

7/23/04

07-29-2004



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Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

REC TI

S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
 Bank of America, N.A.
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other National Association

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and Address of receiving party(ies)
 Name: CDOC, Inc.
 Internal Address: _____
 Street Address: 11825 North Pennsylvania Street
 City: Carmel State: Indiana Zip: 46032
 Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State: Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached: Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Agreement

Execution Date: June 22, 2004

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)
See Attached

B. Trademark Registration No.(s)
See Attached

Additional number(s) attached Yes No

OPR/FINANCE JUL 23 AM 7:48

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Intellectual Property Docketing
 Internal Address: SHEARMAN & STERLING LLP

 Street Address: 599 Lexington Avenue

 City: New York State: NY Zip: 10022

6. Total number of applications and registrations involved: 48

7. Total fee (37 CFR 3.41)..... \$ 1840.00
 Enclosed
 Authorized to be charged to deposit account

8. If check is missing or otherwise insufficient, charge deposit account number:
50-0324

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Keum A. Yoon July 21, 2004
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 19

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

07/26/2004 ECOOPER 00000025 76091277

01 FC:0521 40.00 DP
02 FC:0522 1800.00 DP

Continuation of Trademark Recordation Form Cover Sheet

Continuation of Box 2:

Name and Address of receiving party(ies)

Name: CIHC, Incorporated

Internal
Address: _____

Street Address: 11825 North Pennsylvania Street

City: Carmel State: Indiana Zip: 46032

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State: Delaware
- Other _____

Name and Address of receiving party(ies)

Name: Conseco Services, LLC

Internal
Address: _____

Street Address: 11825 North Pennsylvania Street

City: Carmel State: Indiana Zip: 46032

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State: _____
- Other Limited Liability Corporation

Continuation of Box 4:

Application Numbers

76/091,277	75/444,693	76/406,866	76/347,515	76/298,344
76/352,946	76/013,541	76/413,742	76/309,562	76/508,053
76/537,429	75/642,751			

Registration Numbers

2,533,803	2,424,783	2,706,395	2,634,755	2,720,923
2,703,944	2,373,309	2,726,596	2,271,074	2,720,923
2,339,735	2,729,387	2,434,140	2,638,426	2,742,201
2,742,202	2,255,292	2,588,257	2,737,403	2,687,142
2,628,798	2,632,714	2,629,094	2,255,287	2,492,243
2,647,964	2,659,774	2,424,588	2,302,783	2,480,477
2,095,415	2,528,954	2,497,587	1,941,582	1,651,687
2,530,747	1,384,646	2,062,440	2,420,831	2,452,571
2,404,789	2,413,656	2,605,236	1,835,667	1,860,519
2,675,533	2,482,563	2,467,109	2,434,139	2,679,800
2,700,204	846,452	1,484,571	1,513,898	1,450,026
2,020,988	2,518,396	2,627,483	2,472,633	2,737,403
2,510,311				

NO ADDITIONAL PAGES

INTELLECTUAL PROPERTY SECURITY AGREEMENT RELEASE

This INTELLECTUAL PROPERTY SECURITY AGREEMENT RELEASE (this "Release") is made as of June 22, 2004 (the "Effective Date"), by Bank of America, N.A., as Agent for each of the Secured Parties (in such capacity, together with its successors and assigns in such capacity, the "Grantee"), in favor of CDOC, Inc., CIHC, Incorporated, and Conseco Services, LLC (the "Lien Grantors").

WHEREAS, Conseco, Inc. (the "Company"), the banks party thereto, and the Grantee are parties to that certain Credit Agreement, dated September 10, 2003 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, pursuant to (i) that certain Guarantee and Security Agreement, dated as of September 10, 2003 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Security Agreement"), by and among the Company, the Subsidiary Guarantors, and the Grantee, and (ii) the other Security Documents, the Lien Grantors have guaranteed certain obligations of the Company and secured such guarantee (the "Lien Grantor's Secured Guarantee of the Secured Obligations") by granting to the Grantee for the benefit of such Secured Parties a continuing security interest in the personal property of the Lien Grantors (capitalized terms used herein and not defined shall have the meanings assigned to such terms in the Security Agreement);

