Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings ⇨ ⇨ ⇨ ▼ ▼ ▼ ▼ ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Hilco Capital LP

☐ Individual(s) ☐ Association
☐ Corporation
☒ Other – **Delaware limited partnership**

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

2. Name and address of receiving party(ies)
Name: **Silver Point Finance, LLC**
Internal Address: _____
Street Address: **600 Steamboat Road**
City: **Greenwich** State: **CT** Zip: **06830**
☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership
☒ Corporation – **Delaware limited liability company**
☐ Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? ☐ Yes ☐ No

3. Nature of conveyance:
☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other

Execution Date: **September 28, 2004**

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)

B. Trademark Registration No.(s):
2202970; 2520468; 1418359; 2219690; 704885; 2255393; 2398386; 2421780; 2436297; 2414654; 2445822; 2408485; 2461358; 2452938; 1099418; 1833772; 2010724; 919172; 929914; 1093729; 1372400; 1989998; 2403566; 2383441; 2145432

Additional number(s) attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: **Santo Manna, Esq.**
Internal Address: **Schulte Roth & Zabel LLP**

Street Address: **919 Third Avenue**

City: **New York** State: **N.Y.** Zip: **10022**

6. Total number of applications and registrations involved: 25

7. Total fee (37 CFR 3.41) ..... $ **640.00**
☐ Enclosed
☒ Authorized to be charged to deposit account

8. Deposit account number:
500675 – Schulte Roth & Zabel LLP/Order No. 051511/0015

(Attach duplicate copy of this page if paying by deposit account)

CH $640.00 500675 2202970

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Santo Manna, Esq.		**December 21, 2004**
Name of Person Signing	Signature	Date

Total number of pages including cover sheet, attachments, and document: 17

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

9752724.1

ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL

THIS ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL ("Assignment"), dated as of September 28, 2004, by HILCO CAPITAL LP, a Delaware limited partnership (the "Assignor"), for the benefit of SILVER POINT FINANCE, LLC, a Delaware limited liability company (the "Assignee"), as agent for itself and for the Lenders.

RECITALS:

WHEREAS, Holland USA, Inc. ("Holland USA"), the persons named therein as other borrowers and loan parties, the lenders party thereto (the "Lenders") and the Assignor, as agent for the Lenders entered into that certain Loan and Security Agreement dated as of December 22, 2003, (as amended, supplemented, restated or otherwise modified from time to time, the "Loan Agreement");

WHEREAS, to secure the Liabilities (as defined in the Loan Agreement), Holland USA entered into that certain Trademark Security Agreement, dated as of December 22, 2003 (the "Trademark Security Agreement"), in favor of Assignor, which was recorded at the United States Patent and Trademark Office on or about December 20, 2003 at Reel/Frame No. 002770/0941;

WHEREAS, pursuant to the Trademark Security Agreement, Holland USA created a security interest in favor of Assignor in and to the Trademark Collateral (as defined in the Trademark Security Agreement), including without limitation the following and all proceeds thereof:

(a) All of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I attached hereto;

(b) All reissues, continuations or extensions of the foregoing;.

(c) All goodwill of the business conducted with the use of, and symbolized by, each Trademark and each Trademark License; and

(d) All products and proceeds of the foregoing, including, without limitation, any claim by Holland USA against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

WHEREAS, pursuant to that certain Assignment Agreement dated as of September __, 2004 , Assignor sold, assigned and transferred without recourse to Assignee all right, title and interest in, among other things, the Loan Agreement and the Trademark Security Agreement, including without limitation Assignor's security interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement) (the "Assigned Interest"), and Assignee assumed all right, title and interest in same;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor, without recourse, representation or warranty, does hereby convey, sell, assign, transfer and set over unto Assignee all right, title and interest in and to the Assigned Interest.

[remainder of page intentionally left blank.]

IN WITNESS WHEREOF, Assignor has executed this Assignment through a duly authorized officer.

