

Form PTO-159-4
(Rev. 6-93)
OMB No. 0651-0011 (exp. 4/94)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

National City Bank of Pennsylvania

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation
- Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Wisconsin Cheese Group, Inc.

Internal Address: _____

Street Address: 105 Third Street

City: Monroe State: WI ZIP: 53566-0228

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Wisconsin
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(s) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other Release and Reassignment

Execution Date: December 29, 2004

4. Application number(s) or trademark number(s):

A. Trademark Application No.(s)

76/106,437
76/410,546
76/410,547

B. Trademark Registration No.(s)

2,686,430
2,752,253
2,752,254

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: John R. Crossan

Internal Address: Chapman and Cutler LLP

Street Address: 111 West Monroe Street

City: Chicago State: IL ZIP: 60603

6. Total number of applications and trademarks involved: 6

7. Total fee (37 CFR 3.41)\$ 165.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

50-0305

(Attach duplicate copy of this page if paying by deposit account)
Attorney Docket No. 1600386

DO NOT USE THIS SPACE

9. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John R. Crossan

Name of Person Signing

Signature

December 31, 2004

Date

Total number of pages including cover sheet, attachments, and document: 5

MAIL DOCUMENTS TO BE RECORDED WITH REQUIRED COVER SHEET INFORMATION TO:
United States Patent and Trademark Office, Box Assignments
Washington, DC 20231

CH \$165.00 500305 76106437

RELEASE AND REASSIGNMENT OF TRADEMARK

WHEREAS, Wisconsin Cheese Group, Inc., a Wisconsin corporation (the "Company"), owns the registered trademarks described in the attached Schedule A (the "Marks"), for which a recording is filed in the United States Patent and Trademark Office under the number set forth in the attached Schedule A; and

WHEREAS, pursuant to that certain Security Agreement dated as of December 4, 2002 (the "Agreement"), the Company granted a security interest in the Marks to National City Bank of Pennsylvania, National Association, as Collateral Agent (the "Agent") for a group of lenders, to secure performance by the Company of its obligations to such lenders;

WHEREAS, the Agreement was recorded in the Assignment Branch, United States Patent and Trademark Office, on December 10, 2002, located on Reel 2583, Frame 0511; and

WHEREAS, the Company has paid and performed in full its obligations to such lenders and terminated all further obligations of such lenders to extend credit to the Company and its affiliates;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby terminates all of its right, title and interest in, to and under the Marks and reassigns and reconveys to the Company the Marks and all the good will of the business symbolized by the Marks, together with the application, registration and recordings in the United States Patent and Trademark Office, and all reissues, extensions or renewals thereof, together with the right to sue and recover damages for future infringements thereof and to stand in the place of the Agent in all matters related thereto.

[Remainder of this page intentionally left blank]

The parties hereto have caused this Release and Reassignment of Trademark to be executed this 29 day of December, 2004.

as Agent

NATIONAL CITY BANK OF PENNSYLVANIA,

By: [Signature]
Name: Robert N. Moorhead
Title: Executive Vice President

COMMONWEALTH OF PENNSYLVANIA
COUNTY OF Allegheny)ss.

On December 29, 2004, before me, the undersigned, a Notary Public in and for such State, personally appeared R.H. Hookstetter personally known to me or proved to me on the basis of satisfactory evidence to be the person who executed the within instrument as a E.V.P. of and acknowledged to me that such corporation executed the within instrument pursuant to its bylaws or a resolution of its Board of Directors.

WITNESS my hand and official seal.

[SEAL]


[Signature]
Notary Public
My Commission expires on: _____

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Marian Roznowski, Notary Public
City Of Pittsburgh, Allegheny County
My Commission Expires Jan. 31, 2008
Member, Pennsylvania Association Of Notaries

Accepted:

WISCONSIN CHEESE GROUP, INC.

By:


Name: Arthur Strickley
Title: V.P. Finance

STATE OF WISCONSIN


COUNTY OF GREEN

)
)ss.
)

On December 28, 2004, before me, the undersigned, a Notary Public in and for such State, personally appeared Arthur Strickley, personally known to me or proved to me on the basis of satisfactory evidence to be the person who executed the within instrument as a VP FINANCE of and acknowledged to me that such corporation executed the within instrument pursuant to its bylaws or a resolution of its Board of Directors.

WITNESS my hand and official seal.

[SEAL]


Notary Public
My Commission expires on: 7.15.2007

SCHEDULE A

to

Release and Reassignment of Trademark

TRADEMARK	SERIAL/REGISTRATION NO.
QUESARIA CARIBE	76/106,437
HONEY CREEK	2,686,430
WUNDERBAR	2,752,253
WISCONSIN FARMS	2,752,254
BEER KAESE	76/410,546
QUESO CARIBE	76/410,547