WHEREAS, pursuant to (i) that certain Copyright Security Agreement, executed September 10, 2003 by and among the Grantee and CDOC, Inc.; (ii) that certain Patent Security, executed September 10, 2003 by and among the Grantee and CDOC, Inc.; (iii) that certain Trademark Security Agreement, executed September 10, 2003 by and among the Grantee and CDOC, Inc.; (iv) that certain Trademark Security Agreement, executed September 10, 2003 by and among the Grantee and CIHC, Incorporated; and (v) that certain Trademark Security Agreement, executed September 10, 2003 by and among the Grantee and Conseco Services, LLC (as amended, supplemented, amended and restated or otherwise modified from time to time, collectively, the "IP Security Agreements"), the Lien Grantors granted to the Grantee, to secure the Lien Grantors' Secured Guarantee of the Secured Obligations, a continuing security interest in all of the Lien Grantors' right, title and interest in, to and under the Copyright Collateral, Patent Collateral and Trademark Collateral (as each term is defined in the IP Security Agreements); and

WHEREAS, in accordance with the provisions of the Credit Agreement and the Security Agreement, the Grantee desires to release its security interest in and to the copyrights, patents, and trademarks identified on Schedule A attached hereto (the "Released Intellectual Property").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantee hereby agree as follows:

1. The Grantee, on behalf of, and as Agent for, the Secured Parties, hereby releases to the Lien Grantors the security interest in, to and under the Released Intellectual Property granted to the Grantee under the IP Security Agreements.

2. This Release may be executed in one or more counterparts, and by the Grantee in separate counterparts, each of which when executed shall be deemed an original but all of which taken together shall constitute one and the same agreement. Copies of executed counterparts transmitted by telecopier or other electronic transmission service shall be effective as delivery of an original executed counterpart of this Release.

3. This Release shall be construed in accordance with and governed by the laws of the State of New York.

[The rest of this page is intentionally left blank.]

IN WITNESS WHEREOF, the Grantee has caused this Release to be executed by their duly authorized representatives as of the date first above written.

BANK OF AMERICA, N.A., as the Agent

By Molly J. Oxford
Name: Molly J. Oxford
Title: Vice President

Schedule A

[See Attached]

COPYRIGHT APPLICATIONS

<u>Case No.</u>	<u>Serial No.</u>	<u>Country</u>	<u>Date</u>	<u>Filing Title</u>
		USA	3/24/2003	Watson Worksite Wiz Design

COPYRIGHT LICENSES

<u>Name of Agreement</u>	<u>Parties</u>		<u>Date of Agreement</u>	<u>Subject Matter</u>
	<u>Licensor/Licensee</u>			
Agreement	Licensors: Conseco Services, LLC and CDOG, Inc. Licensee: AJ Reinhart		3/27/2003	Watson Worksite Wiz Design

PATENT APPLICATIONS

<u>Case No.</u>	<u>Serial No.</u>	<u>Country</u>	<u>Date</u>	<u>Filing Title</u>
Application #60/399,693	Reg. #31,698	USA	8/1/2002	Wire Transfer Apparatus and Method