HILCO CAPITAL LP

By: _____

Name: EVAN COHEN

Title: SVP

STATE OF Illinois

COUNTY OF Lake

ss.:

On this 18th day of October 2004, before me personally came Evan Cohen, to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that he is the SVP of Hilco Capital LP., a Delaware limited partnership, and that he executed the foregoing instrument in the firm name of Hilco Capital LP, and that he had authority to sign the same, and he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.

Peggy Larson

OFFICIAL SEAL
PEGGY LARSON
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES: 09-14-06

9726221.1

Acknowledged and Agreed:

SILVER POINT FINANCE, LLC

By: _____
Name: Jeffrey A. Gelfand
Title: Chief Financial Officer

STATE OF New York

ss.:

COUNTY OF New York

On this 30th day of Sept 2004, before me personally came Jeffrey Gelfand to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that he is the CFO of Silver Point Finance, LLC, a Delaware limited liability company, and that he executed the foregoing instrument in the firm name of Silver Point Finance, LLC, and that he had authority to sign the same, and he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.

_____

BRIAN A. JAUBAIN
NOTARY PUBLIC, State of New York
No. 01JA5044011
Qualified in New York County
Commission Expires May 22, 2007

9726221.1

ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL

SCHEDULE I

Status	Owner	Type	Serial No.	Owner	Mark	Country	Status	First Use Date	Reg. No.
Pending		SM	T-317	Holland Hitch Company	CVA	United States	Registered	11/10/98	2,202,970
Pending		SM	T-318	Holland Hitch Company	SVA	United States	Registered	12/18/01	2,520,468
Pending		TM	70774-0113	NAI Neway, Inc.	NEWAY	Mexico	Registered	12/6/94	481690
Filed	The Holland Group	TM	70774-0116	Holland Neway International, Inc.	NEWAY	Singapore	Registered	10/16/86	[illegible]
Filed	The Holland Group	TM	70774-0117	Holland Neway International, Inc.	NEWAY	Spain	Registered	1/22/85	45[illegible]
Pending		TM	70774-0118	Lear Siegler, Inc.	NEWAY	Switzerland	Registered	6/8/84	332[illegible]
Pending		TM	70774-0121	NAI Neway, Inc.	NEWAY	United Kingdom	Registered	9/15/95	2 00[illegible]
Pending		TM	70774-0129	NAI Neway, Inc.	NEWAY	Sweden	Registered	1/22/65	11[illegible]
Pending		TM	70774-0130	Lear Siegler, Inc.	NEWAY	Austria	Registered	7/31/94	5[illegible]
Pending		TM	70774-0137	Neway Corp.	NEWAY	Argentina	Registered	12/31/92	1.41[illegible]
Filed	The Holland Group	TM	70774-0139	Holland Neway International, Inc.	NEWAY	Australia	Registered	8/10/79	A33[illegible]
Filed	The Holland Group	TM	70774-0141	Holland Neway International, Inc.	NEWAY	Benelux	Registered	4/15/64	6[illegible]
