
- IX. Locations of Records Concerning Collateral:  
16052 Swingley Ridge Rd.  
Suite 300  
Chesterfield, MO 63017  
(St. Louis County)

SCHEDULE IV  
to  
SECURITY AGREEMENT

PATENTS, TRADEMARKS AND COPYRIGHTS

See Schedule 3.15 to Credit Agreement

SCHEDULE V  
to  
SECURITY AGREEMENT

COMMERCIAL TORT CLAIMS

**None**