



**SCHEDULE A****TO ASSIGNMENT OF  
LETTUCE ENTERTAIN YOU ENTERPRISES INC.****FEDERAL TRADEMARK REGISTRATIONS**

<b>Mark</b>	<b>Registration/Application Number</b>	<b>Registration/Filing Date</b>
ANTICO POSTO	2,424,134	01-23-01
BEN PAO	1,996,200	08-20-96
BLUE CRAB LOUNGE	1,398,181	06-17-86
BRASSERIE JO	1,959,366	02-27-96
CAFÉ BA-BA-REEBA	1,417,869	11-18-86
CHICAGO FLAT SAMMIES	2,291,062	11-09-99
CORNER BAKERY	2,078,299	07-15-97
CORNER BAKERY YOU KNEAD IT	2,145,582	03-24-98
EIFFEL TOWER	2,434,288	03-06-01
FOODSTOCK	78/464,160	08-09-04
FOREVERNEW	2,480,895	08-21-01
HAT DANCE	1,516,825	12-13-88
HOP LA	2,152,715	04-21-98
L WOODS	2,331,923	03-21-00
LETTUCE	1,672,175	01-14-92
LETTUCE ENTERTAIN YOU	1,603,142	06-19-90
LETTUCE ENTERTAIN YOU	1,555,073	09-05-89
LETTUCE ENTERTAIN YOU ENTERPRISES	1,090,459	05-02-78
LETTUCE PARTIES	1,758,977	03-16-93
LETTUCE QUICHE YOU	1,402,595	07-22-86
LETTUCE SOUPRISE YOU	1,685,646	05-05-92
MISCELLANEOUS DESIGN	78/492,070	09-30-04
MISCELLANEOUS DESIGN	1,509,640	10-18-88
MITY NICE GRILL	1,843,918	07-05-94
MON AMI GABI	2,301,787	12-21-99
NACIONAL 27	2,358,627	06-13-00
NAPA BOWL	78/451,228	07-15-04
OPEN ON EARTH	2,414,168	12-19-00
PAPAGUS	1,765,387	04-13-93
PETTERINO'S	2,554,115	03-26-02
R J GRUNTS	1,590,988	04-10-90

**SCHEDULE A**

**TO ASSIGNMENT OF  
LETTUCE ENTERTAIN YOU ENTERPRISES INC.**

**FEDERAL TRADEMARK REGISTRATIONS**

<b>Mark</b>	<b>Registration/Application Number</b>	<b>Registration/Filing Date</b>
R J GRUNTS	1,061,011	03-08-77
RED SHELL LOUNGE	2,605,678	08-06-02
ROYSTER WITH THE OYSTER	78/455,549	07-23-04
SACRED GROUNDS	1,834,999	05-03-94
SCOOZI	1,596,522	05-15-90
SCOOZI	1,473,651	01-19-88
SHANGHAI CIRCUS	78/455,145	07-22-04
SHAW'S CRAB HOUSE	1,738,799	12-08-92
SHAW'S CRAB HOUSE	1,410,978	09-23-86
SHAW'S OYSTER BAR	78/454,952	07-22-04
SHAW'S SEAFOOD GRILL	1,930,838	10-31-95
SHRIMP CARGOT	2,680,501	01-28-03
SKOOZI	1,696,198	06-23-92
STIR FRY AND STEAM SHOW	78/491,935	09-30-04
THE ECCENTRIC	1,566,573	11-14-89
THE MAGIC PAN	78/202,006	01-10-03
THE MAGIC PAN CREPE STAND	78/202,052	01-10-03
THE MAGIC PAN CREPERIE	78/255,278	05-28-03
TUCCHETTI	1,668,932	12-17-91
TUCCI BENUCCH	1,561,568	10-17-89
TUCCI BENUCCH	1,568,921	11-28-89
WHERE SHRIMP IS KING	2,562,531	04-16-02
WILDFIRE	78/468,822	08-17-04
WILDFIRE	2,058,146	04-29-97
WOW BAO	78/248,940	05-13-03
WOW BAO HOT ASIAN BUNS	78/248,944	05-13-03

NGEDOCs: 016760.0701:1092577.1

# Delaware

PAGE 1

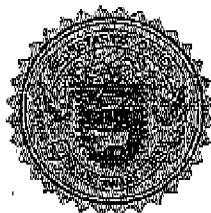
The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"LETTUCE ENTERTAIN YOU ENTERPRISES, INC.", A DELAWARE CORPORATION,

WITH AND INTO "LEYE, INC." UNDER THE NAME OF "LETTUCE ENTERTAIN YOU ENTERPRISES, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF ILLINOIS, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FOURTH DAY OF NOVEMBER, A.D. 2004, AT 3:01 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 3504027

3886563 8100M

040850311

DATE: 11-29-04

TRADEMARK  
REEL: 003006 FRAME: 0289

FROM CORPORATION TRUST WILL TEAM #2

(MON) 11. 29' 04 12:35/ST. 12:33/NO. 4863796756 P 2

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 03:33 PM 11/24/2004  
FILED 03:01 PM 11/24/2004  
SRV 040850311 - 0846467 FILE

**CERTIFICATE OF MERGER**  
**OF**  
**LETTUCE ENTERTAIN YOU ENTERPRISES, INC.**  
*(a Delaware corporation)*  
**INTO**  
**LEYE, INC.**  
*(an Illinois corporation)*

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The undersigned corporation organized and existing under and by virtue of the General Corporation Law of Delaware.

**DOES HEREBY CERTIFY:**

**FIRST:** That the name and state of incorporation of each of the constituent corporations of the merger is as follows:

<u>NAME</u>	<u>STATE OF INCORPORATION</u>
LEYE, INC.	ILLINOIS
LETTUCE ENTERTAIN YOU ENTERPRISES, INC	DELAWARE

**SECOND:** That an Agreement of Merger between the parties to the merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of section 252 of the General Corporation Law of Delaware.

**THIRD:** That the name of the surviving corporation of the merger is LEYE, INC., an Illinois corporation, which shall be changed to LETTUCE ENTERTAIN YOU ENTERPRISES, INC., an Illinois corporation, upon the effective date of the merger.

**FOURTH:** That the executed Agreement of Merger is on file at an office of the surviving corporation, the address of which is 5419 North Sheridan Road, Chicago, Illinois 60640

**FIFTH:** That a copy of the Agreement of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation.

**SIXTH:** That LEYE, INC., an Illinois corporation, survives the merger and may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of any constituent Delaware corporation as well as for enforcement of any obligation of the surviving corporation arising from the merger, including any suit or other proceeding to enforce the right of any stockholder as determined in appraisal proceedings pursuant to the provisions of Section 252 of the General Corporation Law

FROM CORPORATION TRUST WILM. TEAM #2

(MON) 11/29/04 12:35/ST. 12:33/NO. 4363796756 P 3

of Delaware, and it does hereby irrevocably appoint the Secretary of State of Delaware as its agent to accept service of process in any such suit or other proceeding. The address to which a copy of such process shall be mailed by the Secretary of State of Delaware is 5419 North Sheridan Road, Chicago, Illinois 60640, until the surviving corporation shall have hereafter designated in writing to the said Secretary of State a different address for such purpose.

Dated this 29th day of November, 2004.

LEYE, INC.

By   
JAY L. STIEBER, VICE  
PRESIDENT