Filed	The Holland Group	TM	70774-0142	Holland Neway International, Inc.	NEWAY	Canada	Registered	4/2/65	13[illegible]
Filed	The Holland Group	TM	70774-0143	Holland Neway International, Inc.	NEWAY	Columbia	Registered	7/12/87	10026[illegible]
Pending		TM	70774-0144	Lear Siegler, Inc.	NEWAY	Denmark	Registered	7/25/64	2455 1964
Pending		TM	70774-0146	Lear Siegler, Inc.	NEWAY	Germany	Registered	3/9/64	811 965
Filed	The Holland Group	TM	70774-0207	Holland Neway International, Inc.	EZ-ALIGN	Canada	Registered	7/27/99	513,286
Filed	The Holland Group	TM	70774-0208	Holland Neway International, Inc.	EZ-ALIGN	EU (CTM)	Registered	12/17/98	412,692
Filed	The Holland Group	TM	70774-0389	Holland Neway International, Inc.	MISCELLANEOUS DESIGN	United States	Registered	11/25/86	1,418,359
Filed	The Holland Group	TM	70774-0598	Holland Neway International, Inc.	NEWLITE	United States	Registered	1/19/99	2,219,690
Filed	The Holland Group	TM	70774-0604	Holland Neway International, Inc.	NEWAY	United States	Registered	9/27/60	704,885
Filed	The Holland Group	TM	70774-0612	Holland Neway International, Inc.	NEWLITE	Australia	Registered	8/12/97	741166
Filed	The Holland Group	TM	70774-0613	Holland Neway International, Inc.	NEWLITE	Canada	Registered	4/12/00	526,553
Pending		TM	70774-0614	NAI Neway, Inc.	NEWLITE	Mexico	Registered	10/31/97	562,250
Filed	The Holland Group	TM	70774-0694	Holland Neway International, Inc.	V-STEER	United States	Registered	6/22/99	2,255,393
Filed	The Holland Group	TM	70774-0732	Holland Neway International, Inc.	V-LOK	United States	Registered	10/24/00	2,398,386
Filed	The Holland Group	TM	70774-0739	Neway Anchorlok Int'l, Inc.	NEWELD	United States	Registered	1/16/01	2,421,780
Filed	The Holland Group	TM	70774-0806	Holland Neway International, Inc.	NEWAY	China	Registered	4/14/00	1385318
Filed	The Holland Group	TM	70774-0851	Neway Anchorlok Int'l, Inc.	NEWAY	India	Pending	2/9/99	840512
Filed	The Holland Group	TM	70774-0853	Holland Neway International, Inc.	NEWAY	EU (CTM)	Registered	4/20/00	1,054,220
Filed	The Holland Group	TM	70774-0861	Neway Anchorlok Int'l, Inc.	VPAC	United States	Registered	3/20/01	2,436,297
Filed	The Holland Group	TM	70774-0862	Neway Anchorlok Int'l, Inc.	IPAC	United States	Registered	12/19/00	2,414,654
Filed	The Holland Group	TM	70774-0895	Neway Anchorlok Int'l, Inc.	VPAC	Argentina	Registered	12/29/00	1,814,803
Filed	The Holland Group	TM	70774-0896	Holland Neway International, Inc.	VPAC	Australia	Registered	6/23/00	801221
Pending		TM	70774-0897	Neway Anchorlok Int'l, Inc.	VPAC	Brazil	Pending	9/16/99	822026600
Filed	The Holland Group	TM	70774-0899	Neway Anchorlok Int'l, Inc.	VPAC	Mexico	Registered	11/25/99	633,800
