	FORM COVER SHEET  U. S. Department of Commerce Patent and Trademark Office
To the Director of the U.S. Patent and Trademark Office: Plea	ase record the attached documents or the new address(a-) halve
To the Director of the U.S. Patent and Trademark Office: Plea  1. Name of conveying party(ies)/Execution Date(s):  Merrill Lynch PCG, Inc.  4 World Financial Center New York, New York 10080  Individual(s) Association General Partnership Limited Partnership X Corporation - State Other Citizenship Delaware Corporation  Execution Date(s) December 22, 2004 Additional name(s) of conveying party(les) attached? No.  3. Nature of conveyance:	Additional name(s) & address(es) attached?Yes_X_No Name: North American Green, Inc.  Internal Address:Street Address: 5883 Glenridge Drive  City: Atlanta State:Georgia Country: USA
Assignment Merger Security Agreement Change of Name Government Interest Assignment X Other Release (Trademarks)	Limited Partnership — Citizenship — X Corporation — Citizenship Indiana — Other — Citizenship — Citizenship — Citizenship — If assignee is not domiciled in the United States, a domestic representative designation is attached — Yes X No.
Application number(s) or registration number     A. Trademark Application No(s)	(s):
75004545	B. Trademark Registration No(s).
75664548 75664538 75664547 75664928 76471692 78306846 78361710 78404338  Additional numbers attack	1408515       1414239       2496362         2585130       1932171       2496363         2585138       2515078       2500449         2409356       2635120       2786966         2413086       1686625       1879223         1924636       2196645       2241076         2284067       2411368       2537309         2694053       2863721       2500450
5. Name and address of party to whom corres-	
Pondence concerning document should be mailed: Ronald J. Turiello, Jr., Esq. SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 Tel: (212) 735-3000	6. Total number of applications and registrations involved:  7. Total fee (37 CFR 1.21(h) and 3.41) \$680  X All fees and any deficiencies are authorized to be charged to Deposit Account (Our Ref. 374220/2110)  8. Payment Information
Fax: (212) 735-2000 RTURIELL@skadden.com	Deposit Account No. 19-2385 Authorized user Name: Michael McGuire
Signature	January 5, 2005
Ronald J. Turiello, Jr.  Name of Person Signing	Date  Total number of pages including cover sheet, and documents:

### Page 2

CONTINUATION OF Item 1. Names of Additional Conveying Parties

Madison Capital Funding LLC 30 South Wacker Drive, Suite 3700 Chicago, IL 60606 Limited Liability Company - Delaware

Antares Capital Corporation 311 South Wacker Drive, Suite 4400 Chicago, IL 60606 Corporation - Delaware

### **RELEASE**

### (TRADEMARKS)

This RELEASE (TRADEMARKS) is given on this 22th day of December, 2004 by MERRILL LYNCH PCG, INC. ("Assignor"), to NORTH AMERICAN GREEN, INC. (the "Assignee"), as follows:

WHEREAS, Assignee and Assignor, among other Lenders, entered into that certain Trademark Security Agreement dated as of September 24, 2004 (the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Assignee granted a continuing security interest in all of its right, title and interest in, to and under its trademarks and service marks (the "Trademarks"), including the trademarks, service marks, trademark applications, and service mark applications on Schedule I hereto, among other collateral, as fully described in the Security Agreement, to Assignor;

WHEREAS, the Security Agreement was recorded in the United States Patent and Trademark Office, including on October 26, 2004, at Reel 2963, Frame 0307; and

WHEREAS, Assignee has fully paid, performed, discharged, and observed all of its respective obligations under the Security Agreement as necessary for Assignor to grant this Release (Trademarks), and Assignor desires to release its security interests in and liens upon the collateral pledged pursuant to the Security Agreement, including, but not limited to, the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby releases its security interest in and lien upon the Trademarks and all collateral pledged pursuant to the Security Agreement, and the Assignor further reassigns any and all interest it may have in such Trademarks and other collateral to Assignee.

IN WITNESS WHEREOF, Assignors have caused this RELEASE (Trademarks) to be duly executed by their duly authorized officers as of this 22 day of December, 2004.

MERRILL LYNCH PCG, INC., as a Lender

By: Muta Manuer Manu

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IN WITNESS WHEREOF, Assignors have caused this RELEASE (Trademarks) to be duly executed by their duly authorized officers as of this 22 day of December, 2004.

MERRILL LYNCH PCG, INC.
Ву:
Name:
Title:
MADISON CAPITAL FUNDING LLC
By: Oky 11-Well
Name: Hugh Wade
Title: Sr. Managing Director
•
ANTARES CAPITAL CORPORATION
Ву:
Name:
Title:

IN WITNESS WHEREOF, Assignors have caused this RELEASE (Trademarks) to be duly executed by their duly authorized officers as of this 22 day of December, 2004.

