RE 11/14/03

OMB No. 0651-0027 (exp. 6/30/2005)

(Rev. 10/02)

RECORDAT

07-02-2004

102782491

RTMENT OF COMMERCE Itent and Trademark Office

Tab settings ⇔⇔ ▼ ▼	<b>V V V</b>	
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.		
Name of conveying party(ies):	Name and address of receiving party(ies)	
Japonesque Professional Makeup Services, Inc.  Individual(s) Association General Partnership Limited Partnership Corporation-State Other California  Additional name(s) of conveying party(ies) attached? Yes No  Nature of conveyance: Assignment Merger Security Agreement Change of Name Other	Name: KKMC, LLC  Internal Address:	
Execution Date: 5-1-2003	(Designations must be a separate document from assignment) Additional name(s) & address( es) attached?  Yes No	
Application number(s) or registration number(s):  A. Trademark Application No.(s)	B. Trademark Registration No.(s) 2143551	
Additional number(s) at	ached Yes V No	
Name and address of party to whom correspondence concerning document should be mailed:     Name: Shana M. Rugani, Esq.	6. Total number of applications and registrations involved:	
Internal Address:		
Sweeney, Mason, Wilson & Bosomworth	Enclosed  Authorized to be charged to deposit account	
Street Address: 983 University Ave. #104C	8. Deposit account number:	
City: Los Gatos State: CA Zip:95032	TUIC CDACE	
9. Signature.		
· · · · · · · · · · · · · · · · · · ·	June-3() 2003	
PAULA FORBERG, President  Name of Person Signing  Si	gnature Date	
Total number of pages including cover sheet, attachments, and document:		

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

	1114189 11-20	-2003
	Form <b>PTO-1594</b> (Rev. 10/02)	U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office
1	†ab settings ⇔⇔ ▼ 1 <u>026</u> 0	05339 🔻 🔻
	To the Honorable Commissioner of Patents and Trademarks: F	Please record the attached original documents or copy thereof.
	1. Name of conveying party(ies):  Japonesque Professional Makeup Services, Inc.  Individual(s) Association  General Partnership Limited Partnership  Corporation-State  Other California  Additional name(s) of conveying party(ies) attached? Yes No  3. Nature of conveyance:  Assignment Merger  Security Agreement Change of Name  Other  Execution Date: 5-1-2003	2. Name and address of receiving party(ies)  Name: KKMC, LLC  Internal  Address: 670 Sycamore Road  City: Pleasanton State: CA Zip: 94566  Individual(s) citizenship Association
	4. Application number(s) or registration number(s):  A. Trademark Application No.(s)	B. Trademark Registration No.(s) 2143551
	Additional number(s) at 5. Name and address of party to whom correspondence	tached Yes V No  6. Total number of applications and
	concerning document should be mailed:  Name: Shana M. Rugani. Esq.	registrations involved:
	Internal Address:  Sweeney, Mason, Wilson & Bosomworth	7. Total fee (37 CFR 3.41)\$_40.00  Enclosed  Authorized to be charged to deposit account
11	983 University Ave. #104C	8. Deposit account number:
01 FC:8521	40.00 NP  City: Los Gatos State: CA Zip.95032	
	DO NOT USE	THIS SPACE
	33	June 3) 2003 Signature Date
	Total number of pages including cover sheet, attachments, and document:	

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

#### EXHIBIT "B"

### BILL OF SALE AND ASSUMPTION AGREEMENT

FOR VALUE RECEIVED, JAPONESQUE PROFESSIONAL MAKEUP SUPPLIES, INC., a California corporation ("Seller"), hereby sells, transfers, conveys, assigns and delivers unto McKAY-JAPONESQUE ACQUISITION, INC., a California corporation and KKM, LLC, a California limited liability company ("Buyer"), all of the assets of the business known as "JAPONESQUE PROFESSIONAL MAKEUP SUPPLIES, INC." including, without limitation, the assets listed on Exhibit "A" attached hereto, but excluding those certain assets listed in that certain Asset Purchase Agreement by and among Buyer, Seller, KEITH and KAREN McKAY and PAULA FORBERG BERITZHOFF dated December 20 2002 (the "Purchase Agreement") as being excluded from the definition of "Assets" therein, which agreement is incorporated herein by this reference.

Seller hereby assigns all of its rights and delegates all of its duties under the contracts, agreements and obligations listed on Exhibit "B" attached hereto, and Buyer accepts such assignment and delegation and agrees to bound by and to perform all such contracts, agreements and obligations as if the obligee thereunder, subject, however, to Seller's and Buyer's indemnity obligations set forth in the Purchase Agreement referred to above. In the event any such assignment or delegation requires the approval or consent of any other party, Buyer and Seller shall seek to obtain such approval or consent.

Buyer hereby assumes the "Liabilities", as such term is defined in the Purchase Agreement.

Buyer and Seller shall take any and all further acts and actions and shall execute, acknowledge and deliver any and all such further documents as may be necessary or appropriate to carry out the purposes and intent of this assignment.