Filed	The Holland Group	TM	70774-0901	Neway Anchorlok Int'l, Inc.	IPAC	Argentina	Registered	12/29/00	1814801
Filed	The Holland Group	TM	70774-0902	Holland Neway International, Inc.	IPAC	Australia	Registered	7/22/99	801147
Pending		TM	70774-0903	Neway Anchorlok Int'l, Inc.	IPAC	Brazil	Pending	9/16/99	822026589
Filed	The Holland Group	TM	70774-0905	Neway Anchorlok Int'l, Inc.	IPAC	Mexico	Registered	11/25/99	633,799
Filed	The Holland Group	TM	70774-0911	Holland Neway International, Inc.	V-STEER II	United States	Registered	4/24/01	2,445,622
Filed	The Holland Group	TM	70774-0912	Holland Neway International, Inc.	NEWAY (STYLIZED)	United States	Registered	11/28/00	2,408,485
Filed	The Holland Group	TM	70774-0914	Holland Neway International, Inc.	NEWAY (STYLIZED)	China	Registered	1/6/02	1693861
Pending		TM	70774-0945	Holland Neway International, Inc.	HOLLAND NEWAY INTERNATIONAL, INC.	India	Pending	2/11/00	903054
Filed	The Holland Group	TM	70774-0947	Holland Neway International, Inc.	HOLLAND NEWAY And Design	United States	Registered	6/19/01	2,461,358
Filed	The Holland Group	TM	70774-0948	Holland Neway International, Inc.	HOLLAND NEWAY	United States	Registered	5/22/01	2,452,935
Filed	The Holland Group	TM	70774-0951	Holland Neway International, Inc.	HOLLAND NEWAY	China	Pending	6/19/00	2000087360
Filed	The Holland Group	TM	70774-0952	Holland Neway International, Inc.	HOLLAND NEWAY (Chinese Characters)	China	Registered	8/7/02	1924580
Filed	The Holland Group	TM	70774-0953	Holland Neway International, Inc.	HOLLAND NEWAY INTERNATIONAL, INC.	China	Pending	6/9/00	2000081389
Filed	The Holland Group	TM	70774-0954	Holland Neway International, Inc.	HOLLAND NEWAY INTERNATIONAL, INC. (Chinese Characters)	China	Registered	2/21/02	1717787
Filed	The Holland Group	TM	70774-0956	Holland Neway International, Inc.	HOLLAND NEWAY And Design	India	Pending	2/11/00	903056
Filed	The Holland Group	TM	70774-0963	Holland Neway International, Inc.	V-STEER II	Australia	Registered	7/31/00	824302
Filed	The Holland Group	TM	70774-0964	Holland Neway International, Inc.	V-STEER II	Argentina	Registered	10/10/01	1,846,771
Filed	The Holland Group	TM	70774-0965	Holland Neway International, Inc.	V-STEER II	Canada	Registered	3/5/02	558,804
Filed	The Holland Group	TM	70774-0966	Holland Neway International, Inc.	V-STEER II	EU (CTM)	Registered	4/5/01	001523117
Filed	The Holland Group	TM	70774-0967	Holland Neway International, Inc.	V-STEER II	Mexico	Registered	9/14/01	715254
Filed	The Holland Group	TM	70774-1260	Holland Neway International, Inc.	NEWAY (Chinese Characters)	China	Registered	1/28/01	1515229
Filed	The Holland Group	TM	70774-1261	Holland Neway International, Inc.	NEWAY (Chinese Characters with Color)	China	Registered	3/7/01	1535480