MERRILL LYNCH PCG, INC.
By:
Name:
Title:
MADISON CAPITAL FUNDING LLC
Ву:
Name:
Title:
ANTARES CABITAL CORPORATION
welley -
Name: Michael P. King
Director

NO.594

# SCHEDULE I TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS

Mark	Country	Reg. No.	Date
NORTH AMERICAN GREEN	U.S.	1,408,515	9/9/86
NORTH AMERICAN GREEN LOGO	U.S.	1,414,239	10/21/86
SC150	U.S.	2,496,362	10/9/01
SC250	U.S.	2,585,130	6/25/02
C350	U.S.	1,932,171	10/31/95
P300 ·	U.S.	2,496,363	10/9/01
P550	U. <b>S</b> .	2,585,138	6/25/02
C125	U.S.	2,515,078	12/4/01
S150	U.S.	2,500,450	10/23/01
S75	U.S.	2,500,449	10/23/01
DOT SYSTEM	U.S.	2,409,356	11/28/00
VMAX3	U.S.	2,635,120	10/15/02
VMAX3 Logo	U.S.	2,786,966	11/25/03
SEAM STITCH	U.S.	2,413,086	12/12/00
CELL-O-SEED	U.S.	1,686,625	5/12/92
BIONET	U.S.	1,879,223	2/14/95
3 PHASE	U.S.	1,924,636	10/3/95
ECO-STAKE	U.S.	2,196,645	10/31/98

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BIO-STAKE	U.S.	2,241,076	5/20/99
ECMDS	U.S.	2,284,067	10/5/99
BIOPAINT	U.S.	2,411,368	12/5/00
SEED N' SOIL	U.S.	2,537,309	2/5/02
GREENSP	U.S.	2,694,053	3/4/03
SEDIMENTSTOP	U.S.	2,863,721	7/13/04
NORTH AMERICAN GREEN	Canada	342,873	7/15/88
NORTH AMERICAN GREEN LOGO	Canada	350,371	1/26/04 (Renewal)
SURE LOCK	Canada	381,007	3/8/91
BIONET	Canada	449,877	11/10/95
MISCELLANEOUS DESIGN	Canada	350,371	1/27/89
ECO-STAKE	Canada	542,719	3/20/01
C350	Canada	TMA 476,253	5/14/97
C350	Mexico	482,532	6/14/94
3 Phase	Canada	TMA 476,251	1/5/01
NORTH AMERICAN GREEN LOGO	Australia	A590,592	11/17/92
NORTH AMERICAN GREEN LOGO	New Zealand	223,013	11/18/92
BIO-STAKE	Japan	4,395,599	6/30/00
ECMDS	Japan	4,395,598	6/30/00
NORTH AMERICAN GREEN LOGO	Hong Kong	5,051	11/17/95
NORTH AMERICAN GREEN LOGO	Japan	4,053,385	9/5/97
NORTH AMERICAN GREEN LOGO	Argentina	1,851,826	11/15/01

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3 Phase	Mexico	48253	5/1/94
NORTH AMERICAN GREEN LOGO	Mexico	671,122	8/31/00
NORTH AMERICAN GREEN LOGO	Chile	592,947	3/22/01

# TRADEMARK APPLICATIONS

<u>Mark</u>	Country	App. No.	Fil. Date
"A" DESIGN (Blue)	US	75/664,548	3/22/99
"B" DESIGN (Red)	US	75/664,538	3/22/99
"C" DESIGN (Green)	US	75/664,547	3/22/99
"D" DESIGN (White)	US	75/664,928	3/22/99
"E" DESIGN (Yellow)	US	76/471,692	11/25/02
BunkerGuard	US	78306846	9/29/03
GREENPARTNERSHIP	US	78361710	2/23/04

## SEED PROTECTION MULCH MAT NORTH AMERICAN GREEN GUARDIAN GETS YOU GROWING (& Design)

GROWING (& Design)	US	78/404,338	4/19/04
BIONET	Japan	29,951/1999	5/7/99
NORTH AMERICAN GREEN	N LOGO Malaysia	96/00,982	12/4/95
NORTH AMERICAN GREEN	N LOGO Brazil	822,905,345	6/30/00
NORTH AMERICAN GREEN	N LOGO Venezuela	2000-012,998	7/25/00
DOT SYSTEM	Japan	31,968/1999	4/13/99

### TRADEMARK LICENSES

Name of Agreement, Parties, Date of Agreement