Dated: 12/20 , 2002

BUYER:

McKAY-JAPONESQUE ACQUISITION, INC.,

a California corporation

By: Zeth G. Mily KEITH McKAY, President

KKM, LLC, a California limited liability company

By: Deich A. M. Managing Member

Keith McKay, Managing Member

mckay/japonesquet/asset purchase 12 11 02

SELLER:

By:

JAPONESQUE PROFESSIONAL MAKEUP SUPPLIES, INC., a California corporation

. , ,

PAULA FORBERG BERITZHOFF, President

mckay/japonesquet/asset purchase 12 11 02

## **Assets Acquired**

# KKME, LLC

- 1. The name and all goodwill associated with the name of the business "JAPONESQUE PROFESSIONAL MAKEUP SUPPLIES, INC." ("JAPONESQUE") and all other trade names, trademarks and intellectual property of JAPONESQUE, purchased pursuant to that certain Asset Purchase and Sale Agreement executed on December 20, 2002 by and between the Company, McKay-Japonesque Acquisition, Inc., a California corporation, Keith McKay and Karen McKay, Japonesque Professional Makeup Supplies, Inc., a California corporation, and Paula Foberg Beritzhoff (the "Purchase Agreement"), including, without limitation, the "Gotta Go" and the "Japonesque" trademarks. All capitalized terms herein have the definitions given in the Purchase Agreement.
- 2. The telephone, facsimile and pager numbers and all other electronic transmission addresses

for JAPONESQUE, including e-mail, websites and domain names.

- 3. All customer and supplier records of JAPONESQUE.
- 4. All furniture, trade fixtures, equipment and tools listed in Schedule "A-1" attached hereto.
- 5. All Contracts.
- 6. All general intangibles, contract rights and licenses.
- 7. All computer software.

#### EXHIBIT "B"

### BILL OF SALE AND ASSUMPTION AGREEMENT

FOR VALUE RECEIVED, JAPONESQUE PROFESSIONAL MAKEUP SUPPLIES, INC., a California corporation ("Seller"), hereby sells, transfers, conveys, assigns and delivers unto McKAY-JAPONESQUE ACQUISITION, INC., a California corporation and KKM, LLC, a California limited liability company ("Buyer"), all of the assets of the business known as "JAPONESQUE PROFESSIONAL MAKEUP SUPPLIES, INC." including, without limitation, the assets listed on Exhibit "A" attached hereto, but excluding those certain assets listed in that certain Asset Purchase Agreement by and among Buyer, Seller, KEITH and KAREN McKAY and PAULA FORBERG BERITZHOFF dated December 20 2002 (the "Purchase Agreement") as being excluded from the definition of "Assets" therein, which agreement is incorporated herein by this reference.

Seller hereby assigns all of its rights and delegates all of its duties under the contracts, agreements and obligations listed on Exhibit "B" attached hereto, and Buyer accepts such assignment and delegation and agrees to bound by and to perform all such contracts, agreements and obligations as if the obligee thereunder, subject, however, to Seller's and Buyer's indemnity obligations set forth in the Purchase Agreement referred to above. In the event any such assignment or delegation requires the approval or consent of any other party, Buyer and Seller shall seek to obtain such approval or consent.

Buyer hereby assumes the "Liabilities", as such term is defined in the Purchase Agreement.

Buyer and Seller shall take any and all further acts and actions and shall execute, acknowledge and deliver any and all such further documents as may be necessary or appropriate to carry out the purposes and intent of this assignment.

Dated: 12/20, 2002

BUYER:

McKAY-JAPONESQUE ACQUISITION, INC.,

a California corporation

KEITH MCKAY, President

KKM, LLC, a California limited liability company

By: Seith A. M. Hary Keith McKay, Managing Member

mckay/japonesquet/asset purchase 12 11 02

SELLER:

JAPONESQUE PROFESSIONAL MAKEUP SUPPLIES, INC., a California corporation

By:

PAULA FORBERG BERITZHOFF, President

mckay/japonesquet/asset purchase 12 11 02

## **Assets Acquired**

# KKMC, LLC

- 1. The name and all goodwill associated with the name of the business "JAPONESQUE PROFESSIONAL MAKEUP SUPPLIES, INC." ("JAPONESQUE") and all other trade names, trademarks and intellectual property of JAPONESQUE, purchased pursuant to that certain Asset Purchase and Sale Agreement executed on December <u>JO</u>, 2002 by and between the Company, McKay-Japonesque Acquisition, Inc., a California corporation, Keith McKay and Karen McKay, Japonesque Professional Makeup Supplies, Inc., a California corporation, and Paula Foberg Beritzhoff (the "Purchase Agreement"), including, without limitation, the "Gotta Go" and the "Japonesque" trademarks. All capitalized terms herein have the definitions given in the Purchase Agreement.
- 2. The telephone, facsimile and pager numbers and all other electronic transmission addresses

for JAPONESQUE, including e-mail, websites and domain names.

- 3. All customer and supplier records of JAPONESQUE.
- 4. All furniture, trade fixtures, equipment and tools listed in Schedule "A-1" attached hereto.
- 5. All Contracts.
- 6. All general intangibles, contract rights and licenses.
- 7. All computer software.

**RECORDED: 11/14/2003**