FROM 12125935955 SCHULTE ROTH & ZABEL LLP (WED) 12. 22' 04 17:10/ST. 17:07/NO. 4862691102 P 8

REEL: 002997 FRAME: 0861 TRADEMARK

Transfer Status	Transfer Entity	Type	Attorney Docket No.	Owner	Name	Country	Status	Date Issued	Serial No./Registration No.
Pending		SM	T-317	Holland Hitch Company	CVA	United States	Registered	11/10/98	2,202,970
Pending		SM	T-318	Holland Hitch Company	SVA	United States	Registered	12/18/01	2,520,468
Pending		TM	70774-0113	NAI Neway, Inc.	NEWAY	Mexico	Registered	12/6/94	[illegible]
Filed	The Holland Group	TM	70774-0116	Holland Neway International, Inc.	NEWAY	Singapore	Registered	10/16/86	[illegible]
Filed	The Holland Group	TM	70774-0117	Holland Neway International, Inc.	NEWAY	Spain	Registered	1/22/85	[illegible]
Pending		TM	70774-0118	Lear Siegler, Inc.	NEWAY	Switzerland	Registered	6/8/84	[illegible]
Pending		TM	70774-0121	NAI Neway, Inc.	NEWAY	United Kingdom	Registered	9/15/95	[illegible]
Pending		TM	70774-0129	NAI Neway, Inc.	NEWAY	Sweden	Registered	1/22/65	[illegible]
Pending		TM	70774-0130	Lear Siegler, Inc.	NEWAY	Austria	Registered	7/31/94	[illegible]
Pending		TM	70774-0137	Neway Corp.	NEWAY	Argentina	Registered	12/31/92	[illegible]
Filed	The Holland Group	TM	70774-0139	Holland Neway International, Inc.	NEWAY	Australia	Registered	8/10/79	[illegible]
Filed	The Holland Group	TM	70774-0141	Holland Neway International, Inc.	NEWAY	Benelux	Registered	4/15/64	[illegible]
Filed	The Holland Group	TM	70774-0142	Holland Neway International, Inc.	NEWAY	Canada	Registered	4/2/65	139,745
Filed	The Holland Group	TM	70774-0143	Holland Neway International, Inc.	NEWAY	Columbia	Registered	7/12/87	100267
Pending		TM	70774-0144	Lear Siegler, Inc.	NEWAY	Denmark	Registered	7/25/64	2455 1964
Pending		TM	70774-0146	Lear Siegler, Inc.	NEWAY	Germany	Registered	3/9/64	811 965
Filed	The Holland Group	TM	70774-0207	Holland Neway International, Inc.	EZ-ALIGN	Canada	Registered	7/27/99	513,286
Filed	The Holland Group	TM	70774-0208	Holland Neway International, Inc.	EZ-ALIGN	EU (CTM)	Registered	12/17/98	412,694
Filed	The Holland Group	TM	70774-0389	Holland Neway International, Inc.	MISCELLANEOUS DESIGN	United States	Registered	11/25/86	1,418,359
Filed	The Holland Group	TM	70774-0598	Holland Neway International, Inc.	NEWLITE	United States	Registered	1/19/99	2,219,690
Filed	The Holland Group	TM	70774-0604	Holland Neway International, Inc.	NEWAY	United States	Registered	9/27/60	704,885
Filed	The Holland Group	TM	70774-0612	Holland Neway International, Inc.	NEWLITE	Australia	Registered	8/12/97	741166
Filed	The Holland Group	TM	70774-0613	Holland Neway International, Inc.	NEWLITE	Canada	Registered	4/12/00	526,553
Pending		TM	70774-0614	NAI Neway, Inc.	NEWLITE	Mexico	Registered	10/31/97	562,250
Filed	The Holland Group	TM	70774-0694	Holland Neway International, Inc.	V-STEER	United States	Registered	6/22/99	2,255,393
Filed	The Holland Group	TM	70774-0732	Holland Neway International, Inc.	V-LOK	United States	Registered	10/24/00	2,398,386
Filed	The Holland Group	TM	70774-0739	Neway Anchorlok Int'l, Inc.	NEWELD	United States	Registered	1/16/01	2,421,780
Filed	The Holland Group	TM	70774-0806	Holland Neway International, Inc.	NEWAY	China	Registered	4/14/00	1385318
Filed	The Holland Group	TM	70774-0851	Neway Anchorlok Int'l, Inc.	NEWAY	India	Pending	2/9/99	840512
Filed	The Holland Group	TM	70774-0853	Holland Neway International, Inc.	NEWAY	EU (CTM)	Registered	4/20/00	1,054,220