U.S. TRADEMARK REGISTRATIONS

Trademark	Reg. No.	Reg. Date
Accident Secure	2,533,803	1/29/2002
Advantage VUL	2,424,783	1/30/2001
Bankers Health Advantage	2,706,395	4/15/2003
BenefitNow Account	2,634,755	10/15/2002
Benefits Made Easy @ Work	2,720,923	6/3/2003
Care Saver	2,703,944	4/8/2003
Classic Growth Plus	2,373,309	8/1/2000
Conseco Advantage Plus	2,726,596	6/17/2003
Conseco Advantage Variable Annuity	2,271,074	8/17/1999
Conseco Benefits Made Easy @ Work & Design	2,720,923	6/3/2003
Conseco	2,339,735	4/11/2000
Conseco	2,729,387	6/24/2003
Conseco Choice	2,434,140	3/6/2001
Conseco Classic Choice	2,638,426	10/22/2002
Conseco Fieldhouse	2,742,201	7/29/2003
Conseco Fieldhouse Indianapolis And Design	2,742,202	7/29/2003
Conseco Fund Group	2,255,292	6/22/1999
Conseco Leads	2,588,257	7/2/2002
Conseco Marketing Partners Group	2,737,403	7/15/2003
Conseco Preference	2,687,142	2/11/2003
Conseco Protection Annuity	2,628,798	10/1/2002
Conseco Simple Index Annuity	2,632,714	10/8/2002
Conseco Solutions	2,629,094	10/1/2002
Conseco Supplemental Health	2,255,287	6/22/1999
Conseco Term	2,492,243	9/25/2001
Conseco Term Ultra	2,647,964	11/12/2002
Conseco TLC Annuity	2,659,774	12/10/2002
Conseco University	2,424,588	1/30/2001
ConsecoMed	2,302,783	12/21/1999
Dental Secure	2,480,477	8/21/2001
Eagle Classic	2,095,415	9/9/1997
GUL 2000	2,528,954	1/15/2002
GUL 3000	2,497,587	10/16/2001
Hallmark	1,941,582	12/12/1995
HeartCare	1,651,687	7/23/1991
Helping Hands Benefit Rider	2,530,747	1/15/2002
Inter/Med	1,384,646	2/25/1986
Life Options	2,062,440	5/20/1997
LifeTrend CTV	2,420,831	1/16/2001
Med IV	2,452,571	5/22/2001
Medcat	2,404,789	11/14/2000
Multibucket Annuity	2,413,656	12/19/2000
Performance Matters Associates	2,605,236	8/6/2002
SafeCare Series	1,835,667	5/10/1994
Secureplan	1,860,519	10/25/1994

Survivor Choice	2,675,533	1/14/2003
The Annuity Edge	2,482,563	8/28/2001
The Conseco Edge	2,467,109	7/10/2001
The Conseco Manager	2,434,139	3/6/2001
The Conseco Option	2,679,800	1/28/2003
We Specialize in Seniors	2,700,204	3/25/2003

U.S. TRADEMARK APPLICATIONS

<u>Trademark</u>	<u>Serial No.</u>	<u>Date Filed</u>
Codelinks	76/091,277	7/18/2000
Conseco Savers Plan	75/444,693	3/4/1998
Conseco Secure	76/406,866	5/8/2002
De Un Paso Adelante	76/347,515	8/27/2002
HomeShield	76/298,344	8/13/2001
Liverright	76/352,946	12/28/2001
Team Conseco and Design	76/013,541	3/30/2000
Watson and Design	76/413,742	5/29/2002
Lifesarts.com	76/309,562	6/1/2003

TRADEMARK LICENSES

<u>Name of Agreement</u>	<u>Parties Licensor/ Licensee</u>	<u>Date of Agreement</u>	<u>Subject Matter</u>
Trademark License Agreement	Licensors: Conseco, Inc. and CDOC, Inc. Licensee: Conseco Funding, Ltd.	7/17/1998	<i>Mark as follows:</i> CONSECO Reg. #2,020,988
Trademark License Agreement	Licensors: Conseco, Inc. and CDOC, Inc. Licensee: Conseco Strategic Income Fund	5/29/1998	<i>Mark as follows:</i> CONSECO Reg. #2,020,988
Trademark License Agreement	Licensors: Conseco, Inc. and CDOC, Inc. Licensee: Conseco Funding Corp.	7/15/1998	<i>Mark as follows:</i> CONSECO Reg. #2,020,988

U.S. TRADEMARK REGISTRATIONS

<u>Trademark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
Lamar Life Double L Design	846,452	3/19/1968
Lamar Life's Retire With Class Video	PA 729-675	10/6/1994
Continuation Life	1,484,571	4/12/1988
Stable Reserve	1,513,898	11/22/1988
Whitchall	1,450,026	7/28/1987

U.S. TRADEMARK REGISTRATIONS

Trademark	Reg. No.	Reg. Date
Conseco	2,020,988	12/3/1996
Conseco & Design (Box Icon)	2,518,396	12/11/2001
Conseco Step Up & Design	2,627,483	10/1/2002
Stair Step Design	2,472,633	7/31/2001
Conseco Marketing Partners Group	2,737,403	7/15/2003
Miscellaneous Design (stair step)	2,510,311	11/20/2001

