Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Amended Release of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.	NationsBank, N.A. 11/29/2004 National Banking		National Banking Association:

RECEIVING PARTY DATA

Name:	La Madeleine, Inc.		
Street Address:	6688 North Central Expressway		
Internal Address:	Suite 700		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75206		
Entity Type:	CORPORATION: TEXAS		

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1393439	FRENCH BAKERY
Registration Number:	1645635	HOME AWAY FROM HOME
Registration Number:	1614450	LA MADELEINE
Registration Number:	2272692	LA MADELEINE CUISINE
Registration Number:	1538543	LA MADELEINE FRENCH BAKERY WOOD BURNING OVEN

CORRESPONDENCE DATA

900016901

Fax Number: (214)661-4899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

214/953-6618 Phone:

Email: daltmdept@bakerbotts.com

Correspondent Name: Priscilla L. Dunckel

Address Line 1: 2001 Ross Avenue, Suite 600

Address Line 2: Baker Botts L.L.P.

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 021334.0112

TRADEMARK

REEL: 002994 FRAME: 0194

NAME OF SUBMITTER: Priscilla L. Dunckel

Total Attachments: 2

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TRADEMARK REEL: 002994 FRAME: 0195

AMENDED RELEASE OF SECURITY INTEREST IN TRADEMARK REGISTRATIONS

Pursuant to that certain Intellectual Property Security Agreement and Assignment, dated as March 17, 1999, between La Madeleine, Inc., as Debtor ("Borrower") and NationsBank, N.A. (now known as Bank of America, N.A.), as Administrative Agent as Secured Party ("Administrative Agent"), and all amendments and modifications thereto (collectively, the "Security Agreement"), Borrower assigned to the Administrative Agent and granted the Administrative Agent security interests and licenses in certain property of Borrower, including all of Borrower's rights, title and interest in the names and trademarks identified in Schedule I attached hereto.

The Security Agreement was recorded with the United States Patent and Trademark Office, Assignment Branch, on April 19, 1999, at Reel 1893, Frame 0001.

Administrative Agent and Borrower have terminated the Security Agreement effective as of 23, 2004.

NOW THEREFORE, Administrative Agent for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by Administrative Agent, does hereby fully and finally release and relinquish all interest and licenses granted to Administrative Agent by Borrower pursuant to the Security Agreement, including but not limited to, all of Administrative Agent's security interests and licenses in all rights, title, and interest in the names and trademarks identified in Schedule 1 attached hereto, and the goodwill of the business symbolized by and associated with the trademarks and registrations.

BANK OF AMERICA, N.A., formerly known as NATIONSBANK, N.A.,

As Administrative Agent as Secured Party

Roger E. Chitwood Senior Vice President

STATE OF TEXAS ACIZONA

8 8

COUNTY OF DALLAS MARKORA

The foregoing instrument was acknowledged before me on November 29, 2004, by Roger E. Chitwood, Senior Vice President of Bank of America, N.A., an association, on behalf of the bank.

(Seal)

Notary Public in and for the State of Texas Arconk

My Commission Expires:

1-5-07

DAL01:825386.1

PAUL J. RUIZ

Notary Public - Arizona

Maricopa County

My Commission Expires

January 5, 2007

TRADEMARK REEL: 002994 FRAME: 0196

SCHEDULE I TO AMENDED RELEASE OF SECURITY INTEREST

UNITED STATES TRADEMARK REGISTRATIONS

<u>Mark</u>	Registration Number	Registration Date
FRENCH BAKERY & Design	1,393,439	May 13, 1986
HOME AWAY FROM HOME	1,645,635	May 29, 1990
LA MADELEINE	1,614,450	January 8, 1990
LA MADELEINE CUISINE	2,272,692	February 21, 1997
LA MADELEINE FRENCH BAKERY WOOD BURNING	1,538,543	October 24, 1983

FOREIGN TRADEMARK REGISTRATIONS

Country	Mark	Registration Number	Registration Date
Canada	LA MADELEINE	433,808	September 30, 1994
France	LA MADELEINE & Design	1,715,496	June 3, 1991
Canada	LA MADELEINE & Design	454,040	February 16, 1996
International Register*	LA MADELEINE (Stylized)	584,598	March 20, 1992

^{*}in the name of Patrick Esquerre, licensed to La Madeleine, Inc.

DAL01:825386.1

RECORDED: 12/17/2004

TRADEMARK