## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Arrival Communications, Inc.		11/18/2004	CORPORATION: DELAWARE

### RECEIVING PARTY DATA

Name:	Partners for Growth, L.P.
Street Address:	560 Mission Street, Third Floor
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94105
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2483555	ARRIVAL COMMUNICATIONS
Registration Number:	2521823	ARRIVAL COMMUNICATIONS
Registration Number:	2520958	ARRIVAL

### **CORRESPONDENCE DATA**

Fax Number: (415)381-3283

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: bg2@greenspan.org

Correspondent Name: Benjamin Greenspan, Esq.

Address Line 1: 620 Laguna Road

Address Line 4: Mill Valley, CALIFORNIA 94941

ATTORNEY DOCKET NUMBER: PFG-ARRIVAL

NAME OF SUBMITTER: Benjamin Greenspan, Esq.

Total Attachments: 4

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# INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of November 18, 2004 by and between **PARTNERS FOR GROWTH**, L.P. ("PFG") and Arrival Communications, Inc., a Delaware corporation ("Grantor"), with reference to the following facts:

- A. PFG and Grantor are parties to that certain Loan and Security Agreement of even date with this Agreement (as amended from time to time, the "Loan Agreement"). (Capitalized terms used herein have the meaning assigned in the Loan Agreement.)
- B. Pursuant to the Loan Agreement, Grantor has granted to PFG a security interest in all of the Collateral. The Collateral includes without limitation all Intellectual Property (including without limitation the Intellectual Property described herein).

### Grantor agrees as follows:

- Agreement, Grantor grants to PFG a security interest in all of Grantor's right, title and interest in Grantor's Intellectual Property, including without limitation (i) the trademarks and servicemarks listed on Schedule A hereto, whether registered or not, and all applications to register and registrations of the same and like protections, and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks, and (ii) the patents and patent applications listed on Schedule B hereto and all like protections including, without limitation, all improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, and (iii) all copyrights, maskworks, software, computer programs and other works of authorship listed on Schedule C hereto, and all extensions and renewals thereof, and (iv) all rights to recover for past or future infringement of any of the foregoing, and (v) all right, title and interest in and to any and all present and future license agreements with respect to any of the foregoing, and (vi) all present and future accounts, accounts receivable and other rights to payment arising from, in connection with or relating to any of the foregoing.
- 2. Grantor represents and warrants that (i) listed on Schedule A hereto are all trademark registrations and pending registrations owned or controlled by Grantor, (ii) listed on Schedule B are all patents and patent applications owned or controlled by Grantor, and (iii) listed on Schedule C are all copyrights, software, computer programs, mask works, and other works of authorship owned or controlled by Grantor which are registered with the United States Copyright Office
- 3. Grantor shall not, hereafter, register any maskworks, software, computer programs or other works of authorship subject to United States copyright protection with the United States Copyright Office without first complying with the following: (i) providing Secured Party with at least 15 days prior written notice thereof, (ii) providing Secured Party with a copy of the application for any such registration and (iii) executing and filing such other instruments, and taking such further actions as Secured Party may reasonably request

collateral, including without limitation the filing with the United States Copyright Office, simultaneously with the filing by Grantor of the application for any such registration, of a copy of this Agreement or a Supplement hereto in form acceptable to Secured Party similaring the maskworks, software, computer programs or other works of authorship being testered and confirming the grant of a security interest therein in favor of Secured Party.

4. This Agreement is being executed and delivered pursuant to the Loan Agreement; nothing herein limits any of the terms or provisions of the Loan Agreement, and PPG's rights hereunder and under the Loan Agreement are cumulative. This Agreement, the Loan Agreement and the other Loan Documents set forth in full all of the representations and agreements of the parties with respect to the subject matter hereof and undersided all prior discussions, oral representations, oral agreements and oral understandings between the parties. This Agreement may not be modified or amended, nor may any rights retunder be waived, except in a writing signed by the parties hereto. In the event of any ligation between the parties based upon, arising out of, or in any way relating to this Agreement, the prevailing party shall be entitled to recover all of his costs and expenses including without limitation attorneys' fees) from the non-prevailing party. This greement and all acts, transactions, disputes and controversies arising hereunder or clating hereto, and all rights and obligations of PFG and Grantor shall be governed by, and emstrued in accordance with the internal laws (and not the conflict of laws rules) of the state of California.

Address of Grantor:	ARRIVAL COMMUNICATIONS, INC
<b>800</b> 19th Street	
Bitersfield, CA 93303	
	By: Land USA
	Title: CFO
Address of PFG.	PARTNERS FOR GROWTH, L.P.
MMission Street, 3rd floor MFrancisco, CA 94105	
	By
	Title:

from time to time to perfect or continue the perfection of Secured Party of interest in the Collineral, including without limitation the filling with the Collineral for interest copyright times simultaneously with the filling by Chantor of the application for any such registration of a sopy of this Agreement or a Supplement hereto in form acceptable to Secured Party identifying the maskworks, software, computer programs or other works of authoriship Seine significal and confirming the gram of a security interest therein in favor of Secured Party

Agreement noticing herein innus day of the terms or provisions of the Coan Agreement, and infly herein innus day of the terms or provisions of the Coan Agreement, and PCGs rights hereunder and under the Loan Agreement are aumaniated. This agreement, the Loan Agreement and the other Loan Documents set torth in fail all of the agreement, the Loan Agreements of the parties with respect to the subject matter hereof and agreements and agreements and oral understandings setween the parties. This Agreement may not be modified or amended, nor may any orghts between the parties. This Agreement may not be modified or amended, nor may any orghts between the parties. Sased upon, arising out of, or many says relating to the Agreement, the prevailing party shall be entitled to recover all of his costs and expenses including without limitation attorneys fees) from the non-prevailing party. It is a greenent and all ness transactions, disputes and controverses arising heretander to thating hereis, and all rights and obligations of PLG and Grantor shall be governed by, and construed in accordance with the internal laws fund not the conflict of laws rules) of the state of Cabtorna.

**Miress of Counter:** 

ARRIVAL COMMUNICATIONS, INC

Miñ 1916 Street Mikeofield, 1-A - 923 (6)

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Mission Street. Vol Hoga Safrancisco, CA 942 03

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## SCHEDULE A

## Trademarks

Description	Registration/ Application <u>Number</u>	Registration/ Application Date
1) ARRIVAL COMMUNICATIONS	Registration Number 2,483,555	March 2000
	(formerly Ser. No. 75- 849,929)	
2) ARRIVAL COMMUNICATIONS and Design	Registration Number 2,521,823 (formerly Ser. No. 75-	March 2000
3) ARRIVAL	956,161) Registration	March 2000
This mark was originally filed as ARRIVAL.COM, but to comport with how the mark was being used, we amended the mark to ARRIVAL (without the .COM) in August 2001 per Arrival Communications' instructions.	Number 2,520,958 (formerly Ser. No. 75- 849,810)	

**RECORDED: 12/14/2004**