

Form PTO-1594 (Rev. 06/04)
OMB Collection 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U S Patent and Trademark Office. Please record the attached documents or the new address(es) below

1. Name of conveying party(ies)/Execution Date(s):

STEELBUILDING.COM INC.
8000 Industry Drive
North Little Rock, Arkansas 72117

- Individual(s)
- General Partnership
- Corporation-State of Arkansas
- Other
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Execution Date(s) December 8, 2004

Additional names of conveying parties attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Steelbuilding Acquisition, Inc

Internal

Address: _____

Street Address: 10943 North Sam Houston Parkway West

City: Houston

State Texas

Country USA Zip: 77064

- Association
 - General Partnership
 - Limited Partnership
 - Corporation
 - Other
- Citizenship _____
Citizenship _____
Citizenship _____
Citizenship State of Delaware
Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No (s)

75/934927, 76/280389 and 76/280390

B. Trademark Registration No.(s)

2,644,801

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown)

DESIGN PRICE BUY ONLINE, STEELBUILDING.COM, STEELBUILDING.COM (& design) and STEELBUILDING.COM THE FUTURE OF METAL BUILDINGS

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Kay Lyn Schwartz

Internal Address: Gardere Wynne Sewell LLP

Suite 3000

Street Address: 1601 Elm Street

City: Dallas,

State: Texas Zip: 75201-4761

Phone Number: (214) 999-4702

Fax Number: (214) 999-3702

Email Address: kschwartz@gardere.com

6. Total number of applications and registrations involved:

4

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 115.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 07-0153

Authorized User Name Kay Lyn Schwartz

9. Signature:

Signature

December 28, 2004

Date

Kay Lyn Schwartz

Name of Person Signing

Total number of pages including cover sheet, attachments, and document

5

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK ASSIGNMENT

This Assignment is deemed to be effective as of 12:01 a.m., Central Time, on the 13th day of December, 2004, between **STEELBUILDING.COM INC.**, a corporation of the state of Arkansas and doing business at 8000 Industry Drive, North Little Rock, Arkansas 72117 (hereinafter "**ASSIGNOR**") and **STEELBUILDING ACQUISITION, INC.**, a corporation of the State of Delaware and doing business at 10943 North Sam Houston Parkway West, Houston, Texas 77064 (hereinafter "**ASSIGNEE**").

WHEREAS, ASSIGNOR has adopted, used and is using the trademarks and registration/applications listed in Schedule A to this Assignment ("Marks");

WHEREAS, ASSIGNOR is desirous of conveying, selling and transferring to **ASSIGNEE** said Marks;

WHEREAS, ASSIGNEE is desirous of acquiring said Marks; and

WHEREAS, ASSIGNOR and **ASSIGNEE** are desirous of recording this transfer of said Marks in the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, **ASSIGNOR** hereby sells, transfers, and assigns, to **ASSIGNEE** all right, title and interest in and to said Marks, together with any goodwill associated therewith, as well as all income, royalties, damages, claims and payments now or hereafter due or payable with respect thereto, and in and to all causes of action, either in law or in equity for past, present or future

infringement of said Marks, and in and to all rights corresponding to the foregoing throughout the world.

IN WITNESS WHEREOF, ASSIGNOR has caused this Trademark Assignment to be executed by its duly authorized representative as of the date below stated.

This Assignment executed in Little Rock, Arkansas this 8th day of December, 2004.

STEELBUILDING.COM INC.

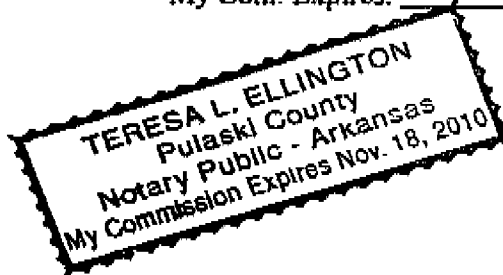
By: *Byron House III*
Byron House III, President

STATE OF ARKANSAS §
 §
COUNTY OF PULASKI §

Before me, a Notary Public, on this day, in and for the State and County aforesaid, personally appeared Byron House III, known by me to be the person and Officer whose name is subscribed to the foregoing Trademark Assignment, acknowledged to me that the foregoing Assignment was the act of STEELBUILDINGS.COM INC. and that he executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.


Given under my hand and seal of office this 8th day of December, 2004.

Teresa Ellington
Notary Public
Typed or Printed Name: *Teresa Ellington*
My Com. Expires: *11/18/10*



M
KH

SCHEDULE A

Mark	Registration/Serial Number
Design ◦ Price ◦ Buy Online	2,644,801
STEELBUILDING.COM	75/934927
	76/280389
STEELBUILDING.COM THE FUTURE OF METAL BUILDINGS	76/280390

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