U.S. TRADEMARK APPLICATIONS

Trademark	Serial No.	Date Filed
Dream Maker	76/508,053	4/21/2003
Security Builder	76/537,429	7/22/2003
Step Up	75/642,751	2/17/1999

TRADEMARK LICENSES

NAME OF AGREEMENT	PARTIES LICENSOR/ LICENSEES	DATE OF AGREEMENT	SUBJECT MATTER
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: Conseco Life Insurance Company of New York	4/1/2001	<i>Marks as follows:</i> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

NAME OF AGREEMENT	PARTIES LICENSOR/ LICENSEES	DATE OF AGREEMENT	SUBJECT MATTER
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: Red Rock Insurance Agency	12/10/2001	<u>Marks as follows:</u> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: Elite Marketing Group	8/27/2001	<u>Marks as follows:</u> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: Emrick Insurance Agency	3/28/2001	<u>Marks as follows:</u> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: First Financial Marketing Services, Inc.	8/23/2001	<u>Marks as follows:</u> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: Flexible Insurance Plans, Inc.	9/19/2001	<u>Marks as follows:</u> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial #

NAME OF AGREEMENT	PARTIES LICENSOR/ LICENSES	DATE OF AGREEMENT	SUBJECT MATTER
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: Cutler and Associates, Inc.	3/26/2002	75/441,269 (Reg. #2,472,633) <u>Marks as follows:</u> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: Conseco Securities, Inc.	4/27/2001	<u>Marks as follows:</u> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: CAPMAR	9/26/2001	<u>Marks as follows:</u> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)
Trademark License Agreement	Licensor: Conseco Services, LLC Licensee: United Specialty Benefits	4/14/2000	<u>Marks as follows:</u> CONSECO Reg. #2,020,988 and Reg. #2,339,735 Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: Capitol Marketing Insurance

7/17/2000

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: Bensalem Marketing Group

3/21/2001

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: The Barrett Company

8/19/2001

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: ACSIA, Inc.

5/01/2001

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: Insurance Products Marketing

4/18/2000

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensors: Conseco Services, LLC
Licensee: Trinity Insurance Marketing

6/23/2000

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensors: Conseco Services, LLC
Licensee: Lead Masters

8/10/2001

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensors: Conseco Services, LLC
Licensee: Lifeco, Inc.

8/13/2001

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensors: Conseco Services, LLC
Licensee: Light American

6/7/2000

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensors: Conseco Services, LLC
Licensee: McNerney Management Group, Inc.

4/23/2002

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: Pacific Equity Partners

6/27/2000

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: Performance Marketing

8/9/2001

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: Southern Insurance

11/15/2000

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: Senior Benefit Services

3/28/2001

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License Agreement

Licensor: Conseco Services, LLC
Licensee: Pegasus Insurance Group

7/11/2001

Marks as follows:
CONSECO Reg. #2,020,988 and Reg. #2,339,735

Conseco "Steps" Performance Mark Application Serial # 75/441,269 (Reg. #2,472,633)

Trademark License

Licensor: Conseco

7/11/2001

Marks as follows:

Agreement

Services, LLC
Licensee: The AIP
Group

CONSECO Reg.
#2,020,988 and Reg.
#2,339,735

Conseco "Steps"
Performance Mark
Application Serial #
75/441,269 (Reg.
#2,472,633)

Trademark License
Agreement

Licensor: Conseco
Services, LLC
Licensee: J.D. Aiken
Co.

7/11/2001

Marks as follows:
CONSECO Reg.
#2,020,988 and Reg.
#2,339,735

Conseco "Steps"
Performance Mark
Application Serial #
75/441,269 (Reg.
#2,472,633)

Trademark License
Agreement

Licensor: Conseco
Services, LLC
Licensee: Carl A.
Levinson & Associates

7/11/2001

Marks as follows:
CONSECO Reg.
#2,020,988 and Reg.
#2,339,735

Conseco "Steps"
Performance Mark
Application Serial #
75/441,269 (Reg.
#2,472,633)