Filed	The Holland Group	TM	70774-0861	Neway Anchorlok Int'l, Inc.	VPAC	United States	Registered	3/20/01	2,436,297
Filed	The Holland Group	TM	70774-0862	Neway Anchorlok Int'l, Inc.	IPAC	United States	Registered	12/19/00	2,414,654
Filed	The Holland Group	TM	70774-0895	Neway Anchorlok Int'l, Inc.	VPAC	Argentina	Registered	12/29/00	1,814,803
Filed	The Holland Group	TM	70774-0896	Holland Neway International, Inc.	VPAC	Australia	Registered	6/23/00	801221
Pending		TM	70774-0897	Neway Anchorlok Int'l, Inc.	VPAC	Brazil	Pending	9/16/99	822026600
Filed	The Holland Group	TM	70774-0899	Neway Anchorlok Int'l, Inc.	VPAC	Mexico	Registered	11/25/99	633,800
Filed	The Holland Group	TM	70774-0901	Neway Anchorlok Int'l, Inc.	IPAC	Argentina	Registered	12/29/00	1814801
Filed	The Holland Group	TM	70774-0902	Holland Neway International, Inc.	IPAC	Australia	Registered	7/22/99	801147
Pending		TM	70774-0903	Neway Anchorlok Int'l, Inc.	IPAC	Brazil	Pending	9/16/99	822026589
Filed	The Holland Group	TM	70774-0905	Neway Anchorlok Int'l, Inc.	IPAC	Mexico	Registered	11/25/99	633,799
Filed	The Holland Group	TM	70774-0911	Holland Neway International, Inc.	V-STEER II	United States	Registered	4/24/01	2,445,822
Filed	The Holland Group	TM	70774-0912	Holland Neway International, Inc.	NEWAY (STYLIZED)	United States	Registered	11/28/00	2,408,485
Filed	The Holland Group	TM	70774-0914	Holland Neway International, Inc.	NEWAY (STYLIZED)	China	Registered	1/6/02	1693861
Pending		TM	70774-0945	Holland Neway International, Inc.	HOLLAND NEWAY INTERNATIONAL, INC.	India	Pending	2/11/00	903054
Filed	The Holland Group	TM	70774-0947	Holland Neway International, Inc.	HOLLAND NEWAY And Design	United States	Registered	6/19/01	2,461,358
Filed	The Holland Group	TM	70774-0948	Holland Neway International, Inc.	HOLLAND NEWAY	United States	Registered	5/22/01	2,452,938
Filed	The Holland Group	TM	70774-0951	Holland Neway International, Inc.	HOLLAND NEWAY	China	Pending	6/19/00	2000087360
Filed	The Holland Group	TM	70774-0952	Holland Neway International, Inc.	HOLLAND NEWAY (Chinese Characters)	China	Registered	8/7/02	1924580
Filed	The Holland Group	TM	70774-0953	Holland Neway International, Inc.	HOLLAND NEWAY INTERNATIONAL, INC.	China	Pending	6/9/00	2000081389
Filed	The Holland Group	TM	70774-0954	Holland Neway International, Inc.	HOLLAND NEWAY INTERNATIONAL, INC. (Chinese Characters)	China	Registered	2/21/02	1717787
Filed	The Holland Group	TM	70774-0956	Holland Neway International, Inc.	HOLLAND NEWAY And Design	India	Pending	2/11/00	903056
Filed	The Holland Group	TM	70774-0963	Holland Neway International, Inc.	V-STEER II	Australia	Registered	7/31/00	824302
Filed	The Holland Group	TM	70774-0964	Holland Neway International, Inc.	V-STEER II	Argentina	Registered	10/10/01	1,846,771
Filed	The Holland Group	TM	70774-0965	Holland Neway International, Inc.	V-STEER II	Canada	Registered	3/5/02	558,804
Filed	The Holland Group	TM	70774-0966	Holland Neway International, Inc.	V-STEER II	EU (CTM)	Registered	4/5/01	001523117
Filed	The Holland Group	TM	70774-0967	Holland Neway International, Inc.	V-STEER II	Mexico	Registered	9/14/01	715254
Filed	The Holland Group	TM	70774-1260	Holland Neway International, Inc.	NEWAY (Chinese Characters)	China	Registered	1/28/01	1515229
Filed	The Holland Group	TM	70774-1261	Holland Neway International, Inc.	NEWAY (Chinese Characters with Color)	China	Registered	3/7/01	1535480

TRADEMARK
REEL: 002697 FRAME: 0862

Exhibit I - Trademarks for Holland USA

Pending		TM	A-350	Holland Hitch Co.	TRUCK MASTER	Canada	Registered	4/13/84	249,188
Pending		TM	BKY1099418	Binkley Co	Port-A-Bale	United States	Registered	8/15/78	1,099,418
Pending		TM	BKY3964	Binkley Co	Qwik Release	United States	Registered	5/3/94	1,833,772
Pending		TM	BKY3968CA	Binkley Co	Qwik Release	Canada	Registered	11/25/94	436256
Pending		TM	BKY3969ME	Binkley Co	Quik Release	Mexico	Registered	8/16/94	469,841
Pending		TM	BKY3975	Binkley Co	Durasystem	United States	Registered	10/22/96	2,010,724
Filed	The Holland Group	TM	FT-335CA	Holland Neway International, Inc.	HOLLAND NEWAY And Design	China	Pending	6/19/00	2000087359
Filed	The Holland Group	TM	FT-336NZ	Holland Neway International, Inc.	IPAC	New Zealand	Registered	3/17/99	313179
Filed	The Holland Group	TM	FT-339NZ	Holland Neway International, Inc.	NEWAY	New Zealand	Registered	8/10/79	129122
Filed	The Holland Group	TM	FT-340IN	Holland Neway International, Inc.	NEWAY (STYLIZED)	India	Pending	11/22/99	867613
Filed	The Holland Group	TM	FT-347NZ	Holland Neway International, Inc.	VPAC	New Zealand	Registered	3/17/99	313180
Filed	The Holland Group	TM	T-302	Holland Hitch Company	Holland Kompensator (in class 12)	United States	Registered	8/24/71	919,172
Filed	The Holland Group	TM	T-303	Holland Hitch Company	Mov-On	United States	Registered	2/29/72	929,914
Filed	The Holland Group	TM	T-307	Holland Hitch Company	HOLLAND KOMPENSATOR	United States	Registered	6/20/78	1,093,729
Filed	The Holland Group	TM	T-310	Holland Hitch Company	OLYMPIX	United States	Registered	11/26/85	1,372,400
Filed	The Holland Group	TM	T-316	Holland Hitch Company	GOLD LINE (with design)	United States	Registered	7/30/96	1,989,998
Filed	The Holland Group	TM	T-321	Holland Hitch Company	Holland Logo	United States	Registered	11/14/00	2,403,566
Filed	The Holland Group	TM	T-322	Holland Hitch Company	LowLube	United States	Registered	9/5/00	2,383,441
Filed	The Holland Group	TM	T-331	Holland Neway International, Inc.	EZ-ALIGN	United States	Registered	3/17/98	2,145,432

APPLICATION NUMBER: 75398717 FILING DATE: 12/02/1997
REGISTRATION NUMBER: 2520468 ISSUE DATE: 12/18/2001

MARK: SVA
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73513738 FILING DATE: 12/17/1984
REGISTRATION NUMBER: 1418359 ISSUE DATE: 11/25/1986

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 75309420 FILING DATE: 06/16/1997
REGISTRATION NUMBER: 2219690 ISSUE DATE: 01/19/1999

MARK: NEWLITE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72092135 FILING DATE: 02/24/1960
REGISTRATION NUMBER: 0704885 ISSUE DATE: 09/27/1960

MARK: NEWAY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75457161 FILING DATE: 03/25/1998
REGISTRATION NUMBER: 2255393 ISSUE DATE: 06/22/1999

MARK: V-STEER
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75480232 FILING DATE: 05/06/1998
REGISTRATION NUMBER: 2398386 ISSUE DATE: 10/24/2000

MARK: V-LOK
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75467827 FILING DATE: 04/14/1998
REGISTRATION NUMBER: 2421780 ISSUE DATE: 01/16/2001

MARK: NEWELD
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75662195 FILING DATE: 03/17/1999
REGISTRATION NUMBER: 2436297 ISSUE DATE: 03/20/2001

MARK: VPAC
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75662057 FILING DATE: 03/17/1999
REGISTRATION NUMBER: 2414654 ISSUE DATE: 12/19/2000

MARK: IPAC
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

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APPLICATION NUMBER: 75796683 FILING DATE: 09/13/1999
REGISTRATION NUMBER: 2445822 ISSUE DATE: 04/24/2001

MARK: V-STEER II
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75848531 FILING DATE: 11/15/1999
REGISTRATION NUMBER: 2408485 ISSUE DATE: 11/28/2000

MARK: NEWAY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 75928993 FILING DATE: 02/26/2000
REGISTRATION NUMBER: 2461358 ISSUE DATE: 06/19/2001

MARK: HOLLAND NEWAY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 75928782 FILING DATE: 02/25/2000
REGISTRATION NUMBER: 2452938 ISSUE DATE: 05/22/2001

MARK: HOLLAND NEWAY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73106052 FILING DATE: 11/10/1976
REGISTRATION NUMBER: 1099418 ISSUE DATE: 08/15/1978

MARK: PORT-A-BALE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74229448 FILING DATE: 12/09/1991
REGISTRATION NUMBER: 1833772 ISSUE DATE: 05/03/1994

MARK: QWIK RELEASE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74574625 FILING DATE: 09/16/1994
REGISTRATION NUMBER: 2010724 ISSUE DATE: 10/22/1996

MARK: DURASYSTEM
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72364138 FILING DATE: 07/01/1970
REGISTRATION NUMBER: 0919172 ISSUE DATE: 08/24/1971

MARK: HOLLAND KOMPENSATOR
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72377902 FILING DATE: 12/04/1970
REGISTRATION NUMBER: 0929914 ISSUE DATE: 02/29/1972

MARK: MOV-ON
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

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APPLICATION NUMBER: 73146145
REGISTRATION NUMBER: 1093729
FILING DATE: 10/26/1977
ISSUE DATE: 06/20/1978

MARK: HOLLAND KOMPENSATOR
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73489288
REGISTRATION NUMBER: 1372400
FILING DATE: 07/11/1984
ISSUE DATE: 11/26/1985

MARK: OLYMPIX
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 74716259
REGISTRATION NUMBER: 1989998
FILING DATE: 08/16/1995
ISSUE DATE: 07/30/1996

MARK: GOLD LINE
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 75695999
REGISTRATION NUMBER: 2403566
FILING DATE: 05/03/1999
ISSUE DATE: 11/14/2000

MARK: HOLLAND
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 75850857
REGISTRATION NUMBER: 2383441
FILING DATE: 11/16/1999
ISSUE DATE: 09/05/2000

MARK: LOWLUBE
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 75157783
REGISTRATION NUMBER: 2145432
FILING DATE: 08/29/1996
ISSUE DATE: 03/17/1998

MARK: EZ-ALIGN
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

SHARON LATIMER, EXAMINER
ASSIGNMENT DIVISION
OFFICE OF PUBLIC RECORDS

TRADEMARK ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

12/30/2003
900003998

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Holland USA, Inc.		12/22/2003	CORPORATION:

RECEIVING PARTY DATA

Name:	Hilco Capital LP
Street Address:	One Northbrook Place, 5 Revere Drive
Internal Address:	Suite 510
City:	Northbrook
State/Country:	ILLINOIS
Postal Code:	60062
Entity Type:	LIMITED PARTNERSHIP:

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Registration Number:	2202970	CVA
Registration Number:	2520468	SVA
Registration Number:	1418359	
Registration Number:	2219690	NEWLITE
Registration Number:	0704885	NEWAY
Registration Number:	2255393	V-STEER
Registration Number:	2398386	V-LOK
Registration Number:	2421780	NEWELD
Registration Number:	2436297	VPAC
Registration Number:	2414654	IPAC
Registration Number:	2445822	V-STEER II
Registration Number:	2408485	NEWAY
Registration Number:	2461358	HOLLAND NEWAY
Registration Number:	2452938	HOLLAND NEWAY

CH $640.00 2202970

Registration Number:	1099418	PORT-A-BALE
Registration Number:	1833772	QWIK RELEASE
Registration Number:	2010724	DURASYSTEM
Registration Number:	0919172	HOLLAND KOMPENSATOR
Registration Number:	0929914	MOV-ON
Registration Number:	1093729	HOLLAND KOMPENSATOR
Registration Number:	1372400	OLYMPIX
Registration Number:	1989998	GOLD LINE
Registration Number:	2403566	HOLLAND
Registration Number:	2383441	LOWLUBE
Registration Number:	2145432	EZ-ALIGN

CORRESPONDENCE DATA

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Email: laura.janson@piperrudnick.com
Correspondent Name: Thomas W. Ryan, Esq.
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Address Line 4: Chicago, ILLINOIS 60664-0807

ATTORNEY DOCKET NUMBER:	231590-000004
NAME OF SUBMITTER:	Laura Janson

Total Attachments: 8
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