

Form PTO-159.4 (Rev. 6-93) OMB No. 0531-0011 (exp. 4/94)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Sunrich Acquisition Inc.
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation Delaware
 Other _____
 Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
 Name: **Sunrich, Inc.**
 Internal Address: _____
 Street Address: **3824 93rd Street**
 City: **Hope** State: **MN** ZIP: **56046**
 Individual(s) directly _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State: **Minnesota**
 Other _____
 If Minnesota is not domiciled in the United States, a domestic representative designee is required:
 Yes No
(Designation must be in separate document from assignment.)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
 Execution Date: **November 30, 2004**

4. Application number(s) or trademark number(s):

A. Trademark Application No.(s)	B. Trademark Registration No.(s) 1,858,738
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Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: **Jane S. Berman**
 Internal Address: **Chapman and Cutler LLP**

 Street Address: **111 West Monroe Street**

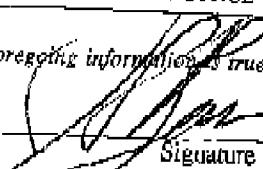
 City: **Chicago** State **IL** ZIP: **60603**

6. Total number of applications and trademarks involved: 1

7. Total fee (37 CFR 3.41)\$ **40.00**
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
30-0305
(Attach duplicate copy of this page if paying by deposit account)
 Attorney Docket No. 1350193

DO NOT USE THIS SPACE

9. Statement and signature:
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Jane S. Berman
 Name of Person Signing  Signature **January 4, 2005** Date
 Total number of pages including cover sheet, attachments, and documents: 4

MAIL DOCUMENTS TO BE RECORDED WITH REQUIRED COVER SHEET INFORMATION TO:
 United States Patent and Trademark Office, Box Assignments
 Washington, DC 20231

CH \$40.00 500305 1858738


NOTICE OF ASSIGNMENT BY MERGER AND CONVERSION

PLEASE TAKE NOTICE that pursuant to a Certificate of Merger filed with the Delaware Secretary of State and Minnesota Department of State, each on November 30, 2004, Sunrich Acquisition Inc., a Delaware corporation with principal offices at 1971 354th Street, Breckenridge, Minnesota 56520, effective on November 30, 2004, merged with and into Sunrich, Inc., a Minnesota corporation, with principal offices at 3824 93rd Street, Hope, Minnesota 56046, and Sunrich, Inc. being the surviving entity.

PLEASE TAKE NOTICE FURTHER that, pursuant to an Articles of Conversion filed with the Minnesota Department of State on November 30, 2004, Sunrich, Inc., effective on November 30, 2004, converted from a corporation to a limited liability company known as Sunrich LLC, a Minnesota limited liability company with the same principal offices.

All trademarks and rights therein of Sunrich Acquisition Inc. and Sunrich, Inc. as listed in Attachments A and B hereto, respectively, are transferred and assigned, with their goodwill, to Sunrich LLC, a Minnesota limited liability company. All liens and other security interests heretofore vested against those trademarks and rights thereto remain effective now as against property interests therein of Sunrich LLC.

SUNRICH LLC

By 
Name Mike Dietzen
Title Secretary

Date: December 14, 2004.

ATTACHMENT A: TRADEMARKS OF SUNRICH, INC.

MARK	REG. NO.	REG. DATE
Sunrich	2,445,696	04/24/2001
First Light Foods and Design	2,094,518	09/09/1997
Soy-Um and Design	2,090,523	08/26/1997
Rice Magic and Design	2,086,944	08/12/1997
Rice Um	2,164,742	06/09/1998
Sweet Blend	78,099,158	12/19/2001

ATTACHMENT B: TRADEMARKS OF SUNRICH ACQUISITION INC.

MARK	REGISTRATION No.	REGISTRATION DATE
Half Sun Design	1,858,738	October